

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(80% Occupancy Scenario)


Sources and Uses of Funds-OACC

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,001,644	3,151,677	2,925,310	2,777,626	2,773,684	2,802,449	2,866,267	2,967,926	3,109,806	3,294,788
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	66,851,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Lq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders	0	0	0	0	0	0	0	0	0	0	0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays	0	0	0	0	0	0	0	0	0	0	0
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,426	51,830,100	54,913,136	123,240,892

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
<u>OACC SOURCES OF FUNDS</u>						
Interest Earnings @ 6.00%	7,394,454	191,362	493,810	819,097	1,168,638	37,738,538
Seat Deposits and Initial Fees	0	0	0	0	0	158,809,847
Annual License Fees	6,575,100	6,950,820	7,326,540	7,702,260	8,077,980	124,484,855
Less: Loge Maintenance to Raiders	0	0	0	0	0	0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionalre Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	20,905,960	14,164,644	14,932,311	15,726,396	16,548,459	429,808,291
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	14,051,060	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	14,051,060	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	34,957,020	14,164,644	14,932,311	15,726,396	16,548,459	625,691,129
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	11,638,132	0	0	0	0	128,019,452
Series C Debt Service	1,220,333	0	0	0	0	13,423,667
TOTAL NET DEBT SERVICE PAYMENTS	12,858,465	0	0	0	0	155,357,589
Deposit Liability for Suites & Clubs	3,287,550	3,475,410	3,663,270	3,851,130	4,038,990	18,316,350
Facility Modernization Trust	0	0	0	0	0	0
50% Remarketing Residual to Raiders						0
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	135,646,044	0	0	0	0	167,546,044
Visiting Team Share (Excess of D/S)	0	2,363,279	2,491,024	2,618,768	2,746,513	10,219,584
TOTAL USES OF FUNDS	155,008,552	9,123,841	9,510,852	9,900,718	10,293,556	599,958,926
Annual Net Cash Flow	(120,051,532)	5,040,803	5,421,459	5,825,678	6,254,903	25,732,203
Ending Reserve Cash Balance-Cumulative	3,189,360	8,230,163	13,651,622	19,477,300	25,732,203	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,334,416	4,658,618	4,626,139	4,691,835	4,922,022	5,207,005	5,550,549	5,956,954	6,430,206	6,974,890
Seat Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	80,875,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	103,958,083
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	14,051,060
TOTAL SOURCES OF FUNDS	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Lq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											14,140,231
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	138,538,088
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
OACC SOURCES OF FUNDS						
Interest Earnings @ 6.00%	1,595,559	2,077,221	2,598,125	3,160,669	3,767,393	63,551,601
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	497,159,044
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	0	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	693,041,882
OACC USES OF FUNDS						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Liq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	0	0	0	0	0	116,381,320
Series C Debt Service	0	0	0	0	0	12,203,333
TOTAL NET DEBT SERVICE PAYMENTS	0	0	0	0	0	142,499,124
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						14,140,231
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	170,438,088
Visiting Team Share (Excess of D/S)	1,397,209	1,477,049	1,556,890	1,636,730	1,716,571	7,784,449
TOTAL USES OF FUNDS	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	619,358,653
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	73,683,229
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	

Sources and Uses of Funds

from

Financing Options Working Group Meeting

June 29, 1995

June 20, 1902

My dear Mr. Brewster

Thank you

very much for the

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - OACC

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
OACC SOURCES AND USES OF FUNDS													
Beginning Cash Balance	0	73,979,572	65,987,044	66,885,380	68,512,369	70,919,664	74,162,338	78,299,094	83,392,503	89,509,247	96,720,381	180,638	4,842,270
Interest Earnings @ 6.00%		4,438,774	3,959,223	4,013,123	4,110,742	4,255,180	4,449,740	4,697,946	5,003,550	5,370,555	5,803,223	10,838	290,536
Seal Deposits and Initial Fees	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual License Fees	2,810,080	8,165,240	8,815,788	9,473,303	10,138,063	10,810,358	11,480,490	12,178,772	12,875,530	13,581,103	14,295,844	8,574,840	9,051,220
Less: Logo Maintenance to Raiders	50.00%	0	0	0	0	0	0	0	0	0	0	(4,287,420)	(4,525,610)
Concession Revenues	50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101
Parking Revenues	50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727
Naming Allowance	50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant		0	5,000,000	0	0	0	0	0	0	0	0	0	0
Lease Payments		500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	79,302,780	55,081,088	15,537,559	16,309,476	17,134,777	18,016,949	18,959,698	19,966,964	21,042,937	22,192,069	100,766,044	7,701,086	8,305,067
Long-Term Construction Debt	111,024,792	0	0	0	0	0	0	0	0	0	0	0	0
Short-Term Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Deficit Financing	0	0	0	0	0	0	0	0	0	0	0	0	0
Release of DSRF	0	0	0	0	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	142,924,792	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	222,227,572	55,081,088	15,537,559	16,309,476	17,134,777	18,016,949	18,959,698	19,966,964	21,042,937	22,192,069	100,766,044	7,701,086	8,305,067
OACC USES OF FUNDS													
Short-Term Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	45,000,000	45,000,000	0	0	0	0	0	0	0	0	0	0	0
Hall of Fame	500,000	0	0	0	0	0	0	0	0	0	0	0	0
Practice Field	0	10,000,000	0	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Deposit Liability for Suites and Clubs	0	0	0	0	0	0	0	0	0	0	19,120,543	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000	0	0
50% Remarketing Residual To Raiders	0	0	0	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & liq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	638,000	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL FINANCED COSTS	91,038,000	55,000,000	0	0	0	0	0	0	0	0	34,120,543	0	0
Construction Financing Net D/S	0	5,533,616	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	157,205,000	0	0
Short-Term loan Net D/S	33,710,000	0	0	0	0	0	0	0	0	0	0	0	0
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	33,710,000	5,533,616	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	157,205,000	0	0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 11)	0	0	0	0	0	0	0	0	0	0	3,000,000	0	0
Remarketing Proceeds to Raiders	22,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Day of Game Expenses	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Outstanding Debt	0												
Visiting Team Share (Excess of D/S)	0												
TOTAL USES OF FUNDS	140,240,000	63,073,616	14,639,223	14,682,487	14,727,482	14,774,276	14,822,942	14,873,555	14,926,192	14,980,935	197,305,787	3,039,454	3,101,032
Annual Net Cashflow	73,979,572	(7,992,528)	898,336	1,626,989	2,407,296	3,242,673	4,136,756	5,093,409	6,116,745	7,211,134	(96,539,743)	4,661,632	5,204,035
Sinking Fund Balance													
Construction Fund Balance													
Ending Reserve Cash Balance (Cum)	73,979,572	65,987,044	66,885,380	68,512,369	70,919,664	74,162,338	78,299,094	83,392,503	89,509,247	96,720,381	180,638	4,842,270	10,046,325

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - OACC

		Year 14 2008	Year 15 2009	Year 16 2010	Total
OACC SOURCES AND USES OF FUNDS					
Beginning Cash Balance		10,046,325	15,826,330	22,217,862	821,481,017
Interest Earnings @	6.00%	602,780	949,580	1,333,072	49,288,861
Seat Deposits and Initial Fees		0	0	0	186,162,350
Annual License Fees		9,527,600	10,003,980	10,480,360	162,272,572
Less: Logo Maintenance to Raiders	50.00%	(4,763,800)	(5,001,990)	(5,240,180)	
Concession Revenues	50.00%	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00%	832,537	865,838	900,472	10,912,266
Naming Allowance	50.00%	750,000	750,000	750,000	12,000,000
Concessionaire Grant		0	0	0	5,000,000
Lease Payments		500,000	500,000	500,000	8,000,000
TOTAL REVENUES		8,945,078	9,623,208	10,341,756	429,226,557
Long-Term Construction Debt		0	0	0	111,024,792
Short-Term Relocation Loan		0	0	0	31,900,000
Deficit Financing		0	0	0	0
Release of DSRF		0	0	0	0
NET BORROWED FUNDS		0	0	0	142,924,792
TOTAL SOURCES OF FUNDS		8,945,078	9,623,208	10,341,756	572,151,349
OACC USES OF FUNDS					
Short-Term Loan		0	0	0	31,900,000
Stadium Rehabilitation		0	0	0	90,000,000
Hall of Fame		0	0	0	500,000
Practice Field		0	0	0	10,000,000
Marketing and Other Expenses		0	0	0	9,000,000
Deposit Liability for Suites and Clubs		0	0	0	19,120,543
Facility Modernization Trust		0	0	0	15,000,000
50% Remarketing Residual To Raiders		0	0	0	0
A's Suite Reimbursement & liq. Damages		0	0	0	4,000,000
Surety Bond and Raider's LOC Fee		0	0	0	638,000
TOTAL FINANCED COSTS		0	0	0	180,158,543
Construction Financing Net D/S		0	0	0	259,199,600
Short Term loan Net D/S		0	0	0	33,710,000
Deficit Borrowing D/S		0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS		0	0	0	292,909,600
Marketing Expenses (Annual)		1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 11)		0	0	0	3,000,000
Remarketing Proceeds to Raiders		0	0	0	22,000,000
Day of Game Expenses		1,665,074	1,731,676	1,800,944	21,824,531
Rent to OACC		500,000	500,000	500,000	8,000,000
Redemption of Outstanding Debt					
Visiting Team Share (Excess of D/S)					
TOTAL USES OF FUNDS		3,165,074	3,231,676	3,300,944	542,892,674
Annual Net Cashflow		5,780,005	6,391,532	7,040,812	
Sinking Fund Balance					
Construction Fund Balance					
Ending Reserve Cash Balance (Cum)		15,826,330	22,217,862	29,258,675	

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - RAIDERS

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
RAIDERS SOURCES OF FUNDS													
General Admission Ticket Revenue	24,889,500	34,640,460	37,411,697	40,404,633	43,637,003	47,127,063	50,898,200	54,970,057	59,367,661	64,117,074	69,246,440	74,786,155	80,769,047
Executive Suites Annual Fees (Less Tickets)	2,127,985	7,361,655	7,594,777	7,832,317	8,074,058	8,319,744	8,569,076	8,821,705	9,077,228	9,335,184	9,595,048	9,856,223	10,118,035
Executive Suites Ticket Revenues	482,000	1,533,600	1,656,288	1,788,791	1,931,894	2,086,446	2,253,362	2,433,630	2,628,321	2,838,587	3,065,673	3,310,827	3,575,802
Club Seats Annual Fees	867,100	4,354,200	4,528,368	4,709,503	4,887,883	5,093,798	5,297,550	5,509,452	5,729,830	5,959,023	6,197,384	12,890,559	13,406,182
Loge Maintenance Fees (Yrs. 11-15)	0	0	0	0	0	0	0	0	0	0	0	4,287,420	4,525,610
Remarketing Residual From OACC	0	0	0	0	0	0	0	0	0	0	0	0	0
Concession Revenues	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101	1,438,425
Parking Revenues	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727	800,516
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Merchandise Revenues	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,832	987,929	1,027,446
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Advertising (Stadium Interior)	0	0	0	0	0	0	0	0	0	0	0	0	0
Advertising (Club Interior)	0	100,000	104,000	108,160	112,486	116,986	121,665	126,532	131,583	136,857	142,331	148,024	153,945
TOTAL REVENUES	62,716,505	50,861,698	54,251,784	57,888,324	61,790,042	65,977,124	70,471,327	75,296,108	80,476,755	86,040,531	92,016,836	109,170,066	116,563,008
RAIDERS USES OF FUNDS													
Possessory Interest Tax	200,000	204,000	208,080	212,242	216,486	220,816	225,232	229,737	234,332	239,019	243,799	248,675	253,648
Annual rent	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
VTS - General Admission Fees	8,462,430	11,777,756	12,719,977	13,737,575	14,836,581	16,023,508	17,305,388	18,689,819	20,185,005	21,799,805	23,543,790	25,427,293	27,461,476
VTS - Club Seats, Loge Maintenance Fees	294,814	1,480,428	1,539,645	1,601,231	1,665,280	1,731,891	1,801,167	1,873,214	1,948,142	2,026,068	2,107,111	5,840,513	6,096,809
VTS - Remarketing Residual	0	0	0	0	0	0	0	0	0	0	0	0	0
VTS - Executive Suite Tickets	163,880	521,424	563,138	608,189	656,844	709,392	766,143	827,434	893,629	965,119	1,042,329	1,125,715	1,215,773
TOTAL EXPENSES	9,621,124	14,483,608	15,530,840	16,659,237	17,875,192	19,185,607	20,597,931	22,120,204	23,761,108	25,530,011	27,437,028	33,142,196	35,527,706
Annual Cashflow	53,095,461	36,378,090	38,720,944	41,229,087	43,914,850	46,791,517	49,873,397	53,175,904	56,715,647	60,510,520	64,579,808	76,027,871	81,037,302
Cumulative Cashflow	53,095,461	89,473,551	128,194,495	169,423,582	213,338,432	260,129,949	310,003,346	363,179,250	419,884,896	480,405,417	544,985,224	621,013,095	702,050,397

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - RAIDERS

	Year 14 2008	Year 15 2009	Year 16 2010	Total
RAIDERS SOURCES OF FUNDS				
General Admission Ticket Revenue	87,230,571	94,209,017	101,745,738	965,451,216
Executive Suites Annual Fees (Less Tickets)	10,379,724	10,640,438	10,899,223	138,602,421
Executive Suites Ticket Revenues	3,861,866	4,170,815	4,504,480	42,122,482
Club Seats Annual Fees	13,942,429	14,500,126	15,080,131	122,963,519
Logo Maintenance Fees (Yrs. 11-15)	4,763,800	5,001,990	5,240,180	23,819,000
Remarketing Residual From OACC	0	0	0	0
Concession Revenues	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	832,537	865,838	900,472	10,912,266
Naming Allowance	750,000	750,000	750,000	12,000,000
Merchandise Revenues	1,068,544	1,111,286	1,155,737	13,863,935
Relocation Loan	0	0	0	31,900,000
Advertising (Stadium Interior)	0	0	0	0
Advertising (Club Interior)	160,103	166,507	173,168	2,002,359
TOTAL REVENUES	124,485,538	132,971,819	142,067,162	1,383,046,706
RAIDERS USES OF FUNDS				
Possessory Interest Tax	258,721	263,896	269,174	3,727,857
Annual rent	500,000	500,000	500,000	8,000,000
VTS - General Admission Fees	29,658,394	32,031,066	34,593,551	320,253,414
VTS - Club Seats, Logo Maintenance Fees	6,360,118	6,630,719	6,908,906	49,906,056
VTS - Remarketing Residual	0	0	0	0
VTS - Executive Suite Tickets	1,313,034	1,418,077	1,531,523	14,321,644
TOTAL EXPENSES	38,090,268	40,843,758	43,803,154	404,208,971
Annual Cashflow	86,395,269	92,128,060	98,264,009	978,837,735
Cumulative Cashflow	788,445,666	880,573,726	978,837,735	

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Assumptions

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Inflation Factors													
Executive Suite Annual Fee	0.0000%	0.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%
Club Loge Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Field Level Loge Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Club Seat Annual Fee	0.0000%	0.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%
Upper Loge A-D Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Loge E-F Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Residual Seats Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
General Admission Annual Fee	0.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%
Executive Suite Annual per Suite	53,265.00	53,265.00	55,395.60	57,611.42	59,915.88	62,312.52	64,805.02	67,397.22	70,083.11	72,896.83	75,812.70	78,845.21	81,999.02
Club Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Club Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge C Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge D Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge EZ Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Loge D Club EZ Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Club Seat A Annual Fee Per Seat	100.00	1,300.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32	2,001.29
Club Seat B Annual Fee Per Seat	100.00	1,200.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29	1,847.34
Club Seat C Annual Fee Per Seat	100.00	1,100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27	1,693.40
Club Seat D Annual Fee Per Seat	100.00	1,000.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24	1,539.45
Club Seat E Annual Fee Per Seat	100.00	900.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22	1,385.51
Club Seat F Annual Fee Per Seat	100.00	800.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20	1,231.56
Club Seat G Annual Fee Per Seat	100.00	700.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17	1,077.62
Upper Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge C Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge D Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge E Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge F Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46	1,165.82	1,259.08

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Assumptions

	Year 14 2008	Year 15 2009	Year 16 2010
Inflation Factors			
Executive Suite Annual Fee	4.0000%	4.0000%	4.0000%
Club Logo Annual Fee	0.0000%	0.0000%	0.0000%
Field Level Logo Annual Fee	0.0000%	0.0000%	0.0000%
Club Seat Annual Fee	4.0000%	4.0000%	4.0000%
Upper Logo A-D Annual Fee	0.0000%	0.0000%	0.0000%
Upper Logo E-F Annual Fee	0.0000%	0.0000%	0.0000%
Residual Seats Annual Fee	0.0000%	0.0000%	0.0000%
General Admission Annual Fee	8.0000%	8.0000%	8.0000%
Executive Suite Annual per Suite	85,278.98	88,690.14	92,237.75
Club Logo A Annual Fee per Seat	200.00	210.00	220.00
Club Logo B Annual Fee per Seat	200.00	210.00	220.00
Field Logo A Annual Fee per Seat	200.00	210.00	220.00
Field Logo B Annual Fee per Seat	200.00	210.00	220.00
Field Logo C Annual Fee per Seat	200.00	210.00	220.00
Field Logo D Annual Fee per Seat	200.00	210.00	220.00
Field Logo EZ Annual Fee per Seat	200.00	210.00	220.00
Logo D Club EZ Annual Fee per Seat	200.00	210.00	220.00
Club Seat A Annual Fee Per Seat	2,081.34	2,164.60	2,251.18
Club Seat B Annual Fee Per Seat	1,921.24	1,998.09	2,078.01
Club Seat C Annual Fee Per Seat	1,761.14	1,831.58	1,904.84
Club Seat D Annual Fee Per Seat	1,601.03	1,665.07	1,731.68
Club Seat E Annual Fee Per Seat	1,440.93	1,498.57	1,558.51
Club Seat F Annual Fee Per Seat	1,280.83	1,332.06	1,385.34
Club Seat G Annual Fee Per Seat	1,120.72	1,165.55	1,212.17
Upper Logo A Annual Fee per Seat	200.00	210.00	220.00
Upper Logo B Annual Fee per Seat	200.00	210.00	220.00
Upper Logo C Annual Fee per Seat	200.00	210.00	220.00
Upper Logo D Annual Fee per Seat	200.00	210.00	220.00
Upper Logo E Annual Fee per Seat	200.00	210.00	220.00
Upper Logo F Annual Fee per Seat	200.00	210.00	220.00
General Admission Annual Fee per Seat	1,359.81	1,468.60	1,586.08

Seating Capacity (annual fee purposes)

[illegible]

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Seating Capacity (annual fee purposes)	Year 14 2008	Year 15 2009	Year 16 2010
Executive Suites	167	167	167
Club Loge A	295	295	295
Club Loge B	1,152	1,152	1,152
Field Loge A	4,507	4,507	4,507
Field Loge B	6,855	6,855	6,855
Field Loge C	3,766	3,766	3,766
Field Loge D	2,350	2,350	2,350
Field Loge EZ	7,000	7,000	7,000
Field D Club EZ	3,304	3,304	3,304
Club Seat A	1,356	1,356	1,356
Club Seat B	1,236	1,236	1,236
Club Seat C	1,026	1,026	1,026
Club Seat D	1,371	1,371	1,371
Club Seat E	1,318	1,318	1,318
Club Seat F	1,218	1,218	1,218
Club Seat G	1,146	1,146	1,146
Upper Loge A	568	568	568
Upper Loge B	965	965	965
Upper Loge C	1,600	1,600	1,600
Upper Loge D	5,732	5,732	5,732
Upper Loge E	6,194	6,194	6,194
Upper Loge F	3,350	3,350	3,350
General Admission	5,000	5,000	5,000
Total Suite Seats	2,840	2,840	2,840
Total Paid Seats (Actual)	64,149	64,149	64,149
Total Paid Seats	64,174	64,174	64,174

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Revenues

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Executive Suite Annual Fee Revenues	2,609,985	8,895,255	9,251,065	9,621,108	10,005,952	10,406,190	10,822,438	11,255,335	11,705,549	12,173,771	12,660,722	13,167,150	13,693,836
Club Loge A Annual Fee Revenues	20,650	23,600	26,550	29,500	32,450	35,400	38,350	41,300	44,250	47,200	50,150	53,100	56,050
Club Loge B Annual Fee Revenues	80,640 101,290	92,160 115,760	103,680 130,230	115,200 144,700	126,720 159,170	138,240 173,640	149,760 188,110	161,280 202,580	172,800 217,050	184,320 231,520	195,840 245,990	207,360 260,460	218,880 274,930
Field Loge A Annual Fee Revenues	315,490	360,560	405,630	450,700	495,770	540,840	585,910	630,980	676,050	721,120	766,190	811,260	856,330
Field Loge B Annual Fee Revenues	479,850	548,400	616,950	685,500	754,050	822,600	891,150	959,700	1,028,250	1,096,800	1,165,350	1,233,900	1,302,450
Field Loge C Annual Fee Revenues	263,620	301,280	338,940	376,600	414,260	451,920	489,580	527,240	564,900	602,560	640,220	677,880	715,540
Field Loge D Annual Fee Revenues	164,500	188,000	211,500	235,000	258,500	282,000	305,500	329,000	352,500	376,000	399,500	423,000	446,500
Field Loge EZ Annual Fee Revenues	490,000	560,000	630,000	700,000	770,000	840,000	910,000	980,000	1,050,000	1,120,000	1,190,000	1,260,000	1,330,000
Loge D Club EZ Annual Fee Revenues	231,280 1,044,740	264,320 2,222,560	297,360 2,500,380	330,400 2,778,200	363,440 3,056,020	396,480 3,333,840	429,520 3,611,660	462,560 3,889,480	495,600 4,167,300	528,640 4,445,120	561,680 4,722,940	594,720 5,000,760	627,760 5,278,580
Club Seat A Annual Fee Revenues	135,600	1,762,800	1,833,312	1,906,644	1,982,910	2,062,227	2,144,716	2,230,504	2,319,725	2,412,514	2,509,014	2,609,375	2,713,750
Club Seat B Annual Fee Revenues	123,600	1,483,200	1,542,528	1,604,229	1,668,398	1,735,134	1,804,544	1,876,721	1,951,700	2,029,862	2,111,058	2,195,408	2,283,318
Club Seat C Annual Fee Revenues	102,600	1,128,600	1,173,744	1,220,694	1,269,522	1,320,302	1,373,114	1,428,039	1,485,161	1,544,567	1,606,350	1,670,604	1,737,428
Club Seat D Annual Fee Revenues	137,100	1,371,000	1,425,840	1,482,874	1,542,189	1,603,876	1,668,031	1,734,752	1,804,142	1,876,308	1,951,360	2,029,415	2,110,582
Club Seat E Annual Fee Revenues	131,800	1,186,200	1,233,648	1,282,994	1,334,314	1,387,686	1,443,194	1,500,921	1,560,958	1,623,397	1,688,332	1,755,866	1,826,100
Club Seat F Annual Fee Revenues	121,800	974,400	1,013,376	1,053,911	1,096,067	1,139,910	1,185,507	1,232,927	1,282,244	1,333,534	1,386,875	1,442,350	1,500,044
Club Seat G Annual Fee Revenues	114,600 867,100	802,200 8,708,400	834,288 9,056,736	867,660 9,419,005	902,366 9,795,766	938,461 10,187,596	975,999 10,595,100	1,015,039 11,018,904	1,055,640 11,459,660	1,097,866 11,918,047	1,141,781 12,394,769	1,187,452 12,890,559	1,234,950 13,406,182
Upper Loge A Annual Fee Revenues	39,760	45,440	51,120	56,800	62,480	68,160	73,840	79,520	85,200	90,880	96,560	102,240	107,920
Upper Loge B Annual Fee Revenues	67,550	77,200	86,850	96,500	106,150	115,800	125,450	135,100	144,750	154,400	164,050	173,700	183,350
Upper Loge C Annual Fee Revenues	112,000	128,000	144,000	160,000	176,000	192,000	208,000	224,000	240,000	256,000	272,000	288,000	304,000
Upper Loge D Annual Fee Revenues	401,240	458,560	515,880	573,200	630,520	687,840	745,160	802,480	859,800	917,120	974,440	1,031,760	1,089,080
Upper Loge E Annual Fee Revenues	143,500	495,520	557,460	619,400	681,340	743,280	805,220	867,160	929,100	991,040	1,052,980	1,114,920	1,176,860
Upper Loge F Annual Fee Revenues	0 764,050	268,000 1,472,720	301,500 1,656,810	335,000 1,840,900	368,500 2,024,990	402,000 2,209,080	435,500 2,393,170	469,000 2,577,260	502,500 2,761,350	536,000 2,945,440	569,500 3,129,530	603,000 3,313,620	636,500 3,497,710
General Admission Annual Fee Revenues													
Total Annual Fee Revenue	6,287,165	21,414,695	22,595,221	23,803,913	25,041,898	26,310,346	27,610,478	28,943,559	30,310,909	31,713,897	33,153,950	34,632,550	36,151,238

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Revenues				
	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suite Annual Fee Revenues	14,241,590	14,811,253	15,403,704	180,724,903
Club Loge A Annual Fee Revenues	59,000	61,950	64,900	684,400
Club Loge B Annual Fee Revenues	<u>230,400</u>	<u>241,920</u>	<u>253,440</u>	2,672,640
	289,400	303,870	318,340	3,357,040
Field Loge A Annual Fee Revenues	901,400	946,470	991,540	10,456,240
Field Loge B Annual Fee Revenues	1,371,000	1,439,550	1,508,100	15,903,600
Field Loge C Annual Fee Revenues	753,200	790,860	828,520	8,737,120
Field Loge D Annual Fee Revenues	470,000	493,500	517,000	5,452,000
Field Loge EZ Annual Fee Revenues	1,400,000	1,470,000	1,540,000	16,240,000
Loge D Club EZ Annual Fee Revenues	<u>660,800</u>	<u>693,840</u>	<u>726,880</u>	7,665,280
	5,556,400	5,834,220	6,112,040	64,454,240
Club Seat A Annual Fee Revenues	2,822,300	2,935,192	3,052,599	35,433,180
Club Seat B Annual Fee Revenues	2,374,651	2,469,637	2,568,423	29,822,585
Club Seat C Annual Fee Revenues	1,806,925	1,879,202	1,954,370	22,701,221
Club Seat D Annual Fee Revenues	2,195,015	2,282,816	2,374,128	27,589,439
Club Seat E Annual Fee Revenues	1,899,144	1,975,110	2,054,115	23,883,780
Club Seat F Annual Fee Revenues	1,560,046	1,622,448	1,687,346	19,632,784
Club Seat G Annual Fee Revenues	<u>1,284,348</u>	<u>1,335,722</u>	<u>1,389,151</u>	16,177,522
	13,942,429	14,500,126	15,080,131	175,240,511
Upper Loge A Annual Fee Revenues	113,600	119,280	124,960	1,317,760
Upper Loge B Annual Fee Revenues	193,000	202,650	212,300	2,238,800
Upper Loge C Annual Fee Revenues	320,000	336,000	352,000	3,712,000
Upper Loge D Annual Fee Revenues	1,146,400	1,203,720	1,261,040	13,298,240
Upper Loge E Annual Fee Revenues	1,238,800	1,300,740	1,362,680	14,080,000
Upper Loge F Annual Fee Revenues	<u>670,000</u>	<u>703,500</u>	<u>737,000</u>	7,537,500
	3,681,800	3,865,890	4,049,980	42,184,300
General Admission Annual Fee Revenues				
Total Annual Fee Revenue	37,711,619	39,315,360	40,964,195	465,960,994

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Coliseum Football Revenues (Proof of Revenue)

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Total Initial Fees & Deposits	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual Fee Revenues - Suites	2,609,985	8,895,255	9,251,065	9,621,108	10,005,952	10,406,190	10,822,438	11,255,335	11,705,549	12,173,771	12,660,722	13,167,150	13,693,836
Annual Fee Revenues - Club Logo	101,290	115,760	130,230	144,700	159,170	173,640	188,110	202,580	217,050	231,520	245,990	260,460	274,930
Annual Fee Revenues - Field Logo	1,944,740	2,222,560	2,500,380	2,778,200	3,056,020	3,333,840	3,611,660	3,889,480	4,167,300	4,445,120	4,722,940	5,000,760	5,278,580
Annual Fee Revenues - Club Seal	867,100	8,708,400	9,056,736	9,419,005	9,795,766	10,187,596	10,595,100	11,018,904	11,459,660	11,918,047	12,384,769	12,890,559	13,406,182
Annual Fee Revenues - Upper Logo	764,050	1,472,720	1,656,810	1,840,900	2,024,990	2,209,080	2,393,170	2,577,260	2,761,350	2,945,440	3,129,530	3,313,620	3,497,710
Concession Revenues	1,400,000	1,868,747	1,943,497	2,021,237	2,102,086	2,186,170	2,273,616	2,364,561	2,459,143	2,557,509	2,659,810	2,766,202	2,876,850
Merchandise Revenues	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,932	987,929	1,027,446
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Concession Grant	0	5,000,000	0	0	0	0	0	0	0	0	0	0	0
Advertising Revenues	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	85,229,865	66,763,551	28,314,424	29,671,884	31,064,587	32,493,944	33,961,419	35,468,538	37,016,887	38,608,114	117,590,886	41,926,135	43,656,567
OACC REVENUES													
Seat Deposits and Initial Fees	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual License Fees	2,810,080	8,165,240	8,815,788	9,473,303	10,138,063	10,810,358	11,490,490	12,178,772	12,875,530	13,581,103	14,295,844	8,574,840	9,051,220
Less: Logo Maintenance to Raiders	0	0	0	0	0	0	0	0	0	0	0	0	0
Concession Revenues 50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101	1,438,425
Parking Revenues 50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727	800,516
Naming Allowance 50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concession Grant 100.00%	0	5,000,000	0	0	0	0	0	0	0	0	0	0	0
Advertising Revenues 100.00%	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Total OACC Revenues	79,302,780	50,642,313	11,578,336	12,296,353	13,024,035	13,761,769	14,509,958	15,269,018	16,039,386	16,821,514	94,962,821	11,977,668	12,540,161
RAIDER REVENUES													
Executive Suites Annual Fees (Less Tickets)	2,127,985	7,361,655	7,594,777	7,832,317	8,074,058	8,319,744	8,569,076	8,821,705	9,077,228	9,335,184	9,595,048	9,856,223	10,118,035
Executive Suites Ticket Revenues	482,000	1,533,600	1,656,288	1,788,791	1,931,894	2,086,446	2,253,362	2,433,630	2,628,321	2,838,587	3,065,673	3,310,927	3,575,802
Club Seats Annual Fees	867,100	4,354,200	4,528,368	4,709,503	4,897,883	5,093,798	5,297,550	5,509,452	5,729,830	5,959,023	6,197,384	12,890,559	13,406,182
Logo Maintenance Fees (Yrs. 11-15)													
Remarketing Residual From OACC													
Concession Revenues 50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101	1,438,425
Parking Revenues 50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727	800,516
Naming Allowance 50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Merchandise Revenues 100.00%	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,932	987,929	1,027,446
Advertising (Stadium Interior) 0.00%	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Raider Revenues	5,927,085	16,121,238	16,736,088	17,375,531	18,040,552	18,732,174	19,451,461	20,199,520	20,977,501	21,786,601	22,628,065	29,948,467	31,116,406
TOTAL OACC AND RAIDER REVENUES	85,229,865	66,763,551	28,314,424	29,671,884	31,064,587	32,493,944	33,961,419	35,468,538	37,016,887	38,608,114	117,590,886	41,926,135	43,656,567
Difference	0	(0)	0	0	(0)	0	0	0	(0)	0	0	0	0

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion
Coliseum Football Revenues (Proof of Revenue)

	Year 14	Year 15	Year 16	
	2008	2009	2010	Total
Total Initial Fees & Deposits	0	0	0	186,162,350
Annual Fee Revenues - Suites	14,241,590	14,811,253	15,403,704	180,724,903
Annual Fee Revenues - Club Loge	289,400	303,870	318,340	3,357,040
Annual Fee Revenues - Field Loge	5,556,400	5,834,220	6,112,040	64,454,240
Annual Fee Revenues - Club Seat	13,942,429	14,500,126	15,080,131	175,240,511
Annual Fee Revenues - Upper Loge	3,681,800	3,865,890	4,049,980	42,184,300
Concession Revenues	2,991,924	3,111,601	3,236,065	38,819,017
Merchandise Revenues	1,068,544	1,111,286	1,155,737	13,863,935
Parking Revenues	1,665,074	1,731,676	1,800,944	21,824,531
Naming Allowance	1,500,000	1,500,000	1,500,000	24,000,000
Concession Grant	0	0	0	5,000,000
Advertising Revenues	500,000	500,000	500,000	8,000,000
				0
TOTAL REVENUES	45,437,161	47,269,923	49,156,941	763,630,826

OACC REVENUES

Seat Deposits and Initial Fees	0	0	0	186,162,350	
Annual License Fees	9,527,600	10,003,980	10,480,360	162,272,572	
Less: Loge Maintenance to Raiders	0	0	0	0	
Concession Revenues	50.00%	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00%	832,537	865,838	900,472	10,912,266
Naming Allowance	50.00%	750,000	750,000	750,000	12,000,000
Concession Grant	100.00%	0	0	0	5,000,000
Advertising Revenues	100.00%	500,000	500,000	500,000	8,000,000
Total OACC Revenues		13,106,099	13,675,619	14,248,864	403,756,696

RAIDER REVENUES

Executive Suites Annual Fees (Less Tickets)	10,379,724	10,640,438	10,899,223	138,602,421	
Executive Suites Ticket Revenues	3,861,866	4,170,815	4,504,480	42,122,482	
Club Seats Annual Fees	13,942,429	14,500,126	15,080,131	122,963,519	
Loge Maintenance Fees (Yrs. 11-15)					
Remarketing Residual From OACC					
Concession Revenues	50.00%	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00%	832,537	865,838	900,472	10,912,266
Naming Allowance	50.00%	750,000	750,000	750,000	12,000,000
Merchandise Revenues	100.00%	1,068,544	1,111,286	1,155,737	13,863,935
Advertising (Stadium Interior)	0.00%	0	0	0	0
Total Raider Revenues		32,331,062	33,594,304	34,908,076	359,874,131

TOTAL OACC AND RAIDER REVENUES	45,437,161	47,269,923	49,156,941	763,630,826
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Difference	0	0	0	0
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ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposits and Initial Fee Assumptions

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Inflation Factors													
Executive Suite Deposit		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Club Logo Initial Fee		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Field Level Logo Initial Fee		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Club Seat Deposit		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Logo A-D		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Logo E-F		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Executive Suite Deposit per Suite	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	75,000.00	75,000.00	75,000.00
Club Logo A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00	12,000.00	12,000.00
Club Logo B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00	7,500.00	7,500.00
Field Logo A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00	3,000.00	3,000.00
Field Logo B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00	2,250.00	2,250.00
Field Logo C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00	1,875.00	1,875.00
Field Logo D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00	1,500.00	1,500.00
Field Logo EZ Initial Fee per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00	375.00	375.00
Logo D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00	1,500.00	1,500.00
Club Seat A Deposit Per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00	1,950.00	1,950.00
Club Seat B Deposit Per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00	1,800.00	1,800.00
Club Seat C Deposit Per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00	1,650.00	1,650.00
Club Seat D Deposit Per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00	1,500.00	1,500.00
Club Seat E Deposit Per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00	1,350.00	1,350.00
Club Seat F Deposit Per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00	1,200.00	1,200.00
Club Seat G Deposit Per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00	1,050.00	1,050.00
Upper Logo A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00	1,875.00	1,875.00
Upper Logo B Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,125.00	1,125.00	1,125.00
Upper Logo C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00	750.00	750.00
Upper Logo D Deposit per Seat	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	562.50	562.50	562.50
Upper Logo E Deposit per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00	375.00	375.00
Upper Logo F Deposit per Seat	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	187.50	187.50	187.50
General Admission Deposit per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposits and Initial Fee Assumptions			
	Year 14 2008	Year 15 2009	Year 16 2010
Inflation Factors			
Executive Suite Deposit	0.0000%	0.0000%	0.0000%
Club Loge Initial Fee	0.0000%	0.0000%	0.0000%
Field Level Loge Initial Fee	0.0000%	0.0000%	0.0000%
Club Seat Deposit	0.0000%	0.0000%	0.0000%
Upper Loge A-D	0.0000%	0.0000%	0.0000%
Upper Loge E-F	0.0000%	0.0000%	0.0000%
Executive Suite Deposit per Suite	75,000.00	75,000.00	75,000.00
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00
Field Loge EZ Initial Fee per Seat	375.00	375.00	375.00
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00
Club Seat A Deposit Per Seat	1,950.00	1,950.00	1,950.00
Club Seat B Deposit Per Seat	1,800.00	1,800.00	1,800.00
Club Seat C Deposit Per Seat	1,650.00	1,650.00	1,650.00
Club Seat D Deposit Per Seat	1,500.00	1,500.00	1,500.00
Club Seat E Deposit Per Seat	1,350.00	1,350.00	1,350.00
Club Seat F Deposit Per Seat	1,200.00	1,200.00	1,200.00
Club Seat G Deposit Per Seat	1,050.00	1,050.00	1,050.00
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00
Upper Loge B Deposit per Seat	1,125.00	1,125.00	1,125.00
Upper Loge C Deposit per Seat	750.00	750.00	750.00
Upper Loge D Deposit per Seat	562.50	562.50	562.50
Upper Loge E Deposit per Seat	375.00	375.00	375.00
Upper Loge F Deposit per Seat	187.50	187.50	187.50
General Admission Deposit per Seat	0.00	0.00	0.00

Seating Capacity (Initial fee purposes)

[illegible]

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Seating Capacity (Initial fee purposes)				
	Percentage Sold	Year 14 2008	Year 15 2009	Year 16 2010
Executive Suites	100.00%	167	167	167
Club Loge A	100.00%	295	295	295
Club Loge B	100.00%	1,152	1,152	1,152
Field Loge A	100.00%	4,507	4,507	4,507
Field Loge B	100.00%	6,855	6,855	6,855
Field Loge C	100.00%	3,766	3,766	3,766
Field Loge D	100.00%	2,350	2,350	2,350
Field Loge EZ	100.00%	7,000	7,000	7,000
Field D Club EZ	100.00%	3,304	3,304	3,304
Club Seat A	100.00%	1,356	1,356	1,356
Club Seat B	100.00%	1,236	1,236	1,236
Club Seat C	100.00%	1,028	1,028	1,028
Club Seat D	100.00%	1,371	1,371	1,371
Club Seat E	100.00%	1,318	1,318	1,318
Club Seat F	100.00%	1,218	1,218	1,218
Club Seat G	100.00%	1,146	1,146	1,146
Upper Loge A	100.00%	568	568	568
Upper Loge B	100.00%	965	965	965
Upper Loge C	100.00%	1,600	1,600	1,600
Upper Loge D	100.00%	5,732	5,732	5,732
Upper Loge E	100.00%	6,194	6,194	6,194
Upper Loge F	100.00%	3,350	3,350	3,350
General Admission	100.00%			
Total		56,309	56,309	56,309

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposit and Initial Fee Revenue	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Executive Suites	2,450,000	5,900,000									4,175,000		
Club Loge A	3,712,000	1,008,000									3,540,000		
Club Loge B	8,420,000	3,100,000									8,640,000		
	12,132,000	4,108,000									12,180,000		
Field Loge A	11,416,000	6,612,000									13,521,000		
Field Loge B	15,459,000	5,106,000									15,423,750		
Field Loge C	4,707,500	4,707,500									7,061,250		
Field Loge D	4,700,000	0									3,525,000		
Field Loge EZ	3,500,000	0									2,625,000		
Field D Club EZ	6,608,000	0									4,856,000		
	46,390,500	16,425,500									47,112,000		
Club Seat A	1,632,800	130,000									881,400		
Club Seat B	1,045,200	438,000									741,600		
Club Seat C	856,900	271,700									564,300		
Club Seat D	963,000	408,000									685,500		
Club Seat E	819,000	367,200									593,100		
Club Seat F	668,000	306,400									487,200		
Club Seat G	559,300	242,900									401,100		
	6,544,200	2,164,200									4,354,200		
Upper Loge A	710,000	710,000									1,065,000		
Upper Loge B	724,500	723,000									1,085,625		
Upper Loge C	900,000	700,000									1,200,000		
Upper Loge D	2,535,750	1,763,250									3,224,250		
Upper Loge E	1,237,000	1,860,000									2,322,750		
Upper Loge F	418,750	418,750									628,125		
	6,526,000	6,175,000									9,525,750		
General Admission	0	0									0		
Total	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposit and Initial Fee Revenue

Year 14	Year 15	Year 16
2008	2009	2010

Executive Suites

Club Logo A

Club Logo B

Field Logo A

Field Logo B

Field Logo C

Field Logo D

Field Logo EZ

Field D Club EZ

Club Seat A

Club Seat B

Club Seat C

Club Seat D

Club Seat E

Club Seat F

Club Seat G

Upper Logo A

Upper Logo B

Upper Logo C

Upper Logo D

Upper Logo E

Upper Logo F

General Admission

Total

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Other Revenue (Concessions, Merchandise, Parking)

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
CONCESSION REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	50,000	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174
Less: Executive Seats	(874)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)
Less Club Seat	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)
Total Regular Seats	39,008	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Concession Sales/ Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Total Revenue/Regular Seat	1,092,224	1,518,608	1,579,352	1,642,526	1,708,227	1,776,557	1,847,619	1,921,524	1,998,385	2,078,320	2,161,453	2,247,911	2,337,827
Total Revenue/Executive Seat	24,472	55,503	57,723	60,032	62,433	64,930	67,528	70,229	73,038	75,959	78,998	82,158	85,444
Total Revenue/ Club Seat	283,304	294,636	306,422	318,678	331,426	344,683	358,470	372,809	387,721	403,230	419,359	436,133	453,579
TOTAL CONCESSION REVENUE	1,400,000	1,868,747	1,943,497	2,021,237	2,102,086	2,186,170	2,273,616	2,364,561	2,459,143	2,557,509	2,659,810	2,766,202	2,876,850
MERCHANDISE REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	50,000	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48	1.54	1.60
TOTAL MERCHANDISE REVENUE	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,268	913,396	949,932	987,929	1,027,446
PARKING REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Net Parking Fee/Space	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80	15.39	16.01
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Other Revenue (Concessions, Merchandise)

	Year 14 2008	Year 15 2009	Year 16 2010
CONCESSION REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%
Total Seats	64,174	64,174	64,174
Less: Executive Seats	(1,906)	(1,906)	(1,906)
Less Club Seat	(10,118)	(10,118)	(10,118)
Total Regular Seats	52,150	52,150	52,150
Concession Sales/Regular Seat	4.66	4.85	5.04
Concession Sales/Executive Seat	4.66	4.85	5.04
Concession Sales/ Club Seat	4.66	4.85	5.04
Total Revenue/Regular Seat	2,431,340	2,528,594	2,629,738
Total Revenue/Executive Seat	88,862	92,416	96,113
Total Revenue/ Club Seat	471,722	490,591	510,214
TOTAL CONCESSION REVENUE	2,991,924	3,111,601	3,236,065
MERCHANDISE REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%
Total Seats	64,174	64,174	64,174
Merchandise Sales/Seat	1.67	1.73	1.80
TOTAL MERCHANDISE REVENUE	1,068,544	1,111,286	1,155,737
PARKING REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000
Net Parking Fee/Space	16.65	17.32	18.01
TOTAL PARKING REVENUE	1,665,074	1,731,676	1,800,944

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

General Assumptions

	OACC	RAIDERS
Concessions/Regular Seat	2.80	
Concessions/Club Seat	2.80	
Concessions/Executive Seat	2.80	
Merchandise/Seat	1.00	
Parking Spaces	10,000	
Net Price per Parking Space	10.00	
Visiting Team Share		34.00%
Day of Game Expense	\$1,000,000	Inflation factor 4.00%
Initial Marketing Cost	\$6,000,000	
Annual Marketing Cost	\$1,000,000	
Remarketing Cost Year 10	\$4,000,000	
Advertising Revenue Club Interior	\$100,000	Inflation factor 4.00%
Possessory Tax	\$200,000	Inflation factor 2.00%
Annual Coliseum Rent	\$500,000	
Concessionaire Grant	5,000,000.00	

Revenue Sharing

Initial Marketing Fees	100.00%	0.00%
Concessions and Parking	50.00%	50.00%
Club Memberships	50.00%	50.00%
Loge Maintenance Fee	100.00%	
Residual Income (post debt retirement)	50.00%	50.00%

Number of Seats

	1995 Season	1996 Season
Total Number of Stadium Seats		
Luxury Boxes	49	167
Average # of Seats per Box	20	17
Total Box Seats	964	2,840

This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. and Grigsby Brandford & Co., Inc. (the Underwriters) have not independently verified the accuracy of the information. The Underwriters will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriters reasonably believe are relevant and represent our judgement as of the time they are provided and are subject to change.

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,334,416	4,658,618	4,626,139	4,691,835	4,922,022	5,207,005	5,550,549	5,956,954	6,430,206	6,974,890
Seal Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	80,875,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	103,958,083
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	14,051,060
TOTAL SOURCES OF FUNDS	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											14,140,231
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	138,538,088
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
<u>OACC SOURCES OF FUNDS</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Interest Earnings @ 6.00%	1,595,559	2,077,221	2,598,125	3,160,669	3,767,393	63,551,601
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionalre Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	497,159,044
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	0	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	693,041,882
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	0	0	0	0	0	116,381,320
Series C Debt Service	0	0	0	0	0	12,203,333
TOTAL NET DEBT SERVICE PAYMENTS	0	0	0	0	0	142,499,124
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						14,140,231
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	170,438,088
Visiting Team Share (Excess of D/S)	1,397,209	1,477,049	1,556,890	1,636,730	1,716,571	7,784,449
TOTAL USES OF FUNDS	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	619,358,653
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	73,683,229
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	

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DRAFT OF 8/10/95

(100% Occupancy Scenario)

Debt Summary

[illegible][illegible][illegible]

Total Debt Service Payment	0	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196	12,481,196
Less: DSRF Earnings @ 6.00%	0	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)	(843,064)
Net Debt Service Payment	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Principal Payment	0	1,339,576	1,446,742	1,562,481	1,687,480	1,822,478	1,968,276	2,125,738	2,295,798	2,479,461	2,677,818
Interest Payment @ 8.00%	0	11,141,620	11,034,454	10,918,715	10,793,716	10,658,718	10,512,920	10,355,458	10,185,399	10,001,735	9,803,378
Principal Redeemed	0	0	0	0	0	0	0	0	0	0	121,104,755
Redemption Premium @ 0.0%	0	0	0	0	0	0	0	0	0	0	0
Principal Outstanding at End of Period	140,510,603	139,171,027	137,724,285	136,161,804	134,474,324	132,851,846	130,683,570	128,557,832	126,262,034	123,782,573	0

Call Bonds

[illegible]

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(100% Occupancy Scenario)
Debt Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	10,446,778
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
Total Financed Construction Costs	0	0	0	0	0	122,946,778
Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Costs of Issuance	0	0	0	0	0	3,512,765
Total Bond Size	0	0	0	0	0	140,510,603
Aggregate Bonding	140,510,603	140,510,603	140,510,603	140,510,603	140,510,603	

SHORT TERM LOAN ADVANCE FINANCING

Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	6,200,000
Costs of Issuance	0	0	0	0	0	1,233,333
Total Bond Size	0	0	0	0	0	49,333,333
Aggregate Bonding	49,333,333	49,333,333	49,333,333	49,333,333	49,333,333	

CONSTRUCTION FINANCING DEBT SERVICE

Total Debt Service Payment	0	0	0	0	0	124,811,960
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	(8,430,640)
Net Debt Service Payment	0	0	0	0	0	116,381,320
Principal Payment	0	0	0	0	0	19,405,848
Interest Payment @ 8.00%	0	0	0	0	0	105,406,113
Principal Redeemed	0	0	0	0	0	121,104,755
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	

SHORT TERM FINANCING DEBT SERVICE

Total Debt Service Payment	0	0	0	0	0	16,902,890
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	0	0	0	0	0	16,902,890
Principal Payment	0	0	0	0	0	0
Interest Payment @ 7.00%	0	0	0	0	0	12,203,333
Principal Redeemed	0	0	0	0	0	49,333,333
Principal Outstanding at End of Period	0	0	0	0	0	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Revenue Summary

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	0%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	100%
Ann Fee Revenues-Upper Loge	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,458,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessional Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	71,942,354	94,137,023	29,950,660	31,378,655	32,844,985	34,351,180	35,898,838	37,489,616	39,125,239	40,807,504	124,918,579

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/96
(100% Occupancy Scenario)

Revenue Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Initial Fees & Deposits	0	0	0	0	0	198,459,059
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionalre Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	44,319,481	46,153,156	48,041,392	49,986,370	51,990,364	813,335,396

(100% Occupancy Scenario)

	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Field Level Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Seat Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge A-D Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge E-F Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Executive Suites Deposit per Suite	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	91,190.12
Club Loge A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00
Club Loge B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00
Field Loge A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00
Field Loge B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00
Field Loge C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Field Loge D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Field Loge EZ Initial Fee per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Loge D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Club Seat A Deposit per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00
Club Seat B Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00
Club Seat C Deposit per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00
Club Seat D Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00
Club Seat E Deposit per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00
Club Seat F Deposit per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00
Club Seat G Deposit per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00
Upper Loge A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Upper Loge B Deposit per Seat	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	937.50
Upper Loge C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Upper Loge D Deposit per Seat	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	562.50
Upper Loge E Deposit per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00
Upper Loge F Deposit per Seat	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	187.50
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Deposit and Initial Fee Assumptions

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

(100% Occupancy Scenario)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes)

	% Sold	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suites	100%	167	167	167	167	167	
Club Loge A	100%	295	295	295	295	295	
Club Loge B	100%	1,152	1,152	1,152	1,152	1,152	
Field Loge A	100%	4,800	4,800	4,800	4,800	4,800	
Field Loge B	100%	6,855	6,855	6,855	6,855	6,855	
Field Loge C	100%	3,900	3,900	3,900	3,900	3,900	
Field Loge D	100%	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	100%	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	100%	3,300	3,300	3,300	3,300	3,300	
Club Seat A	100%	1,300	1,300	1,300	1,300	1,300	
Club Seat B	100%	1,026	1,026	1,026	1,026	1,026	
Club Seat C	100%	1,371	1,371	1,371	1,371	1,371	
Club Seat D	100%	1,318	1,318	1,318	1,318	1,318	
Club Seat E	100%	1,218	1,218	1,218	1,218	1,218	
Club Seat F	100%	1,146	1,146	1,146	1,146	1,146	
Club Seat G	100%	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	100%	750	750	750	750	750	
Upper Loge B	100%	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	100%	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	100%	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	100%	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	100%	3,286	3,286	3,286	3,286	3,286	
General Admission	100%	5,000	5,000	5,000	5,000	5,000	
Total (Excluding Suites)		64,108	64,108	64,108	64,108	64,108	

Deposit and Initial Fee Revenues

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Deposit and Initial Fee Revenues

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Executive Suites						15,228,751
Club Loge A						8,260,001
Club Loge B						<u>20,160,001</u>
						28,420,000
Field Loge A						33,600,001
Field Loge B						35,988,751
Field Loge C						17,062,501
Field Loge D						8,568,001
Field Loge EZ						11,926,251
Loge D Club EZ						<u>11,550,001</u>
						118,695,500
Club Seat A						2,535,000
Club Seat B						1,846,800
Club Seat C						2,262,150
Club Seat D						1,977,000
Club Seat E						1,644,300
Club Seat F						1,375,200
Club Seat G						<u>1,203,300</u>
						12,843,747
Upper Loge A						3,281,251
Upper Loge B						2,758,438
Upper Loge C						2,887,501
Upper Loge D						7,481,251
Upper Loge E						5,425,001
Upper Loge F						<u>1,437,628</u>
						23,271,063
General Admission						0
Total						198,459,059

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

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Annual Fee Assumptions

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/86

(100% Occupancy Scenario)

Annual Fee Assumptions

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	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Annual Fee Assumptions (Continued)

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	167	167	167	167	167	
Club Loge A	295	295	295	295	295	
Club Loge B	1,152	1,152	1,152	1,152	1,152	
Field Loge A	4,800	4,800	4,800	4,800	4,800	
Field Loge B	6,855	6,855	6,855	6,855	6,855	
Field Loge C	3,900	3,900	3,900	3,900	3,900	
Field Loge D	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	3,300	3,300	3,300	3,300	3,300	
Club Seat A	1,300	1,300	1,300	1,300	1,300	
Club Seat B	1,026	1,026	1,026	1,026	1,026	
Club Seat C	1,371	1,371	1,371	1,371	1,371	
Club Seat D	1,318	1,318	1,318	1,318	1,318	
Club Seat E	1,218	1,218	1,218	1,218	1,218	
Club Seat F	1,146	1,146	1,146	1,146	1,146	
Club Seat G	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	750	750	750	750	750	
Upper Loge B	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	3,286	3,286	3,286	3,286	3,286	
Total Paid Seats (Including Suites)	100%	64,108	64,108	64,108	64,108	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Annual Fee Revenues

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suites Annual Fee Revenues	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	360,000	408,000	456,000	504,000	552,000	600,000	648,000	696,000	744,000	792,000
Field Loge B Annual Fee Revenues	0	514,125	582,675	651,225	719,775	788,325	856,875	925,425	993,975	1,062,525	1,131,075
Field Loge C Annual Fee Revenues	0	292,500	331,500	370,500	409,500	448,500	487,500	526,500	565,500	604,500	643,500
Field Loge D Annual Fee Revenues	0	183,600	208,080	232,560	257,040	281,520	306,000	330,480	354,960	379,440	403,920
Field Loge EZ Annual Fee Revenues	0	511,125	579,275	647,425	715,575	783,725	851,875	920,025	988,175	1,056,325	1,124,475
Loge D Club EZ Annual Fee Revenues	0	<u>247,500</u>	<u>280,500</u>	<u>313,500</u>	<u>346,500</u>	<u>379,500</u>	<u>412,500</u>	<u>445,500</u>	<u>478,500</u>	<u>511,500</u>	<u>544,500</u>
	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
Club Seat A Annual Fee Revenues	130,000	1,757,600	1,827,904	1,901,020	1,977,061	2,056,143	2,138,389	2,223,925	2,312,882	2,405,397	2,501,613
Club Seat B Annual Fee Revenues	102,600	1,280,448	1,331,666	1,384,933	1,440,330	1,497,943	1,557,861	1,620,175	1,684,982	1,752,382	1,822,477
Club Seat C Annual Fee Revenues	137,100	1,568,424	1,631,161	1,696,407	1,764,264	1,834,834	1,908,228	1,984,557	2,063,939	2,146,497	2,232,356
Club Seat D Annual Fee Revenues	131,800	1,370,720	1,425,549	1,482,571	1,541,874	1,603,549	1,667,690	1,734,398	1,803,774	1,875,925	1,950,962
Club Seat E Annual Fee Revenues	121,800	1,140,048	1,185,650	1,233,076	1,282,399	1,333,695	1,387,043	1,442,524	1,500,225	1,560,234	1,622,644
Club Seat F Annual Fee Revenues	114,600	953,472	991,611	1,031,275	1,072,526	1,115,427	1,160,044	1,206,446	1,254,704	1,304,892	1,357,088
Club Seat G Annual Fee Revenues	<u>114,600</u>	<u>834,288</u>	<u>867,660</u>	<u>902,366</u>	<u>938,461</u>	<u>975,999</u>	<u>1,015,039</u>	<u>1,055,640</u>	<u>1,097,866</u>	<u>1,141,781</u>	<u>1,187,452</u>
	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
Upper Loge A Annual Fee Revenues	0	56,250	63,750	71,250	78,750	86,250	93,750	101,250	108,750	116,250	123,750
Upper Loge B Annual Fee Revenues	0	94,575	107,185	119,795	132,405	145,015	157,625	170,235	182,845	195,455	208,065
Upper Loge C Annual Fee Revenues	0	123,750	140,250	156,750	173,250	189,750	206,250	222,750	239,250	255,750	272,250
Upper Loge D Annual Fee Revenues	0	427,500	484,500	541,500	598,500	655,500	712,500	769,500	826,500	883,500	940,500
Upper Loge E Annual Fee Revenues	0	465,000	527,000	589,000	651,000	713,000	775,000	837,000	899,000	961,000	1,023,000
Upper Loge F Annual Fee Revenues	0	<u>246,450</u>	<u>279,310</u>	<u>312,170</u>	<u>345,030</u>	<u>377,890</u>	<u>410,750</u>	<u>443,610</u>	<u>476,470</u>	<u>509,330</u>	<u>542,190</u>
	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
Total Annual Fee Revenues	11,005,000	22,985,975	24,234,170	25,513,505	26,825,229	28,170,634	29,551,070	30,967,937	32,422,694	33,916,856	35,451,997

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/96
(100% Occupancy Scenario)
Annual Fee Revenues
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	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Executive Suites Annual Fee Revenues	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	840,000	888,000	936,000	984,000	1,032,000	10,440,000
Field Loge B Annual Fee Revenues	1,199,625	1,268,175	1,336,725	1,405,275	1,473,825	14,909,625
Field Loge C Annual Fee Revenues	682,500	721,500	760,500	799,500	838,500	8,482,500
Field Loge D Annual Fee Revenues	428,400	452,880	477,360	501,840	526,320	5,324,400
Field Loge EZ Annual Fee Revenues	1,192,625	1,260,775	1,328,925	1,397,075	1,465,225	14,822,625
Loge D Club EZ Annual Fee Revenues	<u>577,500</u>	<u>610,500</u>	<u>643,500</u>	<u>676,500</u>	<u>709,500</u>	<u>7,177,500</u>
	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
Club Seat A Annual Fee Revenues	2,601,677	2,705,744	2,813,974	2,926,533	3,043,595	35,323,457
Club Seat B Annual Fee Revenues	1,895,376	1,971,191	2,050,039	2,132,040	2,217,322	25,741,765
Club Seat C Annual Fee Revenues	2,321,651	2,414,517	2,511,097	2,611,541	2,716,003	31,542,576
Club Seat D Annual Fee Revenues	2,029,000	2,110,160	2,194,567	2,282,350	2,373,644	27,578,533
Club Seat E Annual Fee Revenues	1,687,550	1,755,052	1,825,254	1,898,264	1,974,194	22,949,652
Club Seat F Annual Fee Revenues	1,411,371	1,467,826	1,526,539	1,587,601	1,651,105	19,206,527
Club Seat G Annual Fee Revenues	<u>1,234,950</u>	<u>1,284,348</u>	<u>1,335,722</u>	<u>1,389,151</u>	<u>1,444,717</u>	<u>16,820,040</u>
	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
Upper Loge A Annual Fee Revenues	131,250	138,750	146,250	153,750	161,250	1,631,250
Upper Loge B Annual Fee Revenues	220,675	233,285	245,895	258,505	271,115	2,742,675
Upper Loge C Annual Fee Revenues	288,750	305,250	321,750	338,250	354,750	3,588,750
Upper Loge D Annual Fee Revenues	997,500	1,054,500	1,111,500	1,168,500	1,225,500	12,397,500
Upper Loge E Annual Fee Revenues	1,085,000	1,147,000	1,209,000	1,271,000	1,333,000	13,485,000
Upper Loge F Annual Fee Revenues	<u>575,050</u>	<u>607,910</u>	<u>640,770</u>	<u>673,630</u>	<u>706,490</u>	<u>7,147,050</u>
	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
Total Annual Fee Revenues	37,029,757	38,651,843	40,320,026	42,036,150	43,802,134	502,884,977

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/96
(100% Occupancy Scenario)
Other Revenues

DRAFT

	Year 1 <u>1996</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
<u>Total Revenue/Club Seat</u>	<u>238,700</u>	<u>248,248</u>	<u>258,178</u>	<u>268,505</u>	<u>279,245</u>	<u>290,415</u>	<u>302,032</u>	<u>314,113</u>	<u>326,677</u>	<u>339,745</u>	<u>353,334</u>
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/96
(100% Occupancy Scenario)
Other Revenues

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
<u>CONCESSION REVENUES</u>						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Cash Flow Summary

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	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>	<u>Year 6</u>	<u>Year 7</u>	<u>Year 8</u>	<u>Year 9</u>	<u>Year 10</u>	<u>Year 11</u>
	<u>1996</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Total Sources	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
Total Uses	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642
Non-VTS Cash Flow	8,351,887	17,439,438	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	7,025,683
Cumulative Non-VTS Cash Flow	8,351,887	25,791,325	26,346,890	26,914,678	27,495,178	28,088,898	28,696,366	29,318,133	29,954,770	30,606,873	37,632,556
Interest on Non-VTS Cash Flow		501,113	1,547,480	1,580,813	1,614,881	1,649,711	1,685,334	1,721,782	1,759,088	1,797,286	1,836,412
Cumulative Interest on Non-VTS Cash Flow		501,113	2,048,593	3,629,406	5,244,287	6,893,997	8,579,331	10,301,113	12,060,201	13,857,488	15,693,900

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Cash Flow Summary

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Total Sources	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	
Total Uses	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	41,238,190
Cumulative Non-VTS Cash Flow	38,317,470	39,019,780	39,740,183	40,479,402	41,238,190	
Interest on Non-VTS Cash Flow	2,257,953	2,299,048	2,341,187	2,384,411	2,428,764	27,405,263
Cumulative Interest on Non-VTS Cash Flow	17,951,853	20,250,901	22,592,088	24,976,499	27,405,263	

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Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriters reasonably believe are relevant and represent our judgement as of the time they are provided and are subject to change.

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Sources and Uses of Funds-OACC

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	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2006
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,001,644	3,151,677	2,925,310	2,777,626	2,773,684	2,802,449	2,866,267	2,967,926	3,109,806	3,294,788
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,968	684,285	711,856	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionalre Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	66,851,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Lq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders											
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,428	51,830,100	54,913,136	123,240,892

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(80% Occupancy Scenario)
Sources and Uses of Funds-OACC
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<u>OACC SOURCES OF FUNDS</u>	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Interest Earnings @ 6.00%	7,394,454	191,362	493,810	819,097	1,168,638	37,738,538
Seat Deposits and Initial Fees	0	0	0	0	0	158,809,847
Annual License Fees	6,575,100	6,950,820	7,326,540	7,702,260	8,077,980	124,484,855
Less: Loge Maintenance to Raiders	0	0	0	0	0	0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessional Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	20,905,960	14,164,644	14,932,311	15,726,396	16,548,459	429,808,291
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	14,051,060	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	14,051,060	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	34,957,020	14,164,644	14,932,311	15,726,396	16,548,459	625,691,129
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	11,638,132	0	0	0	0	128,019,452
Series C Debt Service	1,220,333	0	0	0	0	13,423,667
TOTAL NET DEBT SERVICE PAYMENTS	12,858,465	0	0	0	0	155,357,589
Deposit Liability for Suites & Clubs	3,287,550	3,475,410	3,663,270	3,851,130	4,038,990	18,316,350
Facility Modernization Trust	0	0	0	0	0	0
50% Remarketing Residual to Raiders						0
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	135,646,044	0	0	0	0	167,546,044
Visiting Team Share (Excess of D/S)	0	2,363,279	2,491,024	2,618,768	2,746,513	10,219,584
TOTAL USES OF FUNDS	155,008,552	9,123,841	9,510,852	9,900,718	10,293,556	599,958,926
Annual Net Cash Flow	(120,051,532)	5,040,803	5,421,459	5,825,678	6,254,903	25,732,203
Ending Reserve Cash Balance-Cumulative	3,189,360	8,230,163	13,651,622	19,477,300	25,732,203	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(80% Occupancy Scenario)

Debt Summary

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	10,446,778
Surety Bond and Raider's LOC Fee	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Financed Construction Costs	0	0	0	0	0	122,946,778
Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>3,512,765</u>
Total Bond Size	0	0	0	0	0	140,510,603
Aggregate Bonding	140,510,603	140,510,603	140,510,603	140,510,603	140,510,603	

SHORT TERM LOAN ADVANCE FINANCING

Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	6,200,000
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,233,333</u>
Total Bond Size	0	0	0	0	0	49,333,333
Aggregate Bonding	49,333,333	49,333,333	49,333,333	49,333,333	49,333,333	

CONSTRUCTION FINANCING DEBT SERVICE

Total Debt Service Payment	12,481,198	0	0	0	0	137,293,156
Less: DSRF Earnings @ 6.00%	(843,064)	0	0	0	0	(9,273,704)
Net Debt Service Payment	11,638,132	0	0	0	0	128,019,452
Principal Payment	2,892,044	0	0	0	0	22,297,892
Interest Payment @ 8.00%	9,589,152	0	0	0	0	114,995,265
Principal Redeemed	118,212,711	0	0	0	0	118,212,711
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	

SHORT TERM FINANCING DEBT SERVICE

Total Debt Service Payment	1,436,366	0	0	0	0	18,339,256
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	1,436,366	0	0	0	0	18,339,256
Principal Payment	0	0	0	0	0	0
Interest Payment @ 7.00%	1,220,333	0	0	0	0	13,423,667
Principal Redeemed	17,433,333	0	0	0	0	49,333,333
Principal Outstanding at End of Period	0	0	0	0	0	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

DRAFT

Revenue Summary

	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Ann Fee Revenues-Upper Loge	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,679	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	58,673,250	77,469,606	25,130,127	26,303,307	27,508,386	28,746,639	30,019,392	31,328,031	32,673,980	34,058,745	101,402,896

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/85
(80% Occupancy Scenario)
DRAFT
Revenue Summary

	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Total Initial Fees & Deposits	0	0	0	0	0	158,809,848
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	36,950,965	38,461,722	40,017,875	41,621,251	43,273,731	673,639,904

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	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1996	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Executive Suite Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Field Level Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Seat Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge A-D Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge E-F Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Executive Suites Deposit per Suite	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	91,190.12
Club Loge A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00
Club Loge B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00
Field Loge A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00
Field Loge B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00
Field Loge C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Field Loge D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Field Loge EZ Initial Fee per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Loge D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Club Seat A Deposit per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00
Club Seat B Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00
Club Seat C Deposit per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00
Club Seat D Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00
Club Seat E Deposit per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00
Club Seat F Deposit per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00
Club Seat G Deposit per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00
Upper Loge A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Upper Loge B Deposit per Seat	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	937.50
Upper Loge C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,0							

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Deposit and Initial Fee Assumptions

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

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Seating Capacity (Initial Deposit and Fee Purposes)

	% Sold	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suites	80%	134	134	134	134	134	
Club Loge A	80%	236	236	236	236	236	
Club Loge B	80%	922	922	922	922	922	
Field Loge A	80%	3,840	3,840	3,840	3,840	3,840	
Field Loge B	80%	5,484	5,484	5,484	5,484	5,484	
Field Loge C	80%	3,120	3,120	3,120	3,120	3,120	
Field Loge D	80%	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	80%	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	80%	2,640	2,640	2,640	2,640	2,640	
Club Seat A	80%	1,040	1,040	1,040	1,040	1,040	
Club Seat B	80%	821	821	821	821	821	
Club Seat C	80%	1,097	1,097	1,097	1,097	1,097	
Club Seat D	80%	1,054	1,054	1,054	1,054	1,054	
Club Seat E	80%	974	974	974	974	974	
Club Seat F	80%	917	917	917	917	917	
Club Seat G	80%	917	917	917	917	917	
Upper Loge A	80%	600	600	600	600	600	
Upper Loge B	80%	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	80%	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	80%	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	80%	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	80%	2,629	2,629	2,629	2,629	2,629	
General Admission	80%	4,000	4,000	4,000	4,000	4,000	
Total (Excluding Suites)		51,292	51,292	51,292	51,292	51,292	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Deposit and Initial Fee Revenues

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites						12,219,477
Club Loge A						6,608,001
Club Loge B						<u>16,135,001</u>
						22,743,000
Field Loge A						26,880,001
Field Loge B						28,791,001
Field Loge C						13,650,001
Field Loge D						6,853,001
Field Loge EZ						9,541,001
Loge D Club EZ						<u>9,240,001</u>
						94,955,000
Club Seat A						2,028,000
Club Seat B						1,477,800
Club Seat C						1,810,050
Club Seat D						1,581,000
Club Seat E						1,314,900
Club Seat F						1,100,400
Club Seat G						<u>962,850</u>
						10,274,997
Upper Loge A						2,625,001
Upper Loge B						2,207,188
Upper Loge C						2,310,001
Upper Loge D						5,985,001
Upper Loge E						4,340,001
Upper Loge F						<u>1,150,188</u>
						18,617,375
General Admission						0
Total						158,809,848

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(80% Occupancy Scenario)

Annual Fee Assumptions

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	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(80% Occupancy Scenario)

Annual Fee Assumptions

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Annual Fee Assumptions (Continued)

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	134	134	134	134	134	
Club Loge A	236	236	236	236	236	
Club Loge B	922	922	922	922	922	
Field Loge A	3,840	3,840	3,840	3,840	3,840	
Field Loge B	5,484	5,484	5,484	5,484	5,484	
Field Loge C	3,120	3,120	3,120	3,120	3,120	
Field Loge D	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	2,640	2,640	2,640	2,640	2,640	
Club Seat A	1,040	1,040	1,040	1,040	1,040	
Club Seat B	821	821	821	821	821	
Club Seat C	1,097	1,097	1,097	1,097	1,097	
Club Seat D	1,054	1,054	1,054	1,054	1,054	
Club Seat E	974	974	974	974	974	
Club Seat F	917	917	917	917	917	
Club Seat G	917	917	917	917	917	
Upper Loge A	600	600	600	600	600	
Upper Loge B	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	2,629	2,629	2,629	2,629	2,629	
Total Paid Seats (Including Suites)	80% 51,292	51,292	51,292	51,292	51,292	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Annual Fee Revenues

	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suites Annual Fee Revenues	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	288,000	326,400	364,800	403,200	441,600	480,000	518,400	556,800	595,200	633,600
Field Loge B Annual Fee Revenues	0	411,300	466,140	520,980	575,820	630,660	685,500	740,340	795,180	850,020	904,860
Field Loge C Annual Fee Revenues	0	234,000	265,200	296,400	327,600	358,800	390,000	421,200	452,400	483,600	514,800
Field Loge D Annual Fee Revenues	0	146,850	166,430	186,010	205,590	225,170	244,750	264,330	283,910	303,490	323,070
Field Loge EZ Annual Fee Revenues	0	408,900	463,420	517,940	572,460	626,980	681,500	736,020	790,540	845,060	899,580
Loge D Club EZ Annual Fee Revenues	0	<u>198,000</u>	<u>224,400</u>	<u>250,800</u>	<u>277,200</u>	<u>303,600</u>	<u>330,000</u>	<u>356,400</u>	<u>382,800</u>	<u>409,200</u>	<u>435,600</u>
	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
Club Seat A Annual Fee Revenues	104,000	1,406,080	1,462,323	1,520,816	1,581,649	1,644,915	1,710,711	1,779,140	1,850,305	1,924,318	2,001,290
Club Seat B Annual Fee Revenues	82,100	1,024,608	1,065,592	1,108,216	1,152,545	1,198,646	1,246,592	1,296,456	1,348,314	1,402,247	1,458,337
Club Seat C Annual Fee Revenues	109,700	1,254,968	1,305,167	1,357,373	1,411,668	1,468,135	1,526,860	1,587,935	1,651,452	1,717,510	1,786,211
Club Seat D Annual Fee Revenues	105,400	1,096,160	1,140,006	1,185,607	1,233,031	1,282,352	1,333,646	1,386,992	1,442,472	1,500,171	1,560,177
Club Seat E Annual Fee Revenues	97,400	911,664	948,131	986,056	1,025,498	1,066,518	1,109,179	1,153,546	1,199,688	1,247,675	1,297,582
Club Seat F Annual Fee Revenues	91,700	762,944	793,462	825,200	858,208	892,537	928,238	965,368	1,003,982	1,044,142	1,085,907
Club Seat G Annual Fee Revenues	<u>91,700</u>	<u>667,576</u>	<u>694,279</u>	<u>722,050</u>	<u>750,932</u>	<u>780,969</u>	<u>812,208</u>	<u>844,697</u>	<u>878,484</u>	<u>913,624</u>	<u>950,169</u>
	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
Upper Loge A Annual Fee Revenues	0	45,000	51,000	57,000	63,000	69,000	75,000	81,000	87,000	93,000	99,000
Upper Loge B Annual Fee Revenues	0	75,675	85,785	95,855	105,945	116,035	126,125	136,215	146,305	156,395	166,485
Upper Loge C Annual Fee Revenues	0	99,000	112,200	125,400	138,600	151,800	165,000	178,200	191,400	204,600	217,800
Upper Loge D Annual Fee Revenues	0	342,000	387,600	433,200	478,800	524,400	570,000	615,600	661,200	706,800	752,400
Upper Loge E Annual Fee Revenues	0	372,000	421,600	471,200	520,800	570,400	620,000	669,600	719,200	768,800	818,400
Upper Loge F Annual Fee Revenues	0	<u>197,175</u>	<u>223,465</u>	<u>249,755</u>	<u>276,045</u>	<u>302,335</u>	<u>328,625</u>	<u>354,915</u>	<u>381,205</u>	<u>407,495</u>	<u>433,785</u>
	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
Total Annual Fee Revenues	8,828,317	18,414,070	19,413,637	20,438,157	21,488,630	22,566,093	23,671,624	24,806,352	25,971,435	27,168,097	28,397,593

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(80% Occupancy Scenario)
Annual Fee Revenues

DRAFT

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	672,000	710,400	748,800	787,200	825,600	8,352,000
Field Loge B Annual Fee Revenues	959,700	1,014,540	1,069,380	1,124,220	1,179,060	11,927,700
Field Loge C Annual Fee Revenues	546,000	577,200	608,400	639,600	670,800	6,786,000
Field Loge D Annual Fee Revenues	342,650	362,230	381,810	401,390	420,970	4,258,650
Field Loge EZ Annual Fee Revenues	954,100	1,008,620	1,063,140	1,117,660	1,172,180	11,858,100
Loge D Club EZ Annual Fee Revenues	<u>462,000</u>	<u>488,400</u>	<u>514,800</u>	<u>541,200</u>	<u>567,600</u>	<u>5,742,000</u>
	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
Club Seat A Annual Fee Revenues	2,081,342	2,164,596	2,251,179	2,341,227	2,434,878	28,258,767
Club Seat B Annual Fee Revenues	1,516,670	1,577,337	1,640,430	1,706,048	1,774,290	20,598,428
Club Seat C Annual Fee Revenues	1,857,659	1,931,966	2,009,244	2,089,614	2,173,199	25,238,661
Club Seat D Annual Fee Revenues	1,622,585	1,687,488	1,754,987	1,825,187	1,898,194	22,054,455
Club Seat E Annual Fee Revenues	1,349,485	1,403,465	1,459,603	1,517,988	1,578,707	18,352,185
Club Seat F Annual Fee Revenues	1,129,343	1,174,517	1,221,498	1,270,358	1,321,172	15,368,576
Club Seat G Annual Fee Revenues	<u>988,176</u>	<u>1,027,703</u>	<u>1,068,811</u>	<u>1,111,563</u>	<u>1,156,026</u>	<u>13,458,987</u>
	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
Upper Loge A Annual Fee Revenues	105,000	111,000	117,000	123,000	129,000	1,305,000
Upper Loge B Annual Fee Revenues	176,575	186,665	196,755	206,845	216,935	2,194,575
Upper Loge C Annual Fee Revenues	231,000	244,200	257,400	270,600	283,800	2,871,000
Upper Loge D Annual Fee Revenues	798,000	843,600	889,200	934,800	980,400	9,918,000
Upper Loge E Annual Fee Revenues	868,000	917,600	967,200	1,016,800	1,066,400	10,788,000
Upper Loge F Annual Fee Revenues	<u>460,075</u>	<u>486,365</u>	<u>512,655</u>	<u>538,945</u>	<u>565,235</u>	<u>5,718,075</u>
	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
Total Annual Fee Revenues	29,661,241	30,960,409	32,296,509	33,671,031	35,085,501	402,838,696

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(80% Occupancy Scenario)

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Other Revenues

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,877	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/98
(80% Occupancy Scenario)
Other Revenues

DRAFT

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONCESSION REVENUES						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,870
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Cash Flow Summary

DRAFT

	Year 1 <u>1996</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Total Sources	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Total Uses	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,426	51,830,100	54,913,136	123,240,892
Non-VTS Cash Flow	6,994,091	15,078,551	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	5,166,341
Cumulative Non-VTS Cash Flow	6,994,091	22,072,642	22,628,207	23,195,995	23,776,495	24,370,215	24,977,683	25,599,450	26,236,087	26,888,190	32,054,532
Interest on Non-VTS Cash Flow		419,645	1,324,359	1,357,692	1,391,760	1,426,590	1,462,213	1,498,661	1,535,967	1,574,165	1,613,291
Cumulative Interest on Non-VTS Cash Flow		419,645	1,744,004	3,101,696	4,493,456	5,920,046	7,382,259	8,880,920	10,416,887	11,991,052	13,604,344

OAKLAND-ALAMEDA COUNTY COLISEUM
 Colliseum Expansion Project
 DRAFT OF 8/10/96
 (80% Occupancy Scenario)
 Cash Flow Summary

DRAFT

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Sources	34,957,020	14,164,644	14,932,311	15,726,396	16,548,459	
Total Uses	155,008,552	9,123,841	9,510,852	9,900,718	10,293,556	
Annual Net Cash Flow	(120,051,532)	5,040,803	5,421,459	5,825,678	6,254,903	
Ending Reserve Cash Balance-Cumulative	3,189,360	8,230,163	13,651,622	19,477,300	25,732,203	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	35,660,166
Cumulative Non-VTS Cash Flow	32,739,446	33,441,756	34,162,159	34,901,378	35,660,166	
Interest on Non-VTS Cash Flow	1,923,272	1,964,367	2,006,505	2,049,730	2,094,083	23,642,300
Cumulative Interest on Non-VTS Cash Flow	15,527,615	17,491,982	19,498,487	21,548,217	23,642,300	

This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. (the Underwriter) has not independently verified the accuracy of the information. The Underwriter will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriter reasonably believes are relevant and represent our judgement as of the time they are provided and are subject to change.

OAKLAND ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC
DRAFT

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,171,013	3,927,959	3,938,229	3,989,141	4,083,607	4,224,734	4,415,833	4,660,437	4,962,309	5,325,462
Seal Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	99,273,655
Series B Net Proceeds (Football Only)	103,500,000	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	11,828,571
Release of Debt Service Stabilization Fund	0	0	0	0	0	0	0	0	0	0	12,400,000
NET BORROWED FUNDS	145,400,000	0	0	0	0	0	0	0	0	0	24,228,571
TOTAL SOURCES OF FUNDS	204,048,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	123,502,226
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	90,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	145,400,000	0	0	0	0	0	0	0	0	0	0
Series B Net D/S (Football Only)	0	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922
Series C Debt Service	0	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	0	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											11,419,855
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	124,939,949
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	191,422,663
Annual Net Cash Flow	39,033,762	26,432,217	171,166	848,532	1,574,440	2,352,113	3,184,990	4,076,724	5,031,201	6,052,557	(67,920,437)
Ending Reserve Cash Balance-Cumulative	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266
Balance in LT Construction Fund	0	0	0	0	0	0	0	0	0	0	0
Balance in Sinking Fund	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC
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OACC SOURCES OF FUNDS	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Interest Earnings @ 6.00%	1,250,236	1,390,001	1,548,495	1,726,883	2,065,480	48,679,819
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	437,012,262
Series B Net Proceeds (Football Only)	0	0	0	0	0	103,500,000
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Release of Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
NET BORROWED FUNDS	0	0	0	0	0	157,228,571
TOTAL SOURCES OF FUNDS	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	594,240,833
OACC USES OF FUNDS						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	9,000,000
A's Suite Reimbursement & Liq. Damages	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	0	0	0	0	0	145,400,000
Series B Net D/S (Football Only)	0	0	0	0	0	94,229,220
Series C Debt Service	3,512,062	3,512,062	3,512,062	0	0	45,656,804
Deficit Borrowing D/S	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	3,512,062	3,512,062	3,512,062	0	0	139,886,024
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						11,419,855
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	156,839,949
Visiting Team Share (Excess of D/S)	203,108	282,948	382,789	1,636,730	1,716,571	4,202,146
TOTAL USES OF FUNDS	6,931,662	7,080,162	7,231,409	5,067,550	5,224,624	566,059,735
Annual Net Cash Flow	2,329,417	2,641,563	2,973,134	5,643,284	6,156,434	40,581,098
Ending Reserve Cash Balance-Cumulative	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	
Balance In LT Construction Fund	0	0	0	0	0	
Balance In Sinking Fund	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	

Debt Summary

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Debt Summary

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
Total Financed Construction Costs	0	0	0	0	0	103,500,000
Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Costs of Issuance	0	0	0	0	0	2,957,143
Total Bond Size	0	0	0	0	0	118,285,714
Aggregate Bonding	118,285,714	118,285,714	118,285,714	118,285,714	118,285,714	

SHORT TERM LOAN ADVANCE FINANCING

Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
Costs of Issuance	0	0	0	0	0	1,392,308
Total Bond Size	0	0	0	0	0	55,692,308
Aggregate Bonding	55,692,308	55,692,308	55,692,308	55,692,308	55,692,308	

CONSTRUCTION FINANCING DEBT SERVICE

Total Debt Service Payment	0	0	0	0	0	101,326,360
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	(7,097,140)
Net Debt Service Payment	0	0	0	0	0	94,229,220
Principal Payment	0	0	0	0	0	17,138,073
Interest Payment	0	0	0	0	0	84,188,289
Principal Redeemed	0	0	0	0	0	101,147,641
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	

SHORT TERM FINANCING DEBT SERVICE

Total Debt Service Payment	0	0	0	0	0	29,549,091
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	0	0	0	0	0	29,549,091
Principal Payment	0	0	0	0	0	0
Interest Payment	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	52,680,928
Principal Redeemed	0	0	0	0	0	55,692,308
Principal Outstanding at End of Period	0	0	0	0	0	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

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(100% Occupancy Scenario)

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Revenue Summary

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	0%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	100%
Ann Fee Revenues-Upper Loge	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	71,942,354	94,137,023	29,950,660	31,378,655	32,844,985	34,351,180	35,898,838	37,489,616	39,125,239	40,807,504	124,918,579

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Revenue Summary

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Initial Fees & Deposits	0	0	0	0	0	198,459,059
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	44,319,481	46,153,158	48,041,392	49,986,370	51,990,364	813,335,396

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

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Deposit and Initial Fee Assumptions

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

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Seating Capacity (Initial Deposit and Fee Purposes Only)

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OAKLAND-ALAMEDA COUNTY COLISEUM
 Coliseum Expansion Project
 Run Date: 8/7/95
 (100% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	100%	167	167	167	167	167	
Club Loge A	100%	295	295	295	295	295	
Club Loge B	100%	1,152	1,152	1,152	1,152	1,152	
Field Loge A	100%	4,800	4,800	4,800	4,800	4,800	
Field Loge B	100%	6,855	6,855	6,855	6,855	6,855	
Field Loge C	100%	3,900	3,900	3,900	3,900	3,900	
Field Loge D	100%	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	100%	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	100%	3,300	3,300	3,300	3,300	3,300	
Club Seat A	100%	1,300	1,300	1,300	1,300	1,300	
Club Seat B	100%	1,026	1,026	1,026	1,026	1,026	
Club Seat C	100%	1,371	1,371	1,371	1,371	1,371	
Club Seat D	100%	1,318	1,318	1,318	1,318	1,318	
Club Seat E	100%	1,218	1,218	1,218	1,218	1,218	
Club Seat F	100%	1,146	1,146	1,146	1,146	1,146	
Club Seat G	100%	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	100%	750	750	750	750	750	
Upper Loge B	100%	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	100%	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	100%	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	100%	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	100%	3,286	3,286	3,286	3,286	3,286	
General Admission	100%	5,000	5,000	5,000	5,000	5,000	
Total (Excluding Suites)		64,943	64,943	64,943	64,943	64,943	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Deposit and Initial Fee Revenues

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Executive Suites						15,228,751
Club Loge A						8,260,001
Club Loge B						<u>20,160,001</u>
						28,420,000
Field Loge A						33,600,001
Field Loge B						35,988,751
Field Loge C						17,062,501
Field Loge D						8,568,001
Field Loge EZ						11,926,251
Loge D Club EZ						<u>11,550,001</u>
						118,695,500
Club Seat A						2,535,000
Club Seat B						1,846,800
Club Seat C						2,262,150
Club Seat D						1,977,000
Club Seat E						1,644,300
Club Seat F						1,375,200
Club Seat G						<u>1,203,300</u>
						12,843,747
Upper Loge A						3,281,251
Upper Loge B						2,758,438
Upper Loge C						2,887,501
Upper Loge D						7,481,251
Upper Loge E						5,425,001
Upper Loge F						<u>1,437,626</u>
						23,271,063
General Admission						0
Total						198,459,059

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Assumptions

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	Year 1 <u>1995</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Assumptions (Continued)

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	167	167	167	167	167	
Club Loge A	295	295	295	295	295	
Club Loge B	1,152	1,152	1,152	1,152	1,152	
Field Loge A	4,800	4,800	4,800	4,800	4,800	
Field Loge B	6,855	6,855	6,855	6,855	6,855	
Field Loge C	3,900	3,900	3,900	3,900	3,900	
Field Loge D	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	3,300	3,300	3,300	3,300	3,300	
Club Seat A	1,300	1,300	1,300	1,300	1,300	
Club Seat B	1,026	1,026	1,026	1,026	1,026	
Club Seat C	1,371	1,371	1,371	1,371	1,371	
Club Seat D	1,318	1,318	1,318	1,318	1,318	
Club Seat E	1,218	1,218	1,218	1,218	1,218	
Club Seat F	1,146	1,146	1,146	1,146	1,146	
Club Seat G	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	750	750	750	750	750	
Upper Loge B	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	3,286	3,286	3,286	3,286	3,286	
Total Paid Seats (Including Suites)	100%	64,943	64,943	64,943	64,943	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Revenues

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	Year 1 <u>1995</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Executive Suites Annual Fee Revenues	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	360,000	408,000	456,000	504,000	552,000	600,000	648,000	696,000	744,000	792,000
Field Loge B Annual Fee Revenues	0	514,125	582,675	651,225	719,775	788,325	856,875	925,425	993,975	1,062,525	1,131,075
Field Loge C Annual Fee Revenues	0	292,500	331,500	370,500	409,500	448,500	487,500	526,500	565,500	604,500	643,500
Field Loge D Annual Fee Revenues	0	183,600	208,080	232,560	257,040	281,520	306,000	330,480	354,960	379,440	403,920
Field Loge EZ Annual Fee Revenues	0	511,125	579,275	647,425	715,575	783,725	851,875	920,025	988,175	1,056,325	1,124,475
Loge D Club EZ Annual Fee Revenues	0	<u>247,500</u>	<u>280,500</u>	<u>313,500</u>	<u>346,500</u>	<u>379,500</u>	<u>412,500</u>	<u>445,500</u>	<u>478,500</u>	<u>511,500</u>	<u>544,500</u>
	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
Club Seat A Annual Fee Revenues	130,000	1,757,600	1,827,904	1,901,020	1,977,061	2,056,143	2,138,389	2,223,925	2,312,882	2,405,397	2,501,613
Club Seat B Annual Fee Revenues	102,600	1,280,448	1,331,666	1,384,933	1,440,330	1,497,943	1,557,861	1,620,175	1,684,982	1,752,382	1,822,477
Club Seat C Annual Fee Revenues	137,100	1,568,424	1,631,161	1,696,407	1,764,264	1,834,834	1,908,228	1,984,557	2,063,939	2,146,497	2,232,356
Club Seat D Annual Fee Revenues	131,800	1,370,720	1,425,549	1,482,571	1,541,874	1,603,549	1,667,690	1,734,398	1,803,774	1,875,925	1,950,962
Club Seat E Annual Fee Revenues	121,800	1,140,048	1,185,650	1,233,076	1,282,399	1,333,695	1,387,043	1,442,524	1,500,225	1,560,234	1,622,644
Club Seat F Annual Fee Revenues	114,600	953,472	991,611	1,031,275	1,072,526	1,115,427	1,160,044	1,206,446	1,254,704	1,304,892	1,357,088
Club Seat G Annual Fee Revenues	<u>114,600</u>	<u>834,288</u>	<u>867,660</u>	<u>902,366</u>	<u>938,461</u>	<u>975,999</u>	<u>1,015,039</u>	<u>1,055,640</u>	<u>1,097,866</u>	<u>1,141,781</u>	<u>1,187,452</u>
	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
Upper Loge A Annual Fee Revenues	0	56,250	63,750	71,250	78,750	86,250	93,750	101,250	108,750	116,250	123,750
Upper Loge B Annual Fee Revenues	0	94,575	107,185	119,795	132,405	145,015	157,625	170,235	182,845	195,455	208,065
Upper Loge C Annual Fee Revenues	0	123,750	140,250	156,750	173,250	189,750	206,250	222,750	239,250	255,750	272,250
Upper Loge D Annual Fee Revenues	0	427,500	484,500	541,500	598,500	655,500	712,500	769,500	826,500	883,500	940,500
Upper Loge E Annual Fee Revenues	0	465,000	527,000	589,000	651,000	713,000	775,000	837,000	899,000	961,000	1,023,000
Upper Loge F Annual Fee Revenues	0	<u>246,450</u>	<u>279,310</u>	<u>312,170</u>	<u>345,030</u>	<u>377,890</u>	<u>410,750</u>	<u>443,610</u>	<u>476,470</u>	<u>509,330</u>	<u>542,190</u>
	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
Total Annual Fee Revenues	11,005,000	22,985,975	24,234,170	25,513,505	26,825,229	28,170,634	29,551,070	30,967,937	32,422,694	33,916,856	35,451,997

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Revenues

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	840,000	888,000	936,000	984,000	1,032,000	10,440,000
Field Loge B Annual Fee Revenues	1,199,625	1,268,175	1,336,725	1,405,275	1,473,825	14,909,625
Field Loge C Annual Fee Revenues	682,500	721,500	760,500	799,500	838,500	8,482,500
Field Loge D Annual Fee Revenues	428,400	452,880	477,360	501,840	526,320	5,324,400
Field Loge EZ Annual Fee Revenues	1,192,625	1,260,775	1,328,925	1,397,075	1,465,225	14,822,625
Loge D Club EZ Annual Fee Revenues	<u>577,500</u>	<u>610,500</u>	<u>643,500</u>	<u>676,500</u>	<u>709,500</u>	<u>7,177,500</u>
	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
Club Seat A Annual Fee Revenues	2,601,677	2,705,744	2,813,974	2,926,533	3,043,595	35,323,457
Club Seat B Annual Fee Revenues	1,895,376	1,971,191	2,050,039	2,132,040	2,217,322	25,741,765
Club Seat C Annual Fee Revenues	2,321,651	2,414,517	2,511,097	2,611,541	2,716,003	31,542,576
Club Seat D Annual Fee Revenues	2,029,000	2,110,160	2,194,567	2,282,350	2,373,644	27,578,533
Club Seat E Annual Fee Revenues	1,687,550	1,755,052	1,825,254	1,898,264	1,974,194	22,949,652
Club Seat F Annual Fee Revenues	1,411,371	1,467,826	1,526,539	1,587,601	1,651,105	19,206,527
Club Seat G Annual Fee Revenues	<u>1,234,950</u>	<u>1,284,348</u>	<u>1,335,722</u>	<u>1,389,151</u>	<u>1,444,717</u>	<u>16,820,040</u>
	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
Upper Loge A Annual Fee Revenues	131,250	138,750	146,250	153,750	161,250	1,631,250
Upper Loge B Annual Fee Revenues	220,675	233,285	245,895	258,505	271,115	2,742,675
Upper Loge C Annual Fee Revenues	288,750	305,250	321,750	338,250	354,750	3,588,750
Upper Loge D Annual Fee Revenues	997,500	1,054,500	1,111,500	1,168,500	1,225,500	12,397,500
Upper Loge E Annual Fee Revenues	1,085,000	1,147,000	1,209,000	1,271,000	1,333,000	13,485,000
Upper Loge F Annual Fee Revenues	<u>575,050</u>	<u>607,910</u>	<u>640,770</u>	<u>673,630</u>	<u>706,490</u>	<u>7,147,050</u>
	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
Total Annual Fee Revenues	37,029,757	38,651,843	40,320,026	42,036,150	43,802,134	502,884,977

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Other Revenues

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	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Other Revenues

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	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
CONCESSION REVENUES						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
Less: Club Seats	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
Total Revenue/Club Seat	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

Cash Flow Summary

	<u>Year 1</u> <u>1995</u>	<u>Year 2</u> <u>1996</u>	<u>Year 3</u> <u>1997</u>	<u>Year 4</u> <u>1998</u>	<u>Year 5</u> <u>1999</u>	<u>Year 6</u> <u>2000</u>	<u>Year 7</u> <u>2001</u>	<u>Year 8</u> <u>2002</u>	<u>Year 9</u> <u>2003</u>	<u>Year 10</u> <u>2004</u>	<u>Year 11</u> <u>2005</u>
Total Sources	204,048,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	123,502,226
Total Uses	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	191,422,663
Annual Net Cash Flow	39,033,762	26,432,217	171,166	848,532	1,574,440	2,352,113	3,184,990	4,076,724	5,031,201	6,052,557	(67,920,437)
Ending Reserve Cash Balance-Cumulative	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266
Non-VTS Cash Flow	8,351,887	17,439,438	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	7,025,683
Cumulative Non-VTS Cash Flow	8,351,887	25,791,325	26,346,890	26,914,678	27,495,178	28,088,898	28,696,366	29,318,133	29,954,770	30,606,873	37,632,556
Interest on Non-VTS Cash Flow		501,113	1,547,480	1,580,813	1,614,881	1,649,711	1,685,334	1,721,782	1,759,088	1,797,286	1,836,412
Cumulative Interest on Non-VTS Cash Flow		501,113	2,048,593	3,629,406	5,244,287	6,893,997	8,579,331	10,301,113	12,060,201	13,857,488	15,693,900

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Cash Flow Summary

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Total Sources	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	
Total Uses	6,931,662	7,080,162	7,231,409	5,067,550	5,224,624	
Annual Net Cash Flow	2,329,417	2,641,563	2,973,134	5,643,284	6,156,434	
Ending Reserve Cash Balance-Cumulative	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	41,238,190
Cumulative Non-VTS Cash Flow	38,317,470	39,019,780	39,740,183	40,479,402	41,238,190	
Interest on Non-VTS Cash Flow	2,257,953	2,299,048	2,341,187	2,384,411	2,428,764	27,405,263
Cumulative Interest on Non-VTS Cash Flow	17,951,853	20,250,901	22,592,088	24,976,499	27,405,263	

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Sources and Uses of Funds-RAIDERS

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	<u>1996</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
RAIDERS SOURCES OF FUNDS											
General Admission Ticket Revenue	32,054,000	35,069,220	37,874,758	40,904,738	44,177,117	47,711,287	51,528,190	55,650,445	60,102,480	64,910,679	70,103,533
Executive Suites Ann Fees (Less Tickets)	8,649,500	8,935,360	9,227,845	9,526,835	9,832,174	10,143,669	10,461,079	10,784,119	11,112,449	11,445,669	11,783,316
Executive Suites Ticket Revenues	1,503,000	1,623,240	1,753,099	1,893,347	2,044,815	2,208,400	2,385,072	2,575,878	2,781,948	3,004,504	3,244,864
Club Seats Annual Fees	852,500	4,452,500	4,630,601	4,815,824	5,008,458	5,208,795	5,417,147	5,633,833	5,859,186	6,093,554	12,674,592
Loge Maintenance Fees (Yrs 11-15)	0	0	0	0	0	0	0	0	0	0	0
Remarketing Residual From OACC											11,419,855
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Advertising (Stadium Interior)	0	0	0	0	0	0	0	0	0	0	0
Advertising (Club Interior)	0	100,000	104,000	108,160	112,486	116,985	121,664	126,531	131,592	136,856	142,330
TOTAL REVENUES	77,747,592	53,050,456	56,545,244	60,292,043	64,309,915	68,619,396	73,242,622	78,203,455	83,527,609	89,242,815	113,136,104
RAIDERS USES OF FUNDS											
Possessory Interest Tax	200,000	204,000	208,080	212,242	216,487	220,817	225,233	229,738	234,333	239,020	243,800
Annual Rent	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
VTS-General Admission Fees	10,898,360	11,923,535	12,877,418	13,907,611	15,020,220	16,221,838	17,519,585	18,921,151	20,434,843	22,069,631	23,835,201
VTS-Club Seats, Loge Maintenance Fees	289,850	1,513,850	1,574,404	1,637,380	1,702,876	1,770,990	1,841,830	1,915,503	1,992,123	2,071,808	4,309,361
VTS-Remarketing Residual	0	0	0	0	0	0	0	0	0	0	3,882,751
VTS-Executive Suite Tickets	511,020	551,902	596,054	643,738	695,237	750,856	810,924	875,799	945,862	1,021,531	1,103,254
TOTAL USES OF FUNDS	12,399,230	14,693,287	15,755,956	16,900,971	18,134,820	19,464,501	20,897,572	22,442,191	24,107,161	25,901,990	33,874,367
Cumulative Ending Balance	65,348,362	38,357,169	40,789,288	43,391,072	46,175,095	49,154,895	52,345,050	55,761,264	59,420,448	63,340,825	79,261,737

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Sources and Uses of Funds-RAIDERS

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
RAIDERS SOURCES OF FUNDS						
General Admission Ticket Revenue	75,711,816	81,768,761	88,310,262	95,375,083	103,005,089	984,257,458
Executive Suites Ann Fees (Less Tickets)	12,124,854	12,469,670	12,817,065	13,166,243	13,516,309	175,996,156
Executive Suites Ticket Revenues	3,504,453	3,784,810	4,087,594	4,414,602	4,767,770	45,577,396
Club Seats Annual Fees	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	132,042,655
Loge Maintenance Fees (Yrs 11-15)	4,109,438	4,344,263	4,579,088	4,813,913	5,048,738	22,895,440
Remarketing Residual From OACC						11,419,855
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
Relocation Loan	0	0	0	0	0	31,900,000
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Advertising (Stadium Interior)	0	0	0	0	0	0
Advertising (Club Interior)	148,023	153,944	160,102	166,506	173,166	2,002,345
TOTAL REVENUES	112,668,478	120,244,138	128,355,709	137,044,009	146,353,042	
RAIDERS USES OF FUNDS						
Possessory Interest Tax	248,676	253,650	258,723	263,897	269,175	3,727,871
Annual Rent	500,000	500,000	500,000	500,000	500,000	8,000,000
VTS-General Admission Fees	25,742,017	27,801,379	30,025,489	32,427,528	35,021,730	334,647,536
VTS-Club Seats, Loge Maintenance Fees	5,878,944	6,138,054	6,404,335	6,678,074	6,959,568	52,678,950
VTS-Remarketing Residual	0	0	0	0	0	3,882,751
VTS-Executive Suite Tickets	1,191,514	1,286,835	1,389,782	1,500,965	1,621,042	15,496,315
TOTAL USES OF FUNDS	33,561,151	35,979,918	38,578,329	41,370,464	44,371,515	418,433,423
Cumulative Ending Balance	79,107,327	84,264,220	89,777,380	95,673,545	101,981,527	

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This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. (the Underwriter) has not independently verified the accuracy of the information. The Underwriter will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriter reasonably believes are relevant and represent our judgement as of the time they are provided and are subject to change.

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Sources and Uses of Funds-OACC

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		838,240	2,421,018	2,237,400	2,074,932	1,935,268	1,820,178	1,731,550	1,671,408	1,641,909	1,645,361
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
Series B Net Proceeds (Football Only)	103,500,000	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Stabilization Fund	0	0	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	145,400,000	0	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	192,956,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	90,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	145,400,000	0	0	0	0	0	0	0	0	0	0
Series B Net D/S (Football Only)	0	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922
Series C Debt Service	0	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	0	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders											0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	19,085,457
Annual Net Cash Flow	27,941,341	12,408,957	(3,060,301)	(2,707,797)	(2,327,726)	(1,918,180)	(1,477,121)	(1,002,380)	(491,650)	57,532	63,566,810
Ending Reserve Cash Balance-Cumulative	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486
Balance in LT Construction Fund	0	0	0	0	0	0	0	0	0	0	0
Balance in Sinking Fund	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Debt Summary

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Financed Construction Costs	0	0	0	0	0	103,500,000
Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2,957,143</u>
Total Bond Size	0	0	0	0	0	118,285,714
Aggregate Bonding	118,285,714	118,285,714	118,285,714	118,285,714	118,285,714	
SHORT TERM LOAN ADVANCE FINANCING						
Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,392,308</u>
Total Bond Size	0	0	0	0	0	55,692,308
Aggregate Bonding	55,692,308	55,692,308	55,692,308	55,692,308	55,692,308	
CONSTRUCTION FINANCING DEBT SERVICE						
Total Debt Service Payment	10,132,636	10,132,636	10,132,636	10,132,636	10,132,636	151,989,540
Less: DSRF Earnings @ 6.00%	(709,714)	(709,714)	(709,714)	(709,714)	(709,714)	(10,645,710)
Net Debt Service Payment	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	141,343,830
Principal Payment	2,510,474	2,701,772	2,907,647	3,129,210	3,367,655	31,754,831
Interest Payment	7,622,162	7,430,864	7,224,989	7,003,427	6,764,981	120,234,712
Principal Redeemed	0	0	0	0	86,530,883	86,530,883
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	98,637,167	95,935,395	93,027,748	89,898,538	0	
SHORT TERM FINANCING DEBT SERVICE						
Total Debt Service Payment	2,647,578	2,647,578	2,647,578	2,647,578	2,647,578	42,786,981
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	2,647,578	2,647,578	2,647,578	2,647,578	2,647,578	42,786,981
Principal Payment	0	0	0	0	0	0
Interest Payment	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	52,680,928
Principal Redeemed	0	0	0	0	23,792,308	55,692,308
Principal Outstanding at End of Period	23,792,308	23,792,308	23,792,308	23,792,308	0	

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Revenue Summary

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Ann Fee Revenues-Upper Loge	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	58,673,250	77,469,606	25,130,127	26,303,307	27,508,386	28,746,639	30,019,392	31,328,031	32,673,980	34,058,745	101,402,896

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Revenue Summary

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Initial Fees & Deposits	0	0	0	0	0	158,809,848
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
OACC %	50%	50%	50%	50%	0%	
Raiders %	50%	50%	50%	50%	100%	
Ann Fee Revenues-Upper Loge	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	36,950,965	38,461,722	40,017,875	41,621,251	43,273,731	673,639,904

Deposit and Initial Fee Assumptions

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Field Level Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Seat Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge A-D Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge E-F Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Executive Suites Deposit per Suite	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	91,190.12
Club Loge A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00
Club Loge B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00
Field Loge A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00
Field Loge B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00
Field Loge C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Field Loge D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Field Loge EZ Initial Fee per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Loge D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Club Seat A Deposit per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00
Club Seat B Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00
Club Seat C Deposit per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00
Club Seat D Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00
Club Seat E Deposit per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00
Club Seat F Deposit per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00
Club Seat G Deposit per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00
Upper Loge A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Upper Loge B Deposit per Seat	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	937.50
Upper Loge C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Upper Loge D Deposit per Seat	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	562.50
Upper Loge E Deposit per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00
Upper Loge F Deposit per Seat	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	187.50
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Deposit and Initial Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

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Seating Capacity (Initial Deposit and Fee Purposes Only)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	80%	134	134	134	134	134	
Club Loge A	80%	236	236	236	236	236	
Club Loge B	80%	922	922	922	922	922	
Field Loge A	80%	3,840	3,840	3,840	3,840	3,840	
Field Loge B	80%	5,484	5,484	5,484	5,484	5,484	
Field Loge C	80%	3,120	3,120	3,120	3,120	3,120	
Field Loge D	80%	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	80%	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	80%	2,640	2,640	2,640	2,640	2,640	
Club Seat A	80%	1,040	1,040	1,040	1,040	1,040	
Club Seat B	80%	821	821	821	821	821	
Club Seat C	80%	1,097	1,097	1,097	1,097	1,097	
Club Seat D	80%	1,054	1,054	1,054	1,054	1,054	
Club Seat E	80%	974	974	974	974	974	
Club Seat F	80%	917	917	917	917	917	
Club Seat G	80%	917	917	917	917	917	
Upper Loge A	80%	600	600	600	600	600	
Upper Loge B	80%	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	80%	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	80%	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	80%	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	80%	2,629	2,629	2,629	2,629	2,629	
General Admission	80%	4,000	4,000	4,000	4,000	4,000	
Total (Excluding Suites)		51,962	51,962	51,962	51,962	51,962	

Deposit and Initial Fee Revenues

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OAKLAND-ALABAMA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Deposit and Initial Fee Revenues

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Executive Suites						12,219,477
Club Loge A						6,608,001
Club Loge B						<u>16,135,001</u>
						22,743,000
Field Loge A						26,880,001
Field Loge B						28,791,001
Field Loge C						13,650,001
Field Loge D						6,853,001
Field Loge EZ						9,541,001
Loge D Club EZ						<u>9,240,001</u>
						94,955,000
Club Seat A						2,028,000
Club Seat B						1,477,800
Club Seat C						1,810,050
Club Seat D						1,581,000
Club Seat E						1,314,900
Club Seat F						1,100,400
Club Seat G						<u>962,850</u>
						10,274,997
Upper Loge A						2,625,001
Upper Loge B						2,207,188
Upper Loge C						2,310,001
Upper Loge D						5,985,001
Upper Loge E						4,340,001
Upper Loge F						<u>1,150,188</u>
						18,617,375
General Admission						0
Total						158,809,848

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Annual Fee Assumptions

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

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Annual Fee Assumptions (Continued)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Assumptions (Continued)

	<u>Year 12</u>	<u>Year 13</u>	<u>Year 14</u>	<u>Year 15</u>	<u>Year 16</u>	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Executive Suites	134	134	134	134	134	
Club Loge A	236	236	236	236	236	
Club Loge B	922	922	922	922	922	
Field Loge A	3,840	3,840	3,840	3,840	3,840	
Field Loge B	5,484	5,484	5,484	5,484	5,484	
Field Loge C	3,120	3,120	3,120	3,120	3,120	
Field Loge D	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	2,640	2,640	2,640	2,640	2,640	
Club Seat A	1,040	1,040	1,040	1,040	1,040	
Club Seat B	821	821	821	821	821	
Club Seat C	1,097	1,097	1,097	1,097	1,097	
Club Seat D	1,054	1,054	1,054	1,054	1,054	
Club Seat E	974	974	974	974	974	
Club Seat F	917	917	917	917	917	
Club Seat G	917	917	917	917	917	
Upper Loge A	600	600	600	600	600	
Upper Loge B	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	2,629	2,629	2,629	2,629	2,629	
Total Paid Seats (Including Suites)	80%	51,962	51,962	51,962	51,962	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Revenues

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	<u>Year 1</u> <u>1995</u>	<u>Year 2</u> <u>1996</u>	<u>Year 3</u> <u>1997</u>	<u>Year 4</u> <u>1998</u>	<u>Year 5</u> <u>1999</u>	<u>Year 6</u> <u>2000</u>	<u>Year 7</u> <u>2001</u>	<u>Year 8</u> <u>2002</u>	<u>Year 9</u> <u>2003</u>	<u>Year 10</u> <u>2004</u>	<u>Year 11</u> <u>2005</u>
Executive Suites Annual Fee Revenues	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	288,000	326,400	364,800	403,200	441,600	480,000	518,400	556,800	595,200	633,600
Field Loge B Annual Fee Revenues	0	411,300	466,140	520,980	575,820	630,660	685,500	740,340	795,180	850,020	904,860
Field Loge C Annual Fee Revenues	0	234,000	265,200	296,400	327,600	358,800	390,000	421,200	452,400	483,600	514,800
Field Loge D Annual Fee Revenues	0	146,850	166,430	186,010	205,590	225,170	244,750	264,330	283,910	303,490	323,070
Field Loge EZ Annual Fee Revenues	0	408,900	463,420	517,940	572,460	626,980	681,500	736,020	790,540	845,060	899,580
Loge D Club EZ Annual Fee Revenues	<u>0</u>	<u>198,000</u>	<u>224,400</u>	<u>250,800</u>	<u>277,200</u>	<u>303,600</u>	<u>330,000</u>	<u>356,400</u>	<u>382,800</u>	<u>409,200</u>	<u>435,600</u>
	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
Club Seat A Annual Fee Revenues	104,000	1,406,080	1,462,323	1,520,816	1,581,649	1,644,915	1,710,711	1,779,140	1,850,305	1,924,318	2,001,290
Club Seat B Annual Fee Revenues	82,100	1,024,608	1,065,592	1,108,216	1,152,545	1,198,646	1,246,592	1,296,456	1,348,314	1,402,247	1,458,337
Club Seat C Annual Fee Revenues	109,700	1,254,968	1,305,167	1,357,373	1,411,668	1,468,135	1,526,860	1,587,935	1,651,452	1,717,510	1,786,211
Club Seat D Annual Fee Revenues	105,400	1,096,160	1,140,006	1,185,607	1,233,031	1,282,352	1,333,646	1,386,992	1,442,472	1,500,171	1,560,177
Club Seat E Annual Fee Revenues	97,400	911,664	948,131	986,056	1,025,498	1,066,518	1,109,179	1,153,546	1,199,688	1,247,675	1,297,582
Club Seat F Annual Fee Revenues	91,700	762,944	793,462	825,200	858,208	892,537	928,238	965,368	1,003,982	1,044,142	1,085,907
Club Seat G Annual Fee Revenues	<u>91,700</u>	<u>667,576</u>	<u>694,279</u>	<u>722,050</u>	<u>750,932</u>	<u>780,969</u>	<u>812,208</u>	<u>844,697</u>	<u>878,484</u>	<u>913,624</u>	<u>950,169</u>
	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
Upper Loge A Annual Fee Revenues	0	45,000	51,000	57,000	63,000	69,000	75,000	81,000	87,000	93,000	99,000
Upper Loge B Annual Fee Revenues	0	75,675	85,765	95,855	105,945	116,035	126,125	136,215	146,305	156,395	166,485
Upper Loge C Annual Fee Revenues	0	99,000	112,200	125,400	138,600	151,800	165,000	178,200	191,400	204,600	217,800
Upper Loge D Annual Fee Revenues	0	342,000	387,600	433,200	478,800	524,400	570,000	615,600	661,200	706,800	752,400
Upper Loge E Annual Fee Revenues	0	372,000	421,600	471,200	520,800	570,400	620,000	669,600	719,200	768,800	818,400
Upper Loge F Annual Fee Revenues	<u>0</u>	<u>197,175</u>	<u>223,465</u>	<u>249,755</u>	<u>276,045</u>	<u>302,335</u>	<u>328,625</u>	<u>354,915</u>	<u>381,205</u>	<u>407,495</u>	<u>433,785</u>
	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
Total Annual Fee Revenues	8,828,317	18,414,070	19,413,637	20,438,157	21,488,630	22,566,093	23,671,624	24,806,352	25,971,435	27,168,097	28,397,593

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Revenues

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	672,000	710,400	748,800	787,200	825,600	8,352,000
Field Loge B Annual Fee Revenues	959,700	1,014,540	1,069,380	1,124,220	1,179,060	11,927,700
Field Loge C Annual Fee Revenues	546,000	577,200	608,400	639,600	670,800	6,786,000
Field Loge D Annual Fee Revenues	342,650	362,230	381,810	401,390	420,970	4,258,650
Field Loge EZ Annual Fee Revenues	954,100	1,008,620	1,063,140	1,117,660	1,172,180	11,858,100
Loge D Club EZ Annual Fee Revenues	<u>462,000</u>	<u>488,400</u>	<u>514,800</u>	<u>541,200</u>	<u>567,600</u>	<u>5,742,000</u>
	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
Club Seat A Annual Fee Revenues	2,081,342	2,164,596	2,251,179	2,341,227	2,434,876	28,258,767
Club Seat B Annual Fee Revenues	1,516,670	1,577,337	1,640,430	1,706,048	1,774,290	20,598,428
Club Seat C Annual Fee Revenues	1,857,659	1,931,966	2,009,244	2,089,614	2,173,199	25,238,661
Club Seat D Annual Fee Revenues	1,622,585	1,687,488	1,754,987	1,825,187	1,898,194	22,054,455
Club Seat E Annual Fee Revenues	1,349,485	1,403,465	1,459,603	1,517,988	1,578,707	18,352,185
Club Seat F Annual Fee Revenues	1,129,343	1,174,517	1,221,498	1,270,358	1,321,172	15,368,576
Club Seat G Annual Fee Revenues	<u>988,176</u>	<u>1,027,703</u>	<u>1,068,811</u>	<u>1,111,563</u>	<u>1,156,026</u>	<u>13,458,967</u>
	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
Upper Loge A Annual Fee Revenues	105,000	111,000	117,000	123,000	129,000	1,305,000
Upper Loge B Annual Fee Revenues	176,575	186,665	196,755	206,845	216,935	2,194,575
Upper Loge C Annual Fee Revenues	231,000	244,200	257,400	270,600	283,800	2,871,000
Upper Loge D Annual Fee Revenues	798,000	843,600	889,200	934,800	980,400	9,918,000
Upper Loge E Annual Fee Revenues	868,000	917,600	967,200	1,016,800	1,066,400	10,788,000
Upper Loge F Annual Fee Revenues	<u>460,075</u>	<u>486,365</u>	<u>512,655</u>	<u>538,945</u>	<u>565,235</u>	<u>5,718,075</u>
	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
Total Annual Fee Revenues	29,661,241	30,960,409	32,296,509	33,671,031	35,085,501	402,838,696

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Other Revenues

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Other Revenues

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONCESSION REVENUES						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

DRAFTCash Flow Summary

	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>	<u>Year 6</u>	<u>Year 7</u>	<u>Year 8</u>	<u>Year 9</u>	<u>Year 10</u>	<u>Year 11</u>
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Total Sources	192,956,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
Total Uses	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	19,085,457
Annual Net Cash Flow	27,941,341	12,408,957	(3,060,301)	(2,707,797)	(2,327,726)	(1,918,180)	(1,477,121)	(1,002,380)	(491,650)	57,532	63,566,810
Ending Reserve Cash Balance-Cumulative	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486
Non-VTS Cash Flow	6,994,091	15,078,551	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	5,166,341
Cumulative Non-VTS Cash Flow	6,994,091	22,072,642	22,628,207	23,195,995	23,776,495	24,370,215	24,977,683	25,599,450	26,236,087	26,888,190	32,054,532
Interest on Non-VTS Cash Flow		419,645	1,324,359	1,357,692	1,391,760	1,426,590	1,462,213	1,498,661	1,535,967	1,574,165	1,613,291
Cumulative Interest on Non-VTS Cash Flow		419,645	1,744,004	3,101,696	4,493,456	5,920,046	7,382,259	8,880,920	10,416,887	11,991,052	13,604,344

OAKLAND-ALAMEDA COUNTY COLISEUM**Coliseum Expansion Project**

Run Date: 8/7/95

(80% Occupancy Scenario)

Cash Flow Summary

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Total Sources	21,208,505	22,184,609	23,227,036	24,338,155	43,606,584	
Total Uses	16,151,476	16,220,136	16,323,649	16,032,656	129,940,734	
Annual Net Cash Flow	5,057,029	5,964,473	6,903,387	8,305,499	(86,334,150)	
Ending Reserve Cash Balance-Cumulative	96,046,516	102,010,989	108,914,376	117,219,875	30,885,725	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	35,660,166
Cumulative Non-VTS Cash Flow	32,739,446	33,441,756	34,162,159	34,901,378	35,660,166	
Interest on Non-VTS Cash Flow	1,923,272	1,964,367	2,006,505	2,049,730	2,094,083	23,642,300
Cumulative Interest on Non-VTS Cash Flow	15,527,615	17,491,982	19,498,487	21,548,217	23,642,300	

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Sources and Uses of Funds-RAIDERS

	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>	<u>Year 6</u>	<u>Year 7</u>	<u>Year 8</u>	<u>Year 9</u>	<u>Year 10</u>	<u>Year 11</u>
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2006</u>
RAIDERS SOURCES OF FUNDS											
General Admission Ticket Revenue	25,646,000	28,059,480	30,304,238	32,728,577	35,346,864	38,174,613	41,228,582	44,526,868	48,089,018	51,936,139	56,091,030
Executive Suites Ann Fees (Less Tickets)	6,940,317	7,169,690	7,404,379	7,644,286	7,889,289	8,139,231	8,393,920	8,653,126	8,916,576	9,183,950	9,454,876
Executive Suites Ticket Revenues	1,206,000	1,302,480	1,406,678	1,519,213	1,640,750	1,772,010	1,913,770	2,066,872	2,232,222	2,410,800	2,603,664
Club Seats Annual Fees	682,000	3,562,000	3,704,480	3,852,659	4,006,766	4,167,036	4,333,717	4,507,067	4,687,349	4,874,844	5,069,837
Loge Maintenance Fees (Yrs 11-15)	0	0	0	0	0	0	0	0	0	0	0
Remarketing Residual From OACC											0
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Advertising (Stadium Interior)	0	0	0	0	0	0	0	0	0	0	0
Advertising (Club Interior)	0	100,000	104,000	108,160	112,486	116,985	121,664	126,531	131,592	136,856	142,330
TOTAL REVENUES	69,162,909	43,063,786	45,878,716	48,896,034	52,131,020	55,600,135	59,321,123	63,313,113	67,596,711	72,194,142	77,129,351
RAIDERS USES OF FUNDS											
Possessory Interest Tax	200,000	204,000	208,080	212,242	216,487	220,817	225,233	229,738	234,333	239,020	243,800
Annual Rent	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
VTS-General Admission Fees	8,719,640	9,540,223	10,303,441	11,127,716	12,017,934	12,979,368	14,017,718	15,139,135	16,350,266	17,658,287	19,070,950
VTS-Club Seats, Loge Maintenance Fees	231,880	1,211,080	1,259,523	1,309,904	1,362,300	1,416,792	1,473,464	1,532,403	1,593,699	1,657,447	1,723,745
VTS-Remarketing Residual	0	0	0	0	0	0	0	0	0	0	0
VTS-Executive Suite Tickets	410,040	442,843	478,271	516,532	557,855	602,483	650,682	702,736	758,955	819,672	885,246
TOTAL USES OF FUNDS	10,061,560	11,898,146	12,749,315	13,666,394	14,654,576	15,719,460	16,867,097	18,104,012	19,437,253	20,874,426	22,423,741
Cumulative Ending Balance	59,101,349	31,165,640	33,129,401	35,229,640	37,476,444	39,880,675	42,454,026	45,209,101	48,159,458	51,319,716	54,705,610

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Sources and Uses of Funds-RAIDERS

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
RAIDERS SOURCES OF FUNDS						
General Admission Ticket Revenue	60,578,313	65,424,578	70,658,544	76,311,228	82,416,126	787,520,198
Executive Suites Ann Fees (Less Tickets)	9,728,924	10,005,604	10,284,351	10,564,530	10,845,421	141,218,470
Executive Suites Ticket Revenues	2,811,957	3,036,913	3,279,866	3,542,256	3,825,636	36,571,087
Club Seats Annual Fees	5,272,630	5,483,536	5,702,876	5,930,993	12,336,464	78,174,254
Loge Maintenance Fees (Yrs 11-15)	0	0	0	0	0	0
Remarketing Residual From OACC						0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
Relocation Loan	0	0	0	0	0	31,900,000
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Advertising (Stadium Interior)	0	0	0	0	0	0
Advertising (Club Interior)	148,023	153,944	160,102	166,506	173,166	2,002,345
TOTAL REVENUES	82,428,166	88,118,427	94,230,145	100,795,695	114,018,203	
RAIDERS USES OF FUNDS						
Possessory Interest Tax	248,676	253,650	258,723	263,897	269,175	3,727,871
Annual Rent	500,000	500,000	500,000	500,000	500,000	8,000,000
VTS-General Admission Fees	20,596,626	22,244,357	24,023,905	25,945,818	28,021,483	267,756,867
VTS-Club Seats, Loge Maintenance Fees	1,792,694	1,864,402	1,938,978	2,016,538	4,194,398	26,579,247
VTS-Remarketing Residual	0	0	0	0	0	0
VTS-Executive Suite Tickets	956,065	1,032,550	1,115,154	1,204,367	1,300,716	12,434,167
TOTAL USES OF FUNDS	24,094,061	25,894,959	27,836,760	29,930,620	34,285,772	318,498,152
Cumulative Ending Balance	58,334,105	62,223,468	66,393,385	70,865,075	79,732,431	

Sources and Uses of Funds

from

Financing Options Working Group Meeting

June 29, 1995

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - OACC

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
OACC SOURCES AND USES OF FUNDS													
Beginning Cash Balance	0	73,979,572	65,987,044	66,885,380	68,512,369	70,919,664	74,162,338	78,299,094	83,392,503	89,509,247	96,720,381	180,638	4,842,270
Interest Earnings @ 6.00%		4,438,774	3,959,223	4,013,123	4,110,742	4,255,180	4,449,740	4,697,946	5,003,550	5,370,555	5,803,223	10,838	290,536
Seat Deposits and Initial Fees	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual License Fees	2,810,080	8,165,240	8,815,788	9,473,303	10,138,063	10,810,358	11,490,490	12,178,772	12,875,530	13,581,103	14,295,844	8,574,840	9,051,220
Less: Logo Maintenance to Raiders 50.00%	0	0	0	0	0	0	0	0	0	0	0	(4,287,420)	(4,525,610)
Concession Revenues 50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101	1,438,425
Parking Revenues 50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727	800,516
Naming Allowance 50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0	0	0
Lease Payments	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	79,302,780	55,081,088	15,537,559	16,309,476	17,134,777	18,016,949	18,959,698	19,966,964	21,042,937	22,192,069	100,766,044	7,701,066	8,305,087
Long-Term Construction Debt	111,024,792	0	0	0	0	0	0	0	0	0	0	0	0
Short-Term Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Deficit Financing	0	0	0	0	0	0	0	0	0	0	0	0	0
Release of DSRF	0	0	0	0	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	142,924,792	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	222,227,572	55,081,088	15,537,559	16,309,476	17,134,777	18,016,949	18,959,698	19,966,964	21,042,937	22,192,069	100,766,044	7,701,066	8,305,087
OACC USES OF FUNDS													
Short-Term Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	45,000,000	45,000,000	0	0	0	0	0	0	0	0	0	0	0
Hall of Fame	500,000	0	0	0	0	0	0	0	0	0	0	0	0
Practice Field	0	10,000,000	0	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Deposit Liability for Suites and Clubs	0	0	0	0	0	0	0	0	0	0	19,120,543	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000	0	0
50% Remarketing Residual To Raiders	0	0	0	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Ilq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	638,000	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL FINANCED COSTS	91,038,000	55,000,000	0	0	0	0	0	0	0	0	34,120,543	0	0
Construction Financing Net D/S	0	5,533,616	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	157,205,000	0	0
Short-Term loan Net D/S	33,710,000	0	0	0	0	0	0	0	0	0	0	0	0
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	33,710,000	5,533,616	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	12,057,623	157,205,000	0	0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 11)	0	0	0	0	0	0	0	0	0	0	3,000,000	0	0
Remarketing Proceeds to Raiders	22,000,000	0	0	0	0	0	0	0	0	0	0	0	0
Day of Game Expenses	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Outstanding Debt	0												
Visiting Team Share (Excess of D/S)	0												
TOTAL USES OF FUNDS	148,248,000	63,073,616	14,639,223	14,682,487	14,727,482	14,774,276	14,822,942	14,873,555	14,926,192	14,980,935	197,305,787	3,039,454	3,101,032
Annual Net Cashflow	73,979,572	(7,992,528)	898,336	1,626,989	2,407,296	3,242,673	4,136,756	5,093,409	6,116,745	7,211,134	(96,539,743)	4,661,632	5,204,055
Sinking Fund Balance													
Construction Fund Balance													
Ending Reserve Cash Balance (Cum)	73,979,572	65,987,044	66,885,380	68,512,369	70,919,664	74,162,338	78,299,094	83,392,503	89,509,247	96,720,381	180,638	4,842,270	10,046,325

ALAMEDA COUNTY / CITY OF OAKLAND

Coliseum Expansion

Sources and Uses of Funds - OACC

		Year 14 2008	Year 15 2009	Year 16 2010	Total
OACC SOURCES AND USES OF FUNDS					
Beginning Cash Balance		10,046,325	15,826,330	22,217,862	821,481,017
Interest Earnings @	6.00%	602,780	949,580	1,333,072	49,288,861
Seat Deposits and Initial Fees		0	0	0	186,162,350
Annual License Fees		9,527,600	10,003,980	10,480,360	162,272,572
Less: Logo Maintenance to Raiders	50.00%	(4,763,800)	(5,001,990)	(5,240,180)	
Concession Revenues	50.00%	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00%	832,537	865,838	900,472	10,912,266
Naming Allowance	50.00%	750,000	750,000	750,000	12,000,000
Concessionaire Grant		0	0	0	5,000,000
Lease Payments		500,000	500,000	500,000	8,000,000
TOTAL REVENUES		8,945,078	9,623,208	10,341,756	429,226,557
Long-Term Construction Debt		0	0	0	111,024,792
Short-Term Relocation Loan		0	0	0	31,900,000
Deficit Financing		0	0	0	0
Release of DSRF		0	0	0	0
NET BORROWED FUNDS		0	0	0	142,024,792
TOTAL SOURCES OF FUNDS		8,945,078	9,623,208	10,341,756	572,151,349
OACC USES OF FUNDS					
Short-Term Loan		0	0	0	31,900,000
Stadium Rehabilitation		0	0	0	90,000,000
Hall of Fame		0	0	0	500,000
Practice Field		0	0	0	10,000,000
Marketing and Other Expenses		0	0	0	9,000,000
Deposit Liability for Suites and Clubs		0	0	0	19,120,543
Facility Modernization Trust		0	0	0	15,000,000
50% Remarketing Residual To Raiders		0	0	0	0
A's Suite Reimbursement & liq Damages		0	0	0	4,000,000
Surety Bond and Raider's LOC Fee		0	0	0	638,000
TOTAL FINANCED COSTS		0	0	0	180,158,543
Construction Financing Net D/S		0	0	0	259,199,600
Short-Term loan Net D/S		0	0	0	33,710,000
Deficit Borrowing D/S		0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS		0	0	0	292,909,600
Marketing Expenses (Annual)		1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 11)		0	0	0	3,000,000
Remarketing Proceeds to Raiders		0	0	0	22,000,000
Day of Game Expenses		1,665,074	1,731,676	1,800,944	21,824,531
Rent to OACC		500,000	500,000	500,000	8,000,000
Redemption of Outstanding Debt					
Visiting Team Share (Excess of D/S)					
TOTAL USES OF FUNDS		3,165,074	3,231,676	3,300,944	542,892,674
Annual Net Cashflow		5,780,005	6,391,532	7,040,812	
Sinking Fund Balance					
Construction Fund Balance					
Ending Reserve Cash Balance (Cum)		15,826,330	22,217,862	29,258,675	

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - RAIDERS

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
RAIDERS SOURCES OF FUNDS													
General Admission Ticket Revenue	24,889,500	34,640,460	37,411,697	40,404,633	43,637,003	47,127,063	50,898,200	54,870,057	59,367,661	64,117,074	69,246,440	74,786,155	80,769,047
Executive Suites Annual Fees (Less Tickets)	2,127,905	7,361,655	7,594,777	7,832,317	8,074,058	8,319,744	8,569,076	8,821,705	9,077,228	9,335,184	9,595,048	9,856,223	10,118,035
Executive Suites Ticket Revenues	482,000	1,533,600	1,656,288	1,788,791	1,931,894	2,086,446	2,253,362	2,433,630	2,628,321	2,838,587	3,065,673	3,310,927	3,575,802
Club Seats Annual Fees	867,100	4,354,200	4,528,368	4,709,503	4,897,883	5,093,798	5,297,550	5,508,452	5,729,830	5,959,023	6,197,384	12,890,559	13,406,182
Logo Maintenance Fees (Yrs. 11-15)	0	0	0	0	0	0	0	0	0	0	0	4,287,420	4,525,610
Remarketing Residual From OACC	0	0	0	0	0	0	0	0	0	0	0	0	0
Concession Revenues	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101	1,438,425
Parking Revenues	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727	800,516
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Merchandise Revenues	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,268	913,396	949,932	987,929	1,027,446
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0	0	0
Advertising (Stadium Interior)	0	0	0	0	0	0	0	0	0	0	0	0	0
Advertising (Club Interior)	0	100,000	104,000	108,160	112,486	116,886	121,665	126,532	131,593	136,857	142,331	148,024	153,945
TOTAL REVENUES	62,716,505	50,861,698	54,251,704	57,888,324	61,790,042	65,977,124	70,471,327	75,296,108	80,476,755	86,040,531	92,016,836	109,170,066	116,563,008
RAIDERS USES OF FUNDS													
Possessory Interest Tax	200,000	204,000	208,080	212,242	216,486	220,816	225,232	229,737	234,332	239,019	243,799	248,675	253,648
Annual rent	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
VTS - General Admission Fees	8,462,430	11,777,756	12,719,977	13,737,575	14,836,581	16,023,508	17,305,388	18,689,819	20,185,005	21,799,805	23,543,790	25,427,293	27,461,476
VTS - Club Seats, Logo Maintenance Fees	294,814	1,480,428	1,539,645	1,601,231	1,665,280	1,731,891	1,801,167	1,873,214	1,948,142	2,026,068	2,107,111	5,840,513	6,096,809
VTS - Remarketing Residual	0	0	0	0	0	0	0	0	0	0	0	0	0
VTS - Executive Suite Tickets	163,880	521,424	563,138	608,189	656,844	709,392	766,143	827,434	893,629	965,119	1,042,329	1,125,715	1,215,773
TOTAL EXPENSES	9,621,124	14,483,608	15,530,840	16,659,237	17,875,192	19,185,607	20,597,931	22,120,204	23,761,108	25,530,011	27,437,028	33,142,196	35,527,706
Annual Cashflow	53,095,461	36,378,090	38,720,944	41,229,087	43,914,850	46,791,517	49,873,397	53,175,904	56,715,647	60,510,520	64,579,808	76,027,871	81,037,302
Cummulative Cashflow	53,095,461	89,473,551	128,194,495	169,423,582	213,338,432	260,129,949	310,003,346	363,179,250	419,894,896	480,405,417	544,985,224	621,013,095	702,050,397

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Sources and Uses of Funds - RAIDERS

	Year 14 2008	Year 15 2009	Year 16 2010	Total
RAIDERS SOURCES OF FUNDS				
General Admission Ticket Revenue	87,230,571	94,209,017	101,745,738	965,451,216
Executive Suites Annual Fees (Less Tickets)	10,379,724	10,640,438	10,899,223	138,602,421
Executive Suites Ticket Revenues	3,861,866	4,170,815	4,504,480	42,122,482
Club Seats Annual Fees	13,942,429	14,500,126	15,080,131	122,963,519
Logo Maintenance Fees (Yrs. 11-15)	4,763,800	5,001,990	5,240,180	23,819,000
Remarketing Residual From OACC	0	0	0	0
Concession Revenues	1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	832,537	865,838	900,472	10,912,266
Naming Allowance	750,000	750,000	750,000	12,000,000
Merchandise Revenues	1,068,544	1,111,286	1,155,737	13,863,935
Relocation Loan	0	0	0	31,000,000
Advertising (Stadium Interior)	0	0	0	0
Advertising (Club Interior)	160,103	166,507	173,168	2,002,359
TOTAL REVENUES	124,485,536	132,971,819	142,067,162	1,383,046,706
RAIDERS USES OF FUNDS				
Possessory Interest Tax	258,721	263,896	269,174	3,727,857
Annual rent	500,000	500,000	500,000	8,000,000
VTS - General Admission Fees	29,658,394	32,031,066	34,593,551	328,253,414
VTS - Club Seats, Logo Maintenance Fees	6,360,118	6,630,719	6,908,906	49,906,056
VTS - Remarketing Residual	0	0	0	0
VTS - Executive Suite Tickets	1,313,034	1,418,077	1,531,523	14,321,644
TOTAL EXPENSES	38,090,268	40,843,758	43,803,154	404,208,971
Annual Cashflow	86,395,269	92,128,060	98,264,009	978,837,735
Cummulative Cashflow	788,445,666	880,573,726	978,837,735	

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Assumptions

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Inflation Factors													
Executive Suite Annual Fee	0.0000%	0.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%
Club Loge Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Field Level Loge Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Club Seat Annual Fee	0.0000%	0.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%	4.0000%
Upper Loge A-D Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Loge E-F Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Residual Seats Annual Fee	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
General Admission Annual Fee	0.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%	8.0000%
Executive Suite Annual per Suite	53,265.00	53,265.00	55,395.60	57,611.42	59,915.88	62,312.52	64,805.02	67,397.22	70,093.11	72,896.83	75,812.70	78,845.21	81,999.02
Club Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Club Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge C Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge D Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Field Loge E-Z Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Loge D Club E-Z Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Club Seat A Annual Fee Per Seat	100.00	1,300.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32	2,001.29
Club Seat B Annual Fee Per Seat	100.00	1,200.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29	1,847.34
Club Seat C Annual Fee Per Seat	100.00	1,100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27	1,693.40
Club Seat D Annual Fee Per Seat	100.00	1,000.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24	1,539.45
Club Seat E Annual Fee Per Seat	100.00	900.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22	1,385.51
Club Seat F Annual Fee Per Seat	100.00	800.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20	1,231.56
Club Seat G Annual Fee Per Seat	100.00	700.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17	1,077.62
Upper Loge A Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge B Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge C Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge D Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge E Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
Upper Loge F Annual Fee per Seat	70.00	80.00	90.00	100.00	110.00	120.00	130.00	140.00	150.00	160.00	170.00	180.00	190.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46	1,165.82	1,259.09

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Assumptions

	Year 14 2008	Year 15 2009	Year 16 2010
Inflation Factors			
Executive Suite Annual Fee	4.0000%	4.0000%	4.0000%
Club Loge Annual Fee	0.0000%	0.0000%	0.0000%
Field Level Loge Annual Fee	0.0000%	0.0000%	0.0000%
Club Seat Annual Fee	4.0000%	4.0000%	4.0000%
Upper Loge A-D Annual Fee	0.0000%	0.0000%	0.0000%
Upper Loge E-F Annual Fee	0.0000%	0.0000%	0.0000%
Residual Seats Annual Fee	0.0000%	0.0000%	0.0000%
General Admission Annual Fee	8.0000%	8.0000%	8.0000%
Executive Suite Annual per Suite	85,278.98	88,690.14	92,237.75
Club Loge A Annual Fee per Seat	200.00	210.00	220.00
Club Loge B Annual Fee per Seat	200.00	210.00	220.00
Field Loge A Annual Fee per Seat	200.00	210.00	220.00
Field Loge B Annual Fee per Seat	200.00	210.00	220.00
Field Loge C Annual Fee per Seat	200.00	210.00	220.00
Field Loge D Annual Fee per Seat	200.00	210.00	220.00
Field Loge EZ Annual Fee per Seat	200.00	210.00	220.00
Loge D Club EZ Annual Fee per Seat	200.00	210.00	220.00
Club Seat A Annual Fee Per Seat	2,081.34	2,164.60	2,251.18
Club Seat B Annual Fee Per Seat	1,921.24	1,998.09	2,078.01
Club Seat C Annual Fee Per Seat	1,761.14	1,831.58	1,904.84
Club Seat D Annual Fee Per Seat	1,601.03	1,665.07	1,731.68
Club Seat E Annual Fee Per Seat	1,440.93	1,498.57	1,558.51
Club Seat F Annual Fee Per Seat	1,280.83	1,332.06	1,385.34
Club Seat G Annual Fee Per Seat	1,120.72	1,165.55	1,212.17
Upper Loge A Annual Fee per Seat	200.00	210.00	220.00
Upper Loge B Annual Fee per Seat	200.00	210.00	220.00
Upper Loge C Annual Fee per Seat	200.00	210.00	220.00
Upper Loge D Annual Fee per Seat	200.00	210.00	220.00
Upper Loge E Annual Fee per Seat	200.00	210.00	220.00
Upper Loge F Annual Fee per Seat	200.00	210.00	220.00
General Admission Annual Fee per Seat	1,359.81	1,468.60	1,586.08

Seating Capacity (annual fee purposes)

[illegible]

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

<u>Seating Capacity (annual fee purposes)</u>			
	Year 14	Year 15	Year 16
	2008	2009	2010
Executive Suites	167	167	167
Club Loge A	295	295	295
Club Loge B	1,152	1,152	1,152
Field Loge A	4,507	4,507	4,507
Field Loge B	6,855	6,855	6,855
Field Loge C	3,766	3,766	3,766
Field Loge D	2,350	2,350	2,350
Field Loge EZ	7,000	7,000	7,000
Field D Club EZ	3,304	3,304	3,304
Club Seat A	1,356	1,356	1,356
Club Seat B	1,236	1,236	1,236
Club Seat C	1,026	1,026	1,026
Club Seat D	1,371	1,371	1,371
Club Seat E	1,318	1,318	1,318
Club Seat F	1,218	1,218	1,218
Club Seat G	1,146	1,146	1,146
Upper Loge A	568	568	568
Upper Loge B	965	965	965
Upper Loge C	1,600	1,600	1,600
Upper Loge D	5,732	5,732	5,732
Upper Loge E	6,194	6,194	6,194
Upper Loge F	3,350	3,350	3,350
General Admission	5,000	5,000	5,000
Total Suite Seats	2,840	2,840	2,840
Total Paid Seats (Actual)	64,149	64,149	64,149
Total Paid Seats	64,174	64,174	64,174

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Revenues													
	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Executive Suite Annual Fee Revenues	2,609,085	8,895,255	9,251,065	9,621,108	10,005,952	10,406,190	10,822,438	11,255,335	11,705,549	12,173,771	12,660,722	13,167,150	13,693,836
Club Logo A Annual Fee Revenues	20,650	23,600	26,550	29,500	32,450	35,400	38,350	41,300	44,250	47,200	50,150	53,100	56,050
Club Logo B Annual Fee Revenues	<u>80,640</u>	<u>92,160</u>	<u>103,680</u>	<u>115,200</u>	<u>126,720</u>	<u>138,240</u>	<u>149,760</u>	<u>161,280</u>	<u>172,800</u>	<u>184,320</u>	<u>195,840</u>	<u>207,360</u>	<u>218,880</u>
	101,290	115,760	130,230	144,700	159,170	173,640	188,110	202,580	217,050	231,520	245,990	260,460	274,930
Field Logo A Annual Fee Revenues	315,490	360,560	405,630	450,700	495,770	540,840	585,910	630,980	676,050	721,120	766,190	811,260	856,330
Field Logo B Annual Fee Revenues	479,850	548,400	616,950	685,500	754,050	822,600	891,150	959,700	1,028,250	1,096,800	1,165,350	1,233,900	1,302,450
Field Logo C Annual Fee Revenues	263,620	301,280	338,940	376,600	414,260	451,920	489,580	527,240	564,900	602,560	640,220	677,880	715,540
Field Logo D Annual Fee Revenues	164,500	188,000	211,500	235,000	258,500	282,000	305,500	329,000	352,500	376,000	399,500	423,000	446,500
Field Logo EZ Annual Fee Revenues	490,000	560,000	630,000	700,000	770,000	840,000	910,000	980,000	1,050,000	1,120,000	1,190,000	1,260,000	1,330,000
Logo D Club EZ Annual Fee Revenues	<u>231,280</u>	<u>264,320</u>	<u>297,360</u>	<u>330,400</u>	<u>363,440</u>	<u>396,480</u>	<u>429,520</u>	<u>462,560</u>	<u>495,600</u>	<u>528,640</u>	<u>561,680</u>	<u>594,720</u>	<u>627,760</u>
	1,944,740	2,222,560	2,500,380	2,778,200	3,056,020	3,333,840	3,611,660	3,889,480	4,167,300	4,445,120	4,722,940	5,000,760	5,278,580
Club Seat A Annual Fee Revenues	135,600	1,762,800	1,833,312	1,906,644	1,982,010	2,062,227	2,144,716	2,230,504	2,319,725	2,412,514	2,509,014	2,609,375	2,713,750
Club Seat B Annual Fee Revenues	123,600	1,483,200	1,542,528	1,604,220	1,668,398	1,735,134	1,804,540	1,876,721	1,951,790	2,020,862	2,111,056	2,195,498	2,283,318
Club Seat C Annual Fee Revenues	102,600	1,128,600	1,173,744	1,220,694	1,269,522	1,320,302	1,373,114	1,428,039	1,485,161	1,544,567	1,606,350	1,670,604	1,737,428
Club Seat D Annual Fee Revenues	137,100	1,371,000	1,425,840	1,482,874	1,542,189	1,603,876	1,668,031	1,734,752	1,804,142	1,876,308	1,951,360	2,029,415	2,110,592
Club Seat E Annual Fee Revenues	131,800	1,186,200	1,233,648	1,282,994	1,334,314	1,387,686	1,443,194	1,500,921	1,560,958	1,623,397	1,688,332	1,755,866	1,826,100
Club Seat F Annual Fee Revenues	121,800	874,400	1,013,376	1,053,911	1,096,067	1,139,910	1,185,507	1,232,927	1,282,244	1,333,534	1,386,875	1,442,350	1,500,044
Club Seat G Annual Fee Revenues	<u>114,600</u>	<u>802,200</u>	<u>834,288</u>	<u>867,660</u>	<u>902,366</u>	<u>938,461</u>	<u>975,999</u>	<u>1,015,039</u>	<u>1,055,640</u>	<u>1,097,866</u>	<u>1,141,781</u>	<u>1,187,452</u>	<u>1,234,950</u>
	867,100	8,708,400	9,056,736	9,419,005	9,795,766	10,187,596	10,595,100	11,018,904	11,459,660	11,918,047	12,394,769	12,890,559	13,406,182
Upper Logo A Annual Fee Revenues	39,760	45,440	51,120	56,800	62,480	68,160	73,840	79,520	85,200	90,880	96,560	102,240	107,920
Upper Logo B Annual Fee Revenues	67,550	77,200	86,850	96,500	106,150	115,800	125,450	135,100	144,750	154,400	164,050	173,700	183,350
Upper Logo C Annual Fee Revenues	112,000	128,000	144,000	160,000	176,000	192,000	208,000	224,000	240,000	256,000	272,000	288,000	304,000
Upper Logo D Annual Fee Revenues	401,240	458,560	515,880	573,200	630,520	687,840	745,160	802,480	859,800	917,120	974,440	1,031,760	1,089,080
Upper Logo E Annual Fee Revenues	143,500	495,520	557,460	619,400	681,340	743,280	805,220	867,160	929,100	991,040	1,052,980	1,114,920	1,176,860
Upper Logo F Annual Fee Revenues	0	<u>268,000</u>	<u>301,500</u>	<u>335,000</u>	<u>368,500</u>	<u>402,000</u>	<u>435,500</u>	<u>469,000</u>	<u>502,500</u>	<u>536,000</u>	<u>569,500</u>	<u>603,000</u>	<u>636,500</u>
	764,050	1,472,720	1,656,810	1,840,900	2,024,990	2,209,080	2,393,170	2,577,260	2,761,350	2,945,440	3,129,530	3,313,620	3,497,710
General Admission Annual Fee Revenues													
Total Annual Fee Revenue	6,287,165	21,414,695	22,595,221	23,803,913	25,041,898	26,310,346	27,610,478	28,943,559	30,310,909	31,713,897	33,153,950	34,632,550	36,151,238

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Annual Fee Revenues

	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suite Annual Fee Revenues	14,241,590	14,811,253	15,403,704	180,724,903
Club Logo A Annual Fee Revenues	59,000	61,950	64,900	684,400
Club Logo B Annual Fee Revenues	230,400 289,400	241,920 303,870	253,440 318,340	2,672,640 3,357,040
Field Logo A Annual Fee Revenues	901,400	946,470	991,540	10,456,240
Field Logo B Annual Fee Revenues	1,371,000	1,439,550	1,508,100	15,903,600
Field Logo C Annual Fee Revenues	753,200	790,860	828,520	8,737,120
Field Logo D Annual Fee Revenues	470,000	493,500	517,000	5,452,000
Field Logo EZ Annual Fee Revenues	1,400,000	1,470,000	1,540,000	16,240,000
Logo D Club EZ Annual Fee Revenues	660,800 5,556,400	693,840 5,834,220	726,880 6,112,040	7,665,280 64,454,240
Club Seat A Annual Fee Revenues	2,822,300	2,935,102	3,052,599	35,433,180
Club Seat B Annual Fee Revenues	2,374,651	2,469,637	2,568,423	29,822,585
Club Seat C Annual Fee Revenues	1,806,925	1,879,202	1,954,370	22,701,221
Club Seat D Annual Fee Revenues	2,195,015	2,282,816	2,374,128	27,589,439
Club Seat E Annual Fee Revenues	1,899,144	1,975,110	2,054,115	23,883,780
Club Seat F Annual Fee Revenues	1,560,046	1,622,448	1,687,346	19,632,784
Club Seat G Annual Fee Revenues	1,284,348 13,942,429	1,335,722 14,500,126	1,389,151 15,080,131	16,177,522 175,240,511
Upper Logo A Annual Fee Revenues	113,600	119,280	124,960	1,317,760
Upper Logo B Annual Fee Revenues	193,000	202,650	212,300	2,238,800
Upper Logo C Annual Fee Revenues	320,000	336,000	352,000	3,712,000
Upper Logo D Annual Fee Revenues	1,146,400	1,203,720	1,261,040	13,298,240
Upper Logo E Annual Fee Revenues	1,238,800	1,300,740	1,362,680	14,080,000
Upper Logo F Annual Fee Revenues	670,000 3,681,800	703,500 3,865,890	737,000 4,049,980	7,537,500 42,184,300
General Admission Annual Fee Revenues				
Total Annual Fee Revenue	37,711,619	39,315,360	40,964,195	465,960,994

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposits and Initial Fee Assumptions

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Inflation Factors													
Executive Suite Deposit		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Club Logo Initial Fee		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Field Level Logo Initial Fee		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Club Seat Deposit		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Logo A-D		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Upper Logo E-F		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	50.0000%	0.0000%	0.0000%
Executive Suite Deposit per Suite	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	75,000.00	75,000.00	75,000.00
Club Logo A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00	12,000.00	12,000.00
Club Logo B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00	7,500.00	7,500.00
Field Logo A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00	3,000.00	3,000.00
Field Logo B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00	2,250.00	2,250.00
Field Logo C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00	1,875.00	1,875.00
Field Logo D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00	1,500.00	1,500.00
Field Logo EZ Initial Fee per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00	375.00	375.00
Logo D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00	1,500.00	1,500.00
Club Seat A Deposit Per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00	1,950.00	1,950.00
Club Seat B Deposit Per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00	1,800.00	1,800.00
Club Seat C Deposit Per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00	1,650.00	1,650.00
Club Seat D Deposit Per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00	1,500.00	1,500.00
Club Seat E Deposit Per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00	1,350.00	1,350.00
Club Seat F Deposit Per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00	1,200.00	1,200.00
Club Seat G Deposit Per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00	1,050.00	1,050.00
Upper Logo A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00	1,875.00	1,875.00
Upper Logo B Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,125.00	1,125.00	1,125.00
Upper Logo C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00	750.00	750.00
Upper Logo D Deposit per Seat	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	562.50	562.50	562.50
Upper Logo E Deposit per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00	375.00	375.00
Upper Logo F Deposit per Seat	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	187.50	187.50	187.50
General Admission Deposit per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposits and Initial Fee Assumptions

	Year 14 2008	Year 15 2009	Year 16 2010
Inflation Factors			
Executive Suite Deposit	0.0000%	0.0000%	0.0000%
Club Logo Initial Fee	0.0000%	0.0000%	0.0000%
Field Level Logo Initial Fee	0.0000%	0.0000%	0.0000%
Club Seat Deposit	0.0000%	0.0000%	0.0000%
Upper Logo A-D	0.0000%	0.0000%	0.0000%
Upper Logo E-F	0.0000%	0.0000%	0.0000%
Executive Suite Deposit per Suite	75,000.00	75,000.00	75,000.00
Club Logo A Initial Fee per Seat	12,000.00	12,000.00	12,000.00
Club Logo B Initial Fee per Seat	7,500.00	7,500.00	7,500.00
Field Logo A Initial Fee per Seat	3,000.00	3,000.00	3,000.00
Field Logo B Initial Fee per Seat	2,250.00	2,250.00	2,250.00
Field Logo C Initial Fee per Seat	1,875.00	1,875.00	1,875.00
Field Logo D Initial Fee per Seat	1,500.00	1,500.00	1,500.00
Field Logo EZ Initial Fee per Seat	375.00	375.00	375.00
Logo D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00
Club Seat A Deposit Per Seat	1,950.00	1,950.00	1,950.00
Club Seat B Deposit Per Seat	1,800.00	1,800.00	1,800.00
Club Seat C Deposit Per Seat	1,650.00	1,650.00	1,650.00
Club Seat D Deposit Per Seat	1,500.00	1,500.00	1,500.00
Club Seat E Deposit Per Seat	1,350.00	1,350.00	1,350.00
Club Seat F Deposit Per Seat	1,200.00	1,200.00	1,200.00
Club Seat G Deposit Per Seat	1,050.00	1,050.00	1,050.00
Upper Logo A Deposit per Seat	1,875.00	1,875.00	1,875.00
Upper Logo B Deposit per Seat	1,125.00	1,125.00	1,125.00
Upper Logo C Deposit per Seat	750.00	750.00	750.00
Upper Logo D Deposit per Seat	562.50	562.50	562.50
Upper Logo E Deposit per Seat	375.00	375.00	375.00
Upper Logo F Deposit per Seat	187.50	187.50	187.50
General Admission Deposit per Seat	0.00	0.00	0.00

Seating Capacity (Initial fee purposes)

[illegible]

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Seating Capacity (Initial fee purposes)				
	Percentage Sold	Year 14 2008	Year 15 2009	Year 16 2010
Executive Suites	100.00%	167	167	167
Club Loge A	100.00%	295	295	295
Club Loge B	100.00%	1,152	1,152	1,152
Field Loge A	100.00%	4,507	4,507	4,507
Field Loge B	100.00%	6,855	6,855	6,855
Field Loge C	100.00%	3,766	3,766	3,766
Field Loge D	100.00%	2,350	2,350	2,350
Field Loge EZ	100.00%	7,000	7,000	7,000
Field D Club EZ	100.00%	3,304	3,304	3,304
Club Seat A	100.00%	1,356	1,356	1,356
Club Seat B	100.00%	1,236	1,236	1,236
Club Seat C	100.00%	1,028	1,026	1,026
Club Seat D	100.00%	1,371	1,371	1,371
Club Seat E	100.00%	1,318	1,318	1,318
Club Seat F	100.00%	1,218	1,218	1,218
Club Seat G	100.00%	1,146	1,146	1,146
Upper Loge A	100.00%	568	568	568
Upper Loge B	100.00%	965	965	965
Upper Loge C	100.00%	1,600	1,600	1,600
Upper Loge D	100.00%	5,732	5,732	5,732
Upper Loge E	100.00%	6,194	6,194	6,194
Upper Loge F	100.00%	3,350	3,350	3,350
General Admission	100.00%			
Total		56,309	56,309	56,309

ALAMEDA COUNTY / CITY OF OAKLAND

Coliseum Expansion

Deposit and Initial Fee Revenue	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Executive Suites	2,450,000	5,900,000									4,175,000		
Club Loge A	3,712,000	1,008,000									3,540,000		
Club Loge B	8,420,000	3,100,000									8,640,000		
	12,132,000	4,108,000									12,180,000		
Field Loge A	11,416,000	6,612,000									13,521,000		
Field Loge B	15,459,000	5,106,000									15,423,750		
Field Loge C	4,707,500	4,707,500									7,061,250		
Field Loge D	4,700,000	0									3,525,000		
Field Loge EZ	3,500,000	0									2,625,000		
Field D Club EZ	6,608,000	0									4,956,000		
	46,390,500	16,425,500									47,112,000		
Club Seat A	1,632,800	130,000									881,400		
Club Seat B	1,045,200	438,000									741,600		
Club Seat C	856,900	271,700									564,300		
Club Seat D	963,000	408,000									685,500		
Club Seat E	819,000	367,200									593,100		
Club Seat F	668,000	306,400									487,200		
Club Seat G	559,300	242,900									401,100		
	6,544,200	2,164,200									4,354,200		
Upper Loge A	710,000	710,000									1,065,000		
Upper Loge B	724,500	723,000									1,085,625		
Upper Loge C	900,000	700,000									1,200,000		
Upper Loge D	2,535,750	1,763,250									3,224,250		
Upper Loge E	1,237,000	1,860,000									2,322,750		
Upper Loge F	418,750	418,750									628,125		
	6,526,000	6,175,000									9,525,750		
General Admission	0	0									0		
Total	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Deposit and Initial Fee Revenue

	Year 14	Year 15	Year 16
	2008	2009	2010

Executive Suites

Club Logo A

Club Logo B

Field Logo A

Field Logo B

Field Logo C

Field Logo D

Field Logo EZ

Field D Club EZ

Club Seat A

Club Seat B

Club Seat C

Club Seat D

Club Seat E

Club Seat F

Club Seat G

Upper Logo A

Upper Logo B

Upper Logo C

Upper Logo D

Upper Logo E

Upper Logo F

General Admission

Total

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Coliseum Football Revenues (Proof of Revenue)

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
Total Initial Fees & Deposits	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual Fee Revenues - Suites	2,609,985	8,895,255	9,251,065	9,621,108	10,005,952	10,406,190	10,822,438	11,255,335	11,705,549	12,173,771	12,660,722	13,167,150	13,693,836
Annual Fee Revenues - Club Logo	101,290	115,760	130,230	144,700	159,170	173,640	188,110	202,580	217,050	231,520	245,990	260,460	274,930
Annual Fee Revenues - Field Logo	1,944,740	2,222,560	2,500,380	2,778,200	3,056,020	3,333,840	3,611,660	3,889,480	4,167,300	4,445,120	4,722,940	5,000,760	5,278,580
Annual Fee Revenues - Club Seat	867,100	8,708,400	9,056,736	9,419,005	9,795,766	10,187,596	10,595,100	11,018,904	11,459,660	11,918,047	12,394,769	12,890,559	13,406,182
Annual Fee Revenues - Upper Logo	764,050	1,472,720	1,656,810	1,840,900	2,024,990	2,209,080	2,393,170	2,577,260	2,761,350	2,945,440	3,129,530	3,313,620	3,497,710
Concession Revenues	1,400,000	1,868,747	1,943,497	2,021,237	2,102,086	2,186,170	2,273,616	2,364,561	2,459,143	2,557,509	2,659,810	2,766,202	2,876,850
Merchandise Revenues	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,932	987,929	1,027,446
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Concession Grant	0	5,000,000	0	0	0	0	0	0	0	0	0	0	0
Advertising Revenues	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	85,229,865	66,763,551	28,314,424	29,671,884	31,064,507	32,493,944	33,961,419	35,468,538	37,016,887	38,608,114	117,590,886	41,926,135	43,656,567
OACC REVENUES													
Seat Deposits and Initial Fees	74,042,700	34,772,700	0	0	0	0	0	0	0	0	77,346,950	0	0
Annual License Fees	2,810,080	8,165,240	8,815,788	9,473,303	10,138,063	10,810,358	11,490,490	12,178,772	12,875,530	13,581,103	14,295,844	8,574,840	9,051,220
Less: Logo Maintenance to Raiders	0	0	0	0	0	0	0	0	0	0	0	0	0
Concession Revenues	50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101
Parking Revenues	50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727
Naming Allowance	50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concession Grant	100.00%	0	5,000,000	0	0	0	0	0	0	0	0	0	0
Advertising Revenues	100.00%	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Total OACC Revenues	79,302,780	50,642,313	11,578,336	12,296,353	13,024,035	13,761,769	14,509,958	15,269,018	16,039,386	16,821,514	94,962,821	11,977,668	12,540,161
RAIDER REVENUES													
Executive Suites Annual Fees (Less Tickets)	2,127,985	7,361,655	7,594,777	7,832,317	8,074,058	8,319,744	8,569,076	8,821,705	9,077,228	9,335,184	9,595,048	9,856,223	10,118,035
Executive Suites Ticket Revenues	482,000	1,533,600	1,656,288	1,788,791	1,931,894	2,086,446	2,253,362	2,433,630	2,628,321	2,838,587	3,065,673	3,310,927	3,575,802
Club Seats Annual Fees	867,100	4,354,200	4,528,368	4,709,503	4,897,883	5,093,798	5,297,550	5,509,452	5,729,830	5,959,023	6,197,384	12,890,559	13,406,182
Logo Maintenance Fees (Yrs. 11-15)													
Remarketing Residual From OACC													
Concession Revenues	50.00%	700,000	934,373	971,748	1,010,618	1,051,043	1,093,085	1,136,808	1,182,280	1,229,572	1,278,755	1,329,905	1,383,101
Parking Revenues	50.00%	500,000	520,000	540,800	562,432	584,929	608,326	632,660	657,966	684,285	711,656	740,122	769,727
Naming Allowance	50.00%	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Merchandise Revenues	100.00%	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,932	1,027,446
Advertising (Stadium Interior)	0.00%	0	0	0	0	0	0	0	0	0	0	0	0
Total Raider Revenues	5,927,085	16,121,238	16,736,068	17,375,531	18,040,552	18,732,174	19,451,461	20,199,520	20,977,501	21,786,601	22,628,065	29,948,467	31,116,406
TOTAL OACC AND RAIDER REVENUES	85,229,865	66,763,551	28,314,424	29,671,884	31,064,507	32,493,944	33,961,419	35,468,538	37,016,887	38,608,114	117,590,886	41,926,135	43,656,567
Difference	0	(0)	0	0	(0)	0	0	0	(0)	0	0	0	0

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Coliseum Football Revenues (Proof of Revenue)

	Year 14 2008	Year 15 2009	Year 16 2010	Total
Total Initial Fees & Deposits	0	0	0	186,162,350
Annual Fee Revenues - Suites	14,241,590	14,811,253	15,403,704	180,724,903
Annual Fee Revenues - Club Logo	289,400	303,870	318,340	3,357,040
Annual Fee Revenues - Field Logo	5,556,400	5,834,220	6,112,040	64,454,240
Annual Fee Revenues - Club Seal	13,942,429	14,500,126	15,080,131	175,240,511
Annual Fee Revenues - Upper Logo	3,681,800	3,865,890	4,049,980	42,184,300
Concession Revenues	2,991,924	3,111,601	3,236,065	38,819,017
Merchandise Revenues	1,068,544	1,111,286	1,155,737	13,863,935
Parking Revenues	1,665,074	1,731,676	1,800,944	21,824,531
Naming Allowance	1,500,000	1,500,000	1,500,000	24,000,000
Concession Grant	0	0	0	5,000,000
Advertising Revenues	500,000	500,000	500,000	8,000,000
				0
TOTAL REVENUES	45,437,161	47,269,923	49,156,941	763,630,826

OACC REVENUES

Seat Deposits and Initial Fees	0	0	0	186,162,350
Annual License Fees	9,527,600	10,003,980	10,480,360	162,272,572
Less: Logo Maintenance to Raiders	0	0	0	0
Concession Revenues	50.00% 1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00% 832,537	865,838	900,472	10,912,266
Naming Allowance	50.00% 750,000	750,000	750,000	12,000,000
Concession Grant	100.00% 0	0	0	5,000,000
Advertising Revenues	100.00% 500,000	500,000	500,000	8,000,000
Total OACC Revenues	13,106,099	13,675,619	14,248,864	403,756,696

RAIDER REVENUES

Executive Suites Annual Fees (Less Tickets)	10,379,724	10,640,438	10,899,223	138,602,421
Executive Suites Ticket Revenues	3,861,866	4,170,815	4,504,480	42,122,482
Club Seats Annual Fees	13,942,429	14,500,126	15,080,131	122,963,519
Logo Maintenance Fees (Yrs. 11-15)				
Remarketing Residual From OACC				
Concession Revenues	50.00% 1,495,962	1,555,800	1,618,032	19,409,508
Parking Revenues	50.00% 832,537	865,838	900,472	10,912,266
Naming Allowance	50.00% 750,000	750,000	750,000	12,000,000
Merchandise Revenues	100.00% 1,068,544	1,111,286	1,155,737	13,863,935
Advertising (Stadium Interior)	0.00% 0	0	0	0
Total Raider Revenues	32,331,062	33,594,304	34,908,076	359,874,131

TOTAL OACC AND RAIDER REVENUES	45,437,161	47,269,923	49,156,941	763,630,826
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Difference	0	0	0	0
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OAKLAND-ALAMOUNT COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,334,416	4,658,618	4,626,139	4,691,835	4,922,022	5,207,005	5,550,549	5,956,954	6,430,206	6,974,890
Seal Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	80,875,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	103,958,083
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	14,051,060
TOTAL SOURCES OF FUNDS	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Lq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											14,140,231
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	138,538,088
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642

OAKLAND-ALAMOUNT COUNTY COLISEUM

Coliseum Expans. Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

<u>OACC SOURCES OF FUNDS</u>	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Interest Earnings @ 6.00%	1,595,559	2,077,221	2,598,125	3,160,669	3,767,393	63,551,601
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	497,159,044
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	0	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	693,041,882
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	0	0	0	0	0	116,381,320
Series C Debt Service	0	0	0	0	0	12,203,333
TOTAL NET DEBT SERVICE PAYMENTS	0	0	0	0	0	142,499,124
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						14,140,231
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	170,438,088
Visiting Team Share (Excess of D/S)	1,397,209	1,477,049	1,556,890	1,636,730	1,716,571	7,784,449
TOTAL USES OF FUNDS	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	619,358,653
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	73,683,229
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(80% Occupancy Scenario)
Sources and Uses of Funds-OACC

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,001,644	3,151,677	2,925,310	2,777,626	2,773,684	2,802,449	2,866,267	2,967,926	3,109,806	3,294,788
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	66,851,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Lq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders											0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,426	51,830,100	54,913,136	123,240,892

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(80% Occupancy Scenario)

Sources and Uses of Funds-OACC

OACC SOURCES OF FUNDS	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Interest Earnings @ 6.00%	7,394,454	191,362	493,810	819,097	1,168,638	37,738,538
Seat Deposits and Initial Fees	0	0	0	0	0	158,809,847
Annual License Fees	6,575,100	6,950,820	7,326,540	7,702,260	8,077,980	124,484,855
Less: Loge Maintenance to Raiders	0	0	0	0	0	0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	20,905,960	14,164,644	14,932,311	15,726,396	16,548,459	429,808,291
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	14,051,060	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	14,051,060	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	34,957,020	14,164,644	14,932,311	15,726,396	16,548,459	625,691,129
OACC USES OF FUNDS						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	11,638,132	0	0	0	0	128,019,452
Series C Debt Service	1,220,333	0	0	0	0	13,423,667
TOTAL NET DEBT SERVICE PAYMENTS	12,858,465	0	0	0	0	155,357,589
Deposit Liability for Suites & Clubs	3,287,550	3,475,410	3,663,270	3,851,130	4,038,990	18,316,350
Facility Modernization Trust	0	0	0	0	0	0
50% Remarketing Residual to Raiders						0
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	135,646,044	0	0	0	0	167,546,044
Visiting Team Share (Excess of D/S)	0	2,363,279	2,491,024	2,618,768	2,746,513	10,219,584
TOTAL USES OF FUNDS	155,008,552	9,123,841	9,510,852	9,900,718	10,293,556	599,958,926
Annual Net Cash Flow	(120,051,532)	5,040,803	5,421,459	5,825,678	6,254,903	25,732,203
Ending Reserve Cash Balance-Cumulative	3,189,360	8,230,163	13,651,622	19,477,300	25,732,203	

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Other Revenue (Concessions, Merchandise, Parking)

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005	Year 12 2006	Year 13 2007
CONCESSION REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	50,000	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174
Less: Executive Seats	(874)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)	(1,906)
Less Club Seat	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)	(10,118)
Total Regular Seats	39,008	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150	52,150
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Concession Sales/ Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14	4.31	4.48
Total Revenue/Regular Seat	1,092,224	1,518,608	1,579,352	1,642,526	1,708,227	1,776,557	1,847,619	1,921,524	1,998,385	2,078,320	2,161,453	2,247,911	2,337,827
Total Revenue/Executive Seat	24,472	55,503	57,723	60,032	62,433	64,930	67,528	70,229	73,038	75,959	78,998	82,158	85,444
Total Revenue/ Club Seat	283,304	294,636	306,422	318,678	331,426	344,683	358,470	372,809	387,721	403,230	419,359	436,133	453,579
TOTAL CONCESSION REVENUE	1,400,000	1,868,747	1,943,497	2,021,237	2,102,086	2,186,170	2,273,616	2,364,561	2,459,143	2,557,509	2,659,810	2,766,202	2,876,850
MERCHANDISE REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	50,000	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174	64,174
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48	1.54	1.60
TOTAL MERCHANDISE REVENUE	500,000	667,410	694,106	721,870	750,745	780,775	812,006	844,486	878,266	913,396	949,932	987,929	1,027,446
PARKING REVENUE													
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Net Parking Fee/Space	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80	15.39	16.01
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244	1,539,454	1,601,032

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

Other Revenue (Concessions, Merchandise)	Year 14 2008	Year 15 2009	Year 16 2010
CONCESSION REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%
Total Seats	64,174	64,174	64,174
Less: Executive Seats	(1,906)	(1,906)	(1,906)
Less Club Seat	(10,118)	(10,118)	(10,118)
Total Regular Seats	52,150	52,150	52,150
Concession Sales/Regular Seat	4.66	4.85	5.04
Concession Sales/Executive Seat	4.66	4.85	5.04
Concession Sales/ Club Seat	4.66	4.85	5.04
Total Revenue/Regular Seat	2,431,340	2,528,594	2,629,738
Total Revenue/Executive Seat	88,862	92,418	96,113
Total Revenue/ Club Seat	471,722	490,591	510,214
TOTAL CONCESSION REVENUE	2,991,924	3,111,601	3,236,065
MERCHANDISE REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Avg. Regular Season Occupancy	100.000%	100.000%	100.000%
Total Seats	64,174	64,174	64,174
Merchandise Sales/Seat	1.67	1.73	1.80
TOTAL MERCHANDISE REVENUE	1,068,544	1,111,286	1,155,737
PARKING REVENUE			
Inflation Factor	4.000%	4.000%	4.000%
Total Regular Games	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000
Net Parking Fee/Space	16.65	17.32	18.01
TOTAL PARKING REVENUE	1,665,074	1,731,676	1,800,944

ALAMEDA COUNTY / CITY OF OAKLAND
Coliseum Expansion

General Assumptions

	OACC	RAIDERS
Concessions/Regular Seat	2.80	
Concessions/Club Seat	2.80	
Concessions/Executive Seat	2.80	
Merchandise/Seat	1.00	
Parking Spaces	10,000	
Net Price per Parking Space	10.00	
Visiting Team Share		34.00%
Day of Game Expense	\$1,000,000	Inflation factor 4.00%
Initial Marketing Cost	\$6,000,000	
Annual Marketing Cost	\$1,000,000	
Remarketing Cost Year 10	\$4,000,000	
Advertising Revenue Club Interior	\$100,000	Inflation factor 4.00%
Possessory Tax	\$200,000	Inflation factor 2.00%
Annual Coliseum Rent	\$500,000	
Concessionaire Grant	5,000,000.00	

Revenue Sharing

Initial Marketing Fees	100.00%	0.00%
Concessions and Parking	50.00%	50.00%
Club Memberships	50.00%	50.00%
Logo Maintenance Fee	100.00%	
Residual Income (post debt retirement)	50.00%	50.00%

Number of Seats

	1995 Season	1996 Season
Total Number of Stadium Seats		
Luxury Boxes	49	167
Average # of Seats per Box	20	17
Total Box Seats	964	2,840

This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. (the Underwriter) has not independently verified the accuracy of the information. The Underwriter will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriter reasonably believes are relevant and represent our judgement as of the time they are provided and are subject to change.

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,171,013	3,927,959	3,938,229	3,989,141	4,083,607	4,224,734	4,415,833	4,660,437	4,962,309	5,325,462
Seat Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	99,273,655
Series B Net Proceeds (Football Only)	103,500,000	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	11,828,571
Release of Debt Service Stabilization Fund	0	0	0	0	0	0	0	0	0	0	12,400,000
NET BORROWED FUNDS	145,400,000	0	0	0	0	0	0	0	0	0	24,228,571
TOTAL SOURCES OF FUNDS	204,048,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	123,502,226
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	90,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	145,400,000	0	0	0	0	0	0	0	0	0	0
Series B Net D/S (Football Only)	0	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922
Series C Debt Service	0	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	0	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											11,419,855
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	124,939,949
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	191,422,663
Annual Net Cash Flow	39,033,762	26,432,217	171,166	848,532	1,574,440	2,352,113	3,184,990	4,076,724	5,031,201	6,052,557	(67,920,437)
Ending Reserve Cash Balance-Cumulative	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266
Balance in LT Construction Fund	0	0	0	0	0	0	0	0	0	0	0
Balance in Sinking Fund	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266

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OAKLAND-ALAMEDA COUNTY COLISEUM
 Coliseum Expansion Project
 Run Date: 8/7/95
 (100% Occupancy Scenario)
 Sources and Uses of Funds-OACC

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	2006	2007	2008	2009	2010	
OACC SOURCES OF FUNDS						
Interest Earnings @ 6.00%	1,250,236	1,390,001	1,548,495	1,726,883	2,065,480	48,679,819
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	437,012,262
Series B Net Proceeds (Football Only)	0	0	0	0	0	103,500,000
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Release of Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
NET BORROWED FUNDS	0	0	0	0	0	157,228,571
TOTAL SOURCES OF FUNDS	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	594,240,833
OACC USES OF FUNDS						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	9,000,000
A's Suite Reimbursement & Liq. Damages	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	0	0	0	0	0	145,400,000
Series B Net D/S (Football Only)	0	0	0	0	0	94,229,220
Series C Debt Service	3,512,062	3,512,062	3,512,062	0	0	45,656,804
Deficit Borrowing D/S	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	3,512,062	3,512,062	3,512,062	0	0	139,886,024
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						11,419,855
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	156,839,949
Visiting Team Share (Excess of D/S)	203,108	282,948	362,789	1,636,730	1,716,571	4,202,146
TOTAL USES OF FUNDS	6,931,662	7,080,162	7,231,409	5,067,550	5,224,624	566,059,735
Annual Net Cash Flow	2,329,417	2,641,563	2,973,134	5,643,284	6,156,434	40,581,098
Ending Reserve Cash Balance-Cumulative	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	
Balance in LT Construction Fund	0	0	0	0	0	
Balance in Sinking Fund	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	

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OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
Run Date: 8/7/95
(100% Occupancy Scenario)
Debt Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Financed Construction Costs	0	0	0	0	0	103,500,000
Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2,957,143</u>
Total Bond Size	0	0	0	0	0	118,285,714
Aggregate Bonding	118,285,714	118,285,714	118,285,714	118,285,714	118,285,714	
SHORT TERM LOAN ADVANCE FINANCING						
Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,392,308</u>
Total Bond Size	0	0	0	0	0	55,692,308
Aggregate Bonding	55,692,308	55,692,308	55,692,308	55,692,308	55,692,308	
CONSTRUCTION FINANCING DEBT SERVICE						
Total Debt Service Payment	0	0	0	0	0	101,326,360
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	(7,097,140)
Net Debt Service Payment	0	0	0	0	0	94,229,220
Principal Payment	0	0	0	0	0	17,138,073
Interest Payment	0	0	0	0	0	84,188,289
Principal Redeemed	0	0	0	0	0	101,147,641
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	
SHORT TERM FINANCING DEBT SERVICE						
Total Debt Service Payment	0	0	0	0	0	29,549,091
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	0	0	0	0	0	29,549,091
Principal Payment	0	0	0	0	0	0
Interest Payment	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	52,680,928
Principal Redeemed	0	0	0	0	0	55,692,308
Principal Outstanding at End of Period	0	0	0	0	0	

	<u>Year 1</u> <u>1995</u>	<u>Year 2</u> <u>1996</u>	<u>Year 3</u> <u>1997</u>	<u>Year 4</u> <u>1998</u>	<u>Year 5</u> <u>1999</u>	<u>Year 6</u> <u>2000</u>	<u>Year 7</u> <u>2001</u>	<u>Year 8</u> <u>2002</u>	<u>Year 9</u> <u>2003</u>	<u>Year 10</u> <u>2004</u>	<u>Year 11</u> <u>2005</u>
Total Initial Fees & Deposits	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	0%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	100%
Ann Fee Revenues-Upper Loge	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	71,942,354	94,137,023	29,950,660	31,378,655	32,844,985	34,351,180	35,898,838	37,489,616	39,125,239	40,807,504	124,918,579

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Revenue Summary	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Total Initial Fees & Deposits	0	0	0	0	0	198,459,059
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	44,319,481	46,153,156	48,041,392	49,986,370	51,990,364	813,335,396

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OAKLAND-ALAMEDA COUNTY COLISEUM
 Coliseum Expansion Project
 Run Date: 8/7/95
 (100% Occupancy Scenario)

Deposit and Initial Fee Assumptions

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	100%	167	167	167	167	167	
Club Loge A	100%	295	295	295	295	295	
Club Loge B	100%	1,152	1,152	1,152	1,152	1,152	
Field Loge A	100%	4,800	4,800	4,800	4,800	4,800	
Field Loge B	100%	6,855	6,855	6,855	6,855	6,855	
Field Loge C	100%	3,900	3,900	3,900	3,900	3,900	
Field Loge D	100%	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	100%	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	100%	3,300	3,300	3,300	3,300	3,300	
Club Seat A	100%	1,300	1,300	1,300	1,300	1,300	
Club Seat B	100%	1,026	1,026	1,026	1,026	1,026	
Club Seat C	100%	1,371	1,371	1,371	1,371	1,371	
Club Seat D	100%	1,318	1,318	1,318	1,318	1,318	
Club Seat E	100%	1,218	1,218	1,218	1,218	1,218	
Club Seat F	100%	1,146	1,146	1,146	1,146	1,146	
Club Seat G	100%	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	100%	750	750	750	750	750	
Upper Loge B	100%	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	100%	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	100%	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	100%	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	100%	3,286	3,286	3,286	3,286	3,286	
General Admission	100%	5,000	5,000	5,000	5,000	5,000	
Total (Excluding Suites)		64,943	64,943	64,943	64,943	64,943	

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	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Executive Suites						15,228,751
Club Loge A						8,260,001
Club Loge B						<u>20,160,001</u>
						28,420,000
Field Loge A						33,600,001
Field Loge B						35,988,751
Field Loge C						17,062,501
Field Loge D						8,568,001
Field Loge EZ						11,926,251
Loge D Club EZ						<u>11,550,001</u>
						118,695,500
Club Seat A						2,535,000
Club Seat B						1,846,800
Club Seat C						2,262,150
Club Seat D						1,977,000
Club Seat E						1,644,300
Club Seat F						1,375,200
Club Seat G						<u>1,203,300</u>
						12,843,747
Upper Loge A						3,281,251
Upper Loge B						2,758,438
Upper Loge C						2,887,501
Upper Loge D						7,481,251
Upper Loge E						5,425,001
Upper Loge F						<u>1,437,626</u>
						23,271,063
General Admission						0
Total						198,459,059

Annual Fee Assumptions

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

Annual Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

Annual Fee Assumptions (Continued)

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Annual Fee Assumptions (Continued)

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Executive Suites	167	167	167	167	167	
Club Loge A	295	295	295	295	295	
Club Loge B	1,152	1,152	1,152	1,152	1,152	
Field Loge A	4,800	4,800	4,800	4,800	4,800	
Field Loge B	6,855	6,855	6,855	6,855	6,855	
Field Loge C	3,900	3,900	3,900	3,900	3,900	
Field Loge D	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	3,300	3,300	3,300	3,300	3,300	
Club Seat A	1,300	1,300	1,300	1,300	1,300	
Club Seat B	1,026	1,026	1,026	1,026	1,026	
Club Seat C	1,371	1,371	1,371	1,371	1,371	
Club Seat D	1,318	1,318	1,318	1,318	1,318	
Club Seat E	1,218	1,218	1,218	1,218	1,218	
Club Seat F	1,146	1,146	1,146	1,146	1,146	
Club Seat G	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	750	750	750	750	750	
Upper Loge B	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	3,286	3,286	3,286	3,286	3,286	
Total Paid Seats (Including Suites)	100%	64,943	64,943	64,943	64,943	

	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>	<u>Year 6</u>	<u>Year 7</u>	<u>Year 8</u>	<u>Year 9</u>	<u>Year 10</u>	<u>Year 11</u>
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Executive Suites Annual Fee Revenues	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	360,000	408,000	456,000	504,000	552,000	600,000	648,000	696,000	744,000	792,000
Field Loge B Annual Fee Revenues	0	514,125	582,675	651,225	719,775	788,325	856,875	925,425	993,975	1,062,525	1,131,075
Field Loge C Annual Fee Revenues	0	292,500	331,500	370,500	409,500	448,500	487,500	526,500	565,500	604,500	643,500
Field Loge D Annual Fee Revenues	0	183,600	208,080	232,560	257,040	281,520	306,000	330,480	354,960	379,440	403,920
Field Loge EZ Annual Fee Revenues	0	511,125	579,275	647,425	715,575	783,725	851,875	920,025	988,175	1,056,325	1,124,475
Loge D Club EZ Annual Fee Revenues	<u>0</u>	<u>247,500</u>	<u>280,500</u>	<u>313,500</u>	<u>346,500</u>	<u>379,500</u>	<u>412,500</u>	<u>445,500</u>	<u>478,500</u>	<u>511,500</u>	<u>544,500</u>
	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
Club Seat A Annual Fee Revenues	130,000	1,757,600	1,827,904	1,901,020	1,977,061	2,056,143	2,138,389	2,223,925	2,312,882	2,405,397	2,501,613
Club Seat B Annual Fee Revenues	102,600	1,280,448	1,331,666	1,384,933	1,440,330	1,497,943	1,557,861	1,620,175	1,684,982	1,752,382	1,822,477
Club Seat C Annual Fee Revenues	137,100	1,568,424	1,631,161	1,696,407	1,764,264	1,834,834	1,908,228	1,984,557	2,063,939	2,146,497	2,232,356
Club Seat D Annual Fee Revenues	131,800	1,370,720	1,425,549	1,482,571	1,541,874	1,603,549	1,667,690	1,734,398	1,803,774	1,875,925	1,950,962
Club Seat E Annual Fee Revenues	121,800	1,140,048	1,185,650	1,233,076	1,282,399	1,333,695	1,387,043	1,442,524	1,500,225	1,560,234	1,622,644
Club Seat F Annual Fee Revenues	114,600	953,472	991,611	1,031,275	1,072,526	1,115,427	1,160,044	1,206,446	1,254,704	1,304,892	1,357,088
Club Seat G Annual Fee Revenues	<u>114,600</u>	<u>834,288</u>	<u>867,660</u>	<u>902,366</u>	<u>938,461</u>	<u>975,999</u>	<u>1,015,039</u>	<u>1,055,640</u>	<u>1,097,866</u>	<u>1,141,781</u>	<u>1,187,452</u>
	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
Upper Loge A Annual Fee Revenues	0	56,250	63,750	71,250	78,750	86,250	93,750	101,250	108,750	116,250	123,750
Upper Loge B Annual Fee Revenues	0	94,575	107,185	119,795	132,405	145,015	157,625	170,235	182,845	195,455	208,065
Upper Loge C Annual Fee Revenues	0	123,750	140,250	156,750	173,250	189,750	206,250	222,750	239,250	255,750	272,250
Upper Loge D Annual Fee Revenues	0	427,500	484,500	541,500	598,500	655,500	712,500	769,500	826,500	883,500	940,500
Upper Loge E Annual Fee Revenues	0	465,000	527,000	589,000	651,000	713,000	775,000	837,000	899,000	961,000	1,023,000
Upper Loge F Annual Fee Revenues	<u>0</u>	<u>246,450</u>	<u>279,310</u>	<u>312,170</u>	<u>345,030</u>	<u>377,890</u>	<u>410,750</u>	<u>443,610</u>	<u>476,470</u>	<u>509,330</u>	<u>542,190</u>
	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
Total Annual Fee Revenues	11,005,000	22,985,975	24,234,170	25,513,505	26,825,229	28,170,634	29,551,070	30,967,937	32,422,694	33,916,856	35,451,997

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Annual Fee Revenues

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Executive Suites Annual Fee Revenues	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	840,000	888,000	936,000	984,000	1,032,000	10,440,000
Field Loge B Annual Fee Revenues	1,199,625	1,268,175	1,336,725	1,405,275	1,473,825	14,909,625
Field Loge C Annual Fee Revenues	682,500	721,500	760,500	799,500	838,500	8,482,500
Field Loge D Annual Fee Revenues	428,400	452,880	477,360	501,840	526,320	5,324,400
Field Loge EZ Annual Fee Revenues	1,192,625	1,260,775	1,328,925	1,397,075	1,465,225	14,822,625
Loge D Club EZ Annual Fee Revenues	577,500	610,500	643,500	676,500	709,500	7,177,500
	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
Club Seat A Annual Fee Revenues	2,601,677	2,705,744	2,813,974	2,926,533	3,043,595	35,323,457
Club Seat B Annual Fee Revenues	1,895,376	1,971,191	2,050,039	2,132,040	2,217,322	25,741,765
Club Seat C Annual Fee Revenues	2,321,651	2,414,517	2,511,097	2,611,541	2,716,003	31,542,576
Club Seat D Annual Fee Revenues	2,029,000	2,110,160	2,194,567	2,282,350	2,373,644	27,578,533
Club Seat E Annual Fee Revenues	1,687,550	1,755,052	1,825,254	1,898,264	1,974,194	22,949,652
Club Seat F Annual Fee Revenues	1,411,371	1,467,826	1,526,539	1,587,601	1,651,105	19,206,527
Club Seat G Annual Fee Revenues	1,234,950	1,284,348	1,335,722	1,389,151	1,444,717	16,820,040
	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
Upper Loge A Annual Fee Revenues	131,250	138,750	146,250	153,750	161,250	1,631,250
Upper Loge B Annual Fee Revenues	220,675	233,285	245,895	258,505	271,115	2,742,675
Upper Loge C Annual Fee Revenues	288,750	305,250	321,750	338,250	354,750	3,588,750
Upper Loge D Annual Fee Revenues	997,500	1,054,500	1,111,500	1,168,500	1,225,500	12,397,500
Upper Loge E Annual Fee Revenues	1,085,000	1,147,000	1,209,000	1,271,000	1,333,000	13,485,000
Upper Loge F Annual Fee Revenues	575,050	607,910	640,770	673,630	706,490	7,147,050
	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
Total Annual Fee Revenues	37,029,757	38,651,843	40,320,026	42,036,150	43,802,134	502,884,977

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALABAMA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

100% Occupancy Scenario)

Other Revenues

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
CONCESSION REVENUES						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
Total Revenue/Club Seat	367,468	382,166	397,453	413,351	429,885	5,209,516
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

Cash Flow Summary

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Total Sources	204,048,762	77,926,801	15,812,134	16,537,739	17,313,816	18,143,665	19,030,805	19,978,972	20,992,140	22,074,534	123,502,226
Total Uses	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	191,422,663
Annual Net Cash Flow	39,033,762	26,432,217	171,166	848,532	1,574,440	2,352,113	3,184,990	4,076,724	5,031,201	6,052,557	(67,920,437)
Ending Reserve Cash Balance-Cumulative	39,033,762	65,465,979	65,637,145	66,485,677	68,060,118	70,412,231	73,597,221	77,673,945	82,705,146	88,757,703	20,837,266
Non-VTS Cash Flow	8,351,887	17,439,438	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	7,025,683
Cumulative Non-VTS Cash Flow	8,351,887	25,791,325	26,346,890	26,914,678	27,495,178	28,088,898	28,696,366	29,318,133	29,954,770	30,606,873	37,632,556
Interest on Non-VTS Cash Flow		501,113	1,547,480	1,580,813	1,614,881	1,649,711	1,685,334	1,721,782	1,759,088	1,797,286	1,836,412
Cumulative Interest on Non-VTS Cash Flow		501,113	2,048,593	3,629,406	5,244,287	6,893,997	8,579,331	10,301,113	12,060,201	13,857,488	15,693,900

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OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
Run Date: 8/7/95
(100% Occupancy Scenario)

Cash Flow Summary

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Total Sources	9,261,079	9,721,725	10,204,543	10,710,834	11,381,058	
Total Uses	6,931,662	7,080,162	7,231,409	5,067,550	5,224,624	
Annual Net Cash Flow	2,329,417	2,641,563	2,973,134	5,643,284	6,156,434	
Ending Reserve Cash Balance-Cumulative	23,166,683	25,808,246	28,781,380	34,424,664	40,581,098	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	41,238,190
Cumulative Non-VTS Cash Flow	38,317,470	39,019,780	39,740,183	40,479,402	41,238,190	
Interest on Non-VTS Cash Flow	2,257,953	2,299,048	2,341,187	2,384,411	2,428,764	27,405,263
Cumulative Interest on Non-VTS Cash Flow	17,951,853	20,250,901	22,592,088	24,976,499	27,405,263	

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
RAIDERS SOURCES OF FUNDS											
General Admission Ticket Revenue	32,054,000	35,069,220	37,874,758	40,904,738	44,177,117	47,711,287	51,528,190	55,650,445	60,102,480	64,910,679	70,103,533
Executive Suites Ann Fees (Less Tickets)	8,649,500	8,935,360	9,227,845	9,526,835	9,832,174	10,143,669	10,461,079	10,784,119	11,112,449	11,445,669	11,783,316
Executive Suites Ticket Revenues	1,503,000	1,623,240	1,753,099	1,893,347	2,044,815	2,208,400	2,385,072	2,575,878	2,781,948	3,004,504	3,244,864
Club Seats Annual Fees	852,500	4,452,500	4,630,601	4,815,824	5,008,458	5,208,795	5,417,147	5,633,833	5,859,186	6,093,554	12,674,592
Loge Maintenance Fees (Yrs 11-15)	0	0	0	0	0	0	0	0	0	0	0
Remarketing Residual From OACC											11,419,855
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Advertising (Stadium Interior)	0	0	0	0	0	0	0	0	0	0	0
Advertising (Club Interior)	0	100,000	104,000	108,160	112,486	116,985	121,664	126,531	131,592	136,856	142,330
TOTAL REVENUES	77,747,592	53,050,456	56,545,244	60,292,043	64,309,915	68,619,396	73,242,622	78,203,455	83,527,609	89,242,815	113,136,104
RAIDERS USES OF FUNDS											
Possessory Interest Tax	200,000	204,000	208,080	212,242	216,487	220,817	225,233	229,738	234,333	239,020	243,800
Annual Rent	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
VTS-General Admission Fees	10,898,360	11,923,535	12,877,418	13,907,611	15,020,220	16,221,838	17,519,585	18,921,151	20,434,843	22,069,631	23,835,201
VTS-Club Seats, Loge Maintenance Fees	289,850	1,513,850	1,574,404	1,637,380	1,702,876	1,770,990	1,841,830	1,915,503	1,992,123	2,071,808	4,309,361
VTS-Remarketing Residual	0	0	0	0	0	0	0	0	0	0	3,882,751
VTS-Executive Suite Tickets	511,020	551,902	596,054	643,738	695,237	750,856	810,924	875,799	945,862	1,021,531	1,103,254
TOTAL USES OF FUNDS	12,399,230	14,693,287	15,755,956	16,900,971	18,134,820	19,464,501	20,897,572	22,442,191	24,107,161	25,901,990	33,874,367
Cumulative Ending Balance	65,348,362	38,357,169	40,789,288	43,391,072	46,175,095	49,154,895	52,345,050	55,761,264	59,420,448	63,340,825	79,261,737

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OAKLAND-ALABAMA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(100% Occupancy Scenario)

Sources and Uses of Funds-RAIDERS

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
RAIDERS SOURCES OF FUNDS						
General Admission Ticket Revenue	75,711,816	81,768,761	88,310,262	95,375,083	103,005,089	984,257,458
Executive Suites Ann Fees (Less Tickets)	12,124,854	12,469,670	12,817,065	13,166,243	13,516,309	175,996,156
Executive Suites Ticket Revenues	3,504,453	3,784,810	4,087,594	4,414,602	4,767,770	45,577,396
Club Seats Annual Fees	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	132,042,655
Loge Maintenance Fees (Yrs 11-15)	4,109,438	4,344,263	4,579,088	4,813,913	5,048,738	22,895,440
Remarketing Residual From OACC						11,419,855
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
Relocation Loan	0	0	0	0	0	31,900,000
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Advertising (Stadium Interior)	0	0	0	0	0	0
Advertising (Club Interior)	148,023	153,944	160,102	166,506	173,166	2,002,345
TOTAL REVENUES	112,668,478	120,244,138	128,355,709	137,044,009	146,353,042	
RAIDERS USES OF FUNDS						
Possessory Interest Tax	248,676	253,650	258,723	263,897	269,175	3,727,871
Annual Rent	500,000	500,000	500,000	500,000	500,000	8,000,000
VTS-General Admission Fees	25,742,017	27,801,379	30,025,489	32,427,528	35,021,730	334,647,536
VTS-Club Seats, Loge Maintenance Fees	5,878,944	6,138,054	6,404,335	6,678,074	6,959,568	52,678,950
VTS-Remarketing Residual	0	0	0	0	0	3,882,751
VTS-Executive Suite Tickets	1,191,514	1,286,835	1,389,782	1,500,965	1,621,042	15,496,315
TOTAL USES OF FUNDS	33,561,151	35,979,918	38,578,329	41,370,464	44,371,515	418,433,423
Cumulative Ending Balance	79,107,327	84,264,220	89,777,380	95,673,545	101,981,527	

This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. (the Underwriter) has not independently verified the accuracy of the information. The Underwriter will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriter reasonably believes are relevant and represent our judgement as of the time they are provided and are subject to change.

Sources and Uses of Funds-OACC

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		838,240	2,421,018	2,237,400	2,074,932	1,935,268	1,820,178	1,731,550	1,671,408	1,641,909	1,645,361
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
Series B Net Proceeds (Football Only)	103,500,000	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Stabilization Fund	0	0	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	145,400,000	0	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	192,956,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	90,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	9,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	4,000,000	0	0	0	0	0	0	0	0	0	0
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	145,400,000	0	0	0	0	0	0	0	0	0	0
Series B Net D/S (Football Only)	0	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922
Series C Debt Service	0	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062
Deficit Borrowing D/S	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	0	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984	12,934,984
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders											0
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	19,085,457
Annual Net Cash Flow	27,941,341	12,408,957	(3,060,301)	(2,707,797)	(2,327,726)	(1,918,180)	(1,477,121)	(1,002,380)	(491,650)	57,532	63,566,810
Ending Reserve Cash Balance-Cumulative	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486
Balance in LT Construction Fund	0	0	0	0	0	0	0	0	0	0	0
Balance in Sinking Fund	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486

<u>OACC SOURCES OF FUNDS</u>	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Interest Earnings @ 6.00%	5,459,369	5,762,791	6,120,659	6,534,863	7,033,192	48,928,138
Seat Deposits and Initial Fees	0	0	0	0	0	158,809,847
Annual License Fees	11,847,730	12,434,356	13,029,416	13,633,253	8,077,980	146,874,890
Less: Loge Maintenance to Raiders	0	0	0	0	0	0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionaire Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	21,208,505	22,184,609	23,227,036	24,338,155	19,378,013	418,112,926
Series B Net Proceeds (Football Only)	0	0	0	0	0	103,500,000
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	11,828,571	11,828,571
Release of Debt Service Stabilization Fund	0	0	0	0	12,400,000	12,400,000
NET BORROWED FUNDS	0	0	0	0	24,228,571	157,228,571
TOTAL SOURCES OF FUNDS	21,208,505	22,184,609	23,227,036	24,338,155	43,606,584	575,341,497
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	9,000,000
A's Suite Reimbursement & Liq. Damages	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
TOTAL BOND FINANCED COSTS	0	0	0	0	0	145,400,000
Series B Net D/S (Football Only)	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	141,343,830
Series C Debt Service	3,512,062	3,512,062	3,512,062	2,647,578	2,647,578	50,951,960
Deficit Borrowing D/S	0	0	0	0	0	0
TOTAL NET DEBT SERVICE PAYMENTS	12,934,984	12,934,984	12,934,984	12,070,500	12,070,500	192,295,790
Deposit Liability for Suites & Clubs	0	0	0	0	4,038,990	4,038,990
Facility Modernization Trust	0	0	0	0	0	0
50% Remarketing Residual to Raiders	0	0	0	0	0	0
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays	0	0	0	0	0	0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	110,323,191	142,223,191
Visiting Team Share (Excess of D/S)	0	0	32,107	531,336	0	563,443
TOTAL USES OF FUNDS	16,151,476	16,220,136	16,323,649	16,032,656	129,940,734	556,855,772
Annual Net Cash Flow	5,057,029	5,964,473	6,903,387	8,305,499	(86,334,150)	30,885,725
Ending Reserve Cash Balance-Cumulative	96,046,516	102,010,989	108,914,376	117,219,875	30,885,725	
Balance in LT Construction Fund	0	0	0	0	0	
Balance in Sinking Fund	96,046,516	102,010,989	108,914,376	117,219,875	30,885,725	

Debt Summary

[illegible]

Debt Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	90,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	4,000,000
Surety Bond and Raider's LOC Fee	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Financed Construction Costs	0	0	0	0	0	103,500,000
Debt Service Reserve Fund	0	0	0	0	0	11,828,571
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2,957,143</u>
Total Bond Size	0	0	0	0	0	118,285,714
Aggregate Bonding	118,285,714	118,285,714	118,285,714	118,285,714	118,285,714	
SHORT TERM LOAN ADVANCE FINANCING						
Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	12,400,000
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,392,308</u>
Total Bond Size	0	0	0	0	0	55,692,308
Aggregate Bonding	55,692,308	55,692,308	55,692,308	55,692,308	55,692,308	
CONSTRUCTION FINANCING DEBT SERVICE						
Total Debt Service Payment	10,132,636	10,132,636	10,132,636	10,132,636	10,132,636	151,989,540
Less: DSRF Earnings @ 6.00%	(709,714)	(709,714)	(709,714)	(709,714)	(709,714)	(10,645,710)
Net Debt Service Payment	9,422,922	9,422,922	9,422,922	9,422,922	9,422,922	141,343,830
Principal Payment	2,510,474	2,701,772	2,907,647	3,129,210	3,367,655	31,754,831
Interest Payment	7,622,162	7,430,864	7,224,989	7,003,427	6,764,981	120,234,712
Principal Redeemed	0	0	0	0	86,530,883	86,530,883
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	98,637,167	95,935,395	93,027,748	89,898,538	0	
SHORT TERM FINANCING DEBT SERVICE						
Total Debt Service Payment	2,647,578	2,647,578	2,647,578	2,647,578	2,647,578	42,786,981
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	2,647,578	2,647,578	2,647,578	2,647,578	2,647,578	42,786,981
Principal Payment	0	0	0	0	0	0
Interest Payment	3,512,062	3,512,062	3,512,062	3,512,062	3,512,062	52,680,928
Principal Redeemed	0	0	0	0	23,792,308	55,692,308
Principal Outstanding at End of Period	23,792,308	23,792,308	23,792,308	23,792,308	0	

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	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Total Initial Fees & Deposits	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Ann Fee Revenues-Upper Loge	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	58,673,250	77,469,606	25,130,127	26,303,307	27,508,386	28,746,639	30,019,392	31,328,031	32,673,980	34,058,745	101,402,896

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OAKLAND-ALAMEDA COUNTY COLISEUM
 Coliseum Expansion Project
 Run Date: 8/7/95
 (80% Occupancy Scenario)
 Revenue Summary

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Total Initial Fees & Deposits	0	0	0	0	0	158,809,848
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
OACC %	50%	50%	50%	50%	0%	
Raiders %	50%	50%	50%	50%	100%	
Ann Fee Revenues-Upper Loge	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	36,950,965	38,461,722	40,017,875	41,621,251	43,273,731	673,639,904

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Field Level Loge Initial Fee Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Club Seat Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge A-D Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Upper Loge E-F Deposit Inflation Factor		0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	50.000%
Executive Suites Deposit per Suite	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	60,793.41	91,190.12
Club Loge A Initial Fee per Seat	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	12,000.00
Club Loge B Initial Fee per Seat	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	7,500.00
Field Loge A Initial Fee per Seat	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,000.00
Field Loge B Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,250.00
Field Loge C Initial Fee per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Field Loge D Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Field Loge EZ Initial Fee per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Loge D Club EZ Initial Fee per Seat	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	1,500.00
Club Seat A Deposit per Seat	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,300.00	1,950.00
Club Seat B Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,800.00
Club Seat C Deposit per Seat	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,650.00
Club Seat D Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,500.00
Club Seat E Deposit per Seat	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	900.00	1,350.00
Club Seat F Deposit per Seat	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00
Club Seat G Deposit per Seat	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	700.00	1,050.00
Upper Loge A Deposit per Seat	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	1,875.00
Upper Loge B Deposit per Seat	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	937.50
Upper Loge C Deposit per Seat	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	750.00
Upper Loge D Deposit per Seat	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	562.50
Upper Loge E Deposit per Seat	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	375.00
Upper Loge F Deposit per Seat	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	187.50
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Deposit and Initial Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

Seating Capacity (Initial Deposit and Fee Purposes Only)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	80%	134	134	134	134	134	
Club Loge A	80%	236	236	236	236	236	
Club Loge B	80%	922	922	922	922	922	
Field Loge A	80%	3,840	3,840	3,840	3,840	3,840	
Field Loge B	80%	5,484	5,484	5,484	5,484	5,484	
Field Loge C	80%	3,120	3,120	3,120	3,120	3,120	
Field Loge D	80%	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	80%	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	80%	2,640	2,640	2,640	2,640	2,640	
Club Seat A	80%	1,040	1,040	1,040	1,040	1,040	
Club Seat B	80%	821	821	821	821	821	
Club Seat C	80%	1,097	1,097	1,097	1,097	1,097	
Club Seat D	80%	1,054	1,054	1,054	1,054	1,054	
Club Seat E	80%	974	974	974	974	974	
Club Seat F	80%	917	917	917	917	917	
Club Seat G	80%	917	917	917	917	917	
Upper Loge A	80%	600	600	600	600	600	
Upper Loge B	80%	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	80%	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	80%	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	80%	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	80%	2,629	2,629	2,629	2,629	2,629	
General Admission	80%	4,000	4,000	4,000	4,000	4,000	
Total (Excluding Suites)		51,962	51,962	51,962	51,962	51,962	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Deposit and Initial Fee Revenues

	Year 12	Year 13	Year 14	Year 15	Year 16	
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	Total
Executive Suites						12,219,477
Club Loge A						6,608,001
Club Loge B						<u>16,135,001</u>
						22,743,000
Field Loge A						26,880,001
Field Loge B						28,791,001
Field Loge C						13,650,001
Field Loge D						6,853,001
Field Loge EZ						9,541,001
Loge D Club EZ						<u>9,240,001</u>
						94,955,000
Club Seat A						2,028,000
Club Seat B						1,477,800
Club Seat C						1,810,050
Club Seat D						1,581,000
Club Seat E						1,314,900
Club Seat F						1,100,400
Club Seat G						<u>962,850</u>
						10,274,997
Upper Loge A						2,625,001
Upper Loge B						2,207,188
Upper Loge C						2,310,001
Upper Loge D						5,985,001
Upper Loge E						4,340,001
Upper Loge F						<u>1,150,188</u>
						18,617,375
General Admission						0
Total						158,809,848

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Assumptions

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

Annual Fee Revenues

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suites Annual Fee Revenues	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	288,000	326,400	364,800	403,200	441,600	480,000	518,400	556,800	595,200	633,600
Field Loge B Annual Fee Revenues	0	411,300	466,140	520,980	575,820	630,660	685,500	740,340	795,180	850,020	904,860
Field Loge C Annual Fee Revenues	0	234,000	265,200	296,400	327,600	358,800	390,000	421,200	452,400	483,600	514,800
Field Loge D Annual Fee Revenues	0	146,850	166,430	186,010	205,590	225,170	244,750	264,330	283,910	303,490	323,070
Field Loge EZ Annual Fee Revenues	0	408,900	463,420	517,940	572,460	626,980	681,500	736,020	790,540	845,060	899,580
Loge D Club EZ Annual Fee Revenues	0	<u>198,000</u>	<u>224,400</u>	<u>250,800</u>	<u>277,200</u>	<u>303,600</u>	<u>330,000</u>	<u>356,400</u>	<u>382,800</u>	<u>409,200</u>	<u>435,600</u>
	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
Club Seat A Annual Fee Revenues	104,000	1,406,080	1,462,323	1,520,816	1,581,649	1,644,915	1,710,711	1,779,140	1,850,305	1,924,318	2,001,290
Club Seat B Annual Fee Revenues	82,100	1,024,608	1,065,592	1,108,216	1,152,545	1,198,646	1,246,592	1,296,456	1,348,314	1,402,247	1,458,337
Club Seat C Annual Fee Revenues	109,700	1,254,968	1,305,167	1,357,373	1,411,668	1,468,135	1,526,860	1,587,935	1,651,452	1,717,510	1,786,211
Club Seat D Annual Fee Revenues	105,400	1,096,160	1,140,006	1,185,607	1,233,031	1,282,352	1,333,646	1,386,992	1,442,472	1,500,171	1,560,177
Club Seat E Annual Fee Revenues	97,400	911,664	948,131	986,056	1,025,498	1,066,518	1,109,179	1,153,546	1,199,688	1,247,675	1,297,582
Club Seat F Annual Fee Revenues	91,700	762,944	793,462	825,200	858,208	892,537	928,238	965,368	1,003,982	1,044,142	1,085,907
Club Seat G Annual Fee Revenues	<u>91,700</u>	<u>667,576</u>	<u>694,279</u>	<u>722,050</u>	<u>750,932</u>	<u>780,969</u>	<u>812,208</u>	<u>844,697</u>	<u>878,484</u>	<u>913,624</u>	<u>950,169</u>
	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
Upper Loge A Annual Fee Revenues	0	45,000	51,000	57,000	63,000	69,000	75,000	81,000	87,000	93,000	99,000
Upper Loge B Annual Fee Revenues	0	75,675	85,765	95,855	105,945	116,035	126,125	136,215	146,305	156,395	166,485
Upper Loge C Annual Fee Revenues	0	99,000	112,200	125,400	138,600	151,800	165,000	178,200	191,400	204,600	217,800
Upper Loge D Annual Fee Revenues	0	342,000	387,600	433,200	478,800	524,400	570,000	615,600	661,200	706,800	752,400
Upper Loge E Annual Fee Revenues	0	372,000	421,600	471,200	520,800	570,400	620,000	669,600	719,200	768,800	818,400
Upper Loge F Annual Fee Revenues	0	<u>197,175</u>	<u>223,465</u>	<u>249,755</u>	<u>276,045</u>	<u>302,335</u>	<u>328,625</u>	<u>354,915</u>	<u>381,205</u>	<u>407,495</u>	<u>433,785</u>
	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
Total Annual Fee Revenues	8,828,317	18,414,070	19,413,637	20,438,157	21,488,630	22,566,093	23,671,624	24,806,352	25,971,435	27,168,097	28,397,593

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Assumptions (Continued)

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	134	134	134	134	134	
Club Loge A	236	236	236	236	236	
Club Loge B	922	922	922	922	922	
Field Loge A	3,840	3,840	3,840	3,840	3,840	
Field Loge B	5,484	5,484	5,484	5,484	5,484	
Field Loge C	3,120	3,120	3,120	3,120	3,120	
Field Loge D	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	2,640	2,640	2,640	2,640	2,640	
Club Seat A	1,040	1,040	1,040	1,040	1,040	
Club Seat B	821	821	821	821	821	
Club Seat C	1,097	1,097	1,097	1,097	1,097	
Club Seat D	1,054	1,054	1,054	1,054	1,054	
Club Seat E	974	974	974	974	974	
Club Seat F	917	917	917	917	917	
Club Seat G	917	917	917	917	917	
Upper Loge A	600	600	600	600	600	
Upper Loge B	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	2,629	2,629	2,629	2,629	2,629	
Total Paid Seats (Including Suites)	80% 51,962	51,962	51,962	51,962	51,962	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Annual Fee Revenues

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	672,000	710,400	748,800	787,200	825,600	8,352,000
Field Loge B Annual Fee Revenues	959,700	1,014,540	1,069,380	1,124,220	1,179,060	11,927,700
Field Loge C Annual Fee Revenues	546,000	577,200	608,400	639,600	670,800	6,786,000
Field Loge D Annual Fee Revenues	342,650	362,230	381,810	401,390	420,970	4,258,650
Field Loge EZ Annual Fee Revenues	954,100	1,008,620	1,063,140	1,117,660	1,172,180	11,858,100
Loge D Club EZ Annual Fee Revenues	<u>462,000</u>	<u>488,400</u>	<u>514,800</u>	<u>541,200</u>	<u>567,600</u>	<u>5,742,000</u>
	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
Club Seat A Annual Fee Revenues	2,081,342	2,164,596	2,251,179	2,341,227	2,434,876	28,258,767
Club Seat B Annual Fee Revenues	1,516,670	1,577,337	1,640,430	1,706,048	1,774,290	20,598,428
Club Seat C Annual Fee Revenues	1,857,659	1,931,966	2,009,244	2,089,614	2,173,199	25,238,661
Club Seat D Annual Fee Revenues	1,622,585	1,687,488	1,754,987	1,825,187	1,898,194	22,054,455
Club Seat E Annual Fee Revenues	1,349,485	1,403,465	1,459,603	1,517,988	1,578,707	18,352,185
Club Seat F Annual Fee Revenues	1,129,343	1,174,517	1,221,498	1,270,358	1,321,172	15,368,576
Club Seat G Annual Fee Revenues	<u>988,176</u>	<u>1,027,703</u>	<u>1,068,811</u>	<u>1,111,563</u>	<u>1,156,026</u>	<u>13,458,967</u>
	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
Upper Loge A Annual Fee Revenues	105,000	111,000	117,000	123,000	129,000	1,305,000
Upper Loge B Annual Fee Revenues	176,575	186,665	196,755	206,845	216,935	2,194,575
Upper Loge C Annual Fee Revenues	231,000	244,200	257,400	270,600	283,800	2,871,000
Upper Loge D Annual Fee Revenues	798,000	843,600	889,200	934,800	980,400	9,918,000
Upper Loge E Annual Fee Revenues	868,000	917,600	967,200	1,016,800	1,066,400	10,788,000
Upper Loge F Annual Fee Revenues	<u>460,075</u>	<u>486,365</u>	<u>512,655</u>	<u>538,945</u>	<u>565,235</u>	<u>5,718,075</u>
	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
Total Annual Fee Revenues	29,661,241	30,960,409	32,296,509	33,671,031	35,085,501	402,838,696

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	#####	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
MERCHANDISE REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
PARKING REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

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Other Revenues

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
<u>CONCESSION REVENUES</u>						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

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	<u>Year 1</u> <u>1995</u>	<u>Year 2</u> <u>1996</u>	<u>Year 3</u> <u>1997</u>	<u>Year 4</u> <u>1998</u>	<u>Year 5</u> <u>1999</u>	<u>Year 6</u> <u>2000</u>	<u>Year 7</u> <u>2001</u>	<u>Year 8</u> <u>2002</u>	<u>Year 9</u> <u>2003</u>	<u>Year 10</u> <u>2004</u>	<u>Year 11</u> <u>2005</u>
Total Sources	192,956,341	63,903,541	12,580,667	12,981,410	13,411,650	13,873,372	14,368,694	14,899,868	15,469,289	16,079,509	82,652,267
Total Uses	165,015,000	51,494,584	15,640,968	15,689,207	15,739,376	15,791,552	15,845,815	15,902,248	15,960,939	16,021,977	19,085,457
Annual Net Cash Flow	27,941,341	12,408,957	(3,060,301)	(2,707,797)	(2,327,726)	(1,918,180)	(1,477,121)	(1,002,380)	(491,650)	57,532	63,566,810
Ending Reserve Cash Balance-Cumulative	27,941,341	40,350,298	37,289,997	34,582,200	32,254,475	30,336,295	28,859,174	27,856,794	27,365,144	27,422,676	90,989,486
Non-VTS Cash Flow	6,994,091	15,078,551	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	5,166,341
Cumulative Non-VTS Cash Flow	6,994,091	22,072,642	22,628,207	23,195,995	23,776,495	24,370,215	24,977,683	25,599,450	26,236,087	26,888,190	32,054,532
Interest on Non-VTS Cash Flow		419,645	1,324,359	1,357,692	1,391,760	1,426,590	1,462,213	1,498,661	1,535,967	1,574,165	1,613,291
Cumulative Interest on Non-VTS Cash Flow		419,645	1,744,004	3,101,696	4,493,456	5,920,046	7,382,259	8,880,920	10,416,887	11,991,052	13,604,344

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(80% Occupancy Scenario)

Cash Flow Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Sources	21,208,505	22,184,609	23,227,036	24,338,155	43,606,584	
Total Uses	16,151,476	16,220,136	16,323,649	16,032,656	129,940,734	
Annual Net Cash Flow	5,057,029	5,964,473	6,903,387	8,305,499	(86,334,150)	
Ending Reserve Cash Balance-Cumulative	96,046,516	102,010,989	108,914,376	117,219,875	30,885,725	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	35,660,166
Cumulative Non-VTS Cash Flow	32,739,446	33,441,756	34,162,159	34,901,378	35,660,166	
Interest on Non-VTS Cash Flow	1,923,272	1,964,367	2,006,505	2,049,730	2,094,083	23,642,300
Cumulative Interest on Non-VTS Cash Flow	15,527,615	17,491,982	19,498,487	21,548,217	23,642,300	

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

Run Date: 8/7/95

(30% Occupancy Scenario)

Sources and Uses of Funds-RAIDERS

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
RAIDERS SOURCES OF FUNDS						
General Admission Ticket Revenue	60,578,313	65,424,578	70,658,544	76,311,228	82,416,126	787,520,198
Executive Suites Ann Fees (Less Tickets)	9,728,924	10,005,604	10,284,351	10,564,530	10,845,421	141,218,470
Executive Suites Ticket Revenues	2,811,957	3,036,913	3,279,866	3,542,256	3,825,636	36,571,087
Club Seats Annual Fees	5,272,630	5,483,536	5,702,876	5,930,993	12,336,464	78,174,254
Loge Maintenance Fees (Yrs 11-15)	0	0	0	0	0	0
Remarketing Residual From OACC						0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
Relocation Loan	0	0	0	0	0	31,900,000
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Advertising (Stadium Interior)	0	0	0	0	0	0
Advertising (Club Interior)	148,023	153,944	160,102	166,506	173,166	2,002,345
TOTAL REVENUES	82,428,166	88,118,427	94,230,145	100,795,695	114,018,203	
RAIDERS USES OF FUNDS						
Possessory Interest Tax	248,676	253,650	258,723	263,897	269,175	3,727,871
Annual Rent	500,000	500,000	500,000	500,000	500,000	8,000,000
VTS-General Admission Fees	20,596,626	22,244,357	24,023,905	25,945,818	28,021,483	267,756,867
VTS-Club Seats, Loge Maintenance Fees	1,792,694	1,864,402	1,938,978	2,016,538	4,194,398	26,579,247
VTS-Remarketing Residual	0	0	0	0	0	0
VTS-Executive Suite Tickets	956,065	1,032,550	1,115,154	1,204,367	1,300,716	12,434,167
TOTAL USES OF FUNDS	24,094,061	25,894,959	27,836,760	29,930,620	34,285,772	318,498,152
Cumulative Ending Balance	58,334,105	62,223,468	66,393,385	70,865,075	79,732,431	

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This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. and Grigsby Brandford & Co., Inc. (the Underwriters) have not independently verified the accuracy of the information. The Underwriters will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriters reasonably believe are relevant and represent our judgement as of the time they are provided and are subject to change.

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
OACC SOURCES OF FUNDS											
Interest Earnings @ 6.00%		1,334,416	4,658,618	4,626,139	4,691,835	4,922,022	5,207,005	5,550,549	5,956,954	6,430,206	6,974,890
Seat Deposits and Initial Fees	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
Annual License Fees	0	7,974,875	8,622,626	9,277,499	9,939,783	10,609,770	11,287,772	11,974,108	12,669,111	13,373,129	7,749,225
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	58,648,762	80,875,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	103,958,083
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	14,051,060
TOTAL SOURCES OF FUNDS	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders											14,140,231
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	3,000,000
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays		0									
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	138,538,088
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Sources and Uses of Funds-OACC

QACC SOURCES OF FUNDS

	Year 12 2006	Year 13 2007	Year 14 2008	Year 15 2009	Year 16 2010	Total
Interest Earnings @ 6.00%	1,595,559	2,077,221	2,598,125	3,160,669	3,767,393	63,551,601
Seat Deposits and Initial Fees	0	0	0	0	0	198,459,059
Annual License Fees	8,218,875	8,688,525	9,158,175	9,627,825	10,097,475	149,268,773
Less: Loge Maintenance to Raiders	(4,109,438)	(4,344,263)	(4,579,088)	(4,813,913)	(5,048,738)	(22,895,440)
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionalre Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	497,159,044
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	0	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	693,041,882

QACC USES OF FUNDS

Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Liq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	0	0	0	0	0	116,381,320
Series C Debt Service	0	0	0	0	0	12,203,333
TOTAL NET DEBT SERVICE PAYMENTS	0	0	0	0	0	142,499,124
Deposit Liability for Suites & Clubs	0	0	0	0	0	20,977,403
Facility Modernization Trust	0	0	0	0	0	15,000,000
50% Remarketing Residual to Raiders						14,140,231
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	0	0	0	0	0	170,438,088
Visiting Team Share (Excess of D/S)	1,397,209	1,477,049	1,556,890	1,636,730	1,716,571	7,784,449
TOTAL USES OF FUNDS	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	619,358,653
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	73,683,229
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	

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(100% Occupancy Scenario)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

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(100% Occupancy Scenario)

Debt Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	10,446,778
Surety Bond and Raider's LOC Fee	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Financed Construction Costs	0	0	0	0	0	122,946,778
Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>3,512,765</u>
Total Bond Size	0	0	0	0	0	140,510,603
Aggregate Bonding	140,510,603	140,510,603	140,510,603	140,510,603	140,510,603	
SHORT TERM LOAN ADVANCE FINANCING						
Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	6,200,000
Costs of Issuance	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,233,333</u>
Total Bond Size	0	0	0	0	0	49,333,333
Aggregate Bonding	49,333,333	49,333,333	49,333,333	49,333,333	49,333,333	
CONSTRUCTION FINANCING DEBT SERVICE						
Total Debt Service Payment	0	0	0	0	0	124,811,960
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	(8,430,640)
Net Debt Service Payment	0	0	0	0	0	116,381,320
Principal Payment	0	0	0	0	0	19,405,848
Interest Payment @ 8.00%	0	0	0	0	0	105,406,113
Principal Redeemed	0	0	0	0	0	121,104,755
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	
SHORT TERM FINANCING DEBT SERVICE						
Total Debt Service Payment	0	0	0	0	0	16,902,890
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	0	0	0	0	0	16,902,890
Principal Payment	0	0	0	0	0	0
Interest Payment @ 7.00%	0	0	0	0	0	12,203,333
Principal Redeemed	0	0	0	0	0	49,333,333
Principal Outstanding at End of Period	0	0	0	0	0	

OAKLAND-ALAMEDA COUNTY COLISEUM
Coliseum Expansion Project
DRAFT OF 8/10/95
(100% Occupancy Scenario)
Revenue Summary

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	55,501,250	60,577,500	0	0	0	0	0	0	0	0	82,380,309
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	0%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	100%
Ann Fee Revenues-Upper Loge	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionaire Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	71,942,354	94,137,023	29,950,660	31,378,655	32,844,985	34,351,180	35,898,838	37,489,616	39,125,239	40,807,504	124,918,579

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Revenue Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Initial Fees & Deposits	0	0	0	0	0	198,459,059
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	44,319,481	46,153,156	48,041,392	49,986,370	51,990,364	813,335,396

Deposit and Initial Fee Assumptions

[illegible]

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Deposit and Initial Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

Seating Capacity (Initial Deposit and Fee Purposes Only)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/95

(100% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	100%	167	167	167	167	167	
Club Loge A	100%	295	295	295	295	295	
Club Loge B	100%	1,152	1,152	1,152	1,152	1,152	
Field Loge A	100%	4,800	4,800	4,800	4,800	4,800	
Field Loge B	100%	6,855	6,855	6,855	6,855	6,855	
Field Loge C	100%	3,900	3,900	3,900	3,900	3,900	
Field Loge D	100%	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	100%	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	100%	3,300	3,300	3,300	3,300	3,300	
Club Seat A	100%	1,300	1,300	1,300	1,300	1,300	
Club Seat B	100%	1,026	1,026	1,026	1,026	1,026	
Club Seat C	100%	1,371	1,371	1,371	1,371	1,371	
Club Seat D	100%	1,318	1,318	1,318	1,318	1,318	
Club Seat E	100%	1,218	1,218	1,218	1,218	1,218	
Club Seat F	100%	1,146	1,146	1,146	1,146	1,146	
Club Seat G	100%	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	100%	750	750	750	750	750	
Upper Loge B	100%	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	100%	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	100%	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	100%	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	100%	3,286	3,286	3,286	3,286	3,286	
General Admission	100%	5,000	5,000	5,000	5,000	5,000	
Total (Excluding Suites)		64,108	64,108	64,108	64,108	64,108	

Deposit and Initial Fee Revenues

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Executive Suites	2,538,125	7,614,375									5,076,250
Club Loge A	2,360,000	2,360,000									3,540,000
Club Loge B	<u>5,760,000</u>	<u>5,760,000</u>									<u>8,640,000</u>
	8,120,000	8,120,000									12,180,000
Field Loge A	9,600,000	9,600,000									14,400,000
Field Loge B	10,282,500	10,282,500									15,423,750
Field Loge C	4,875,000	4,875,000									7,312,500
Field Loge D	2,448,000	2,448,000									3,672,000
Field Loge EZ	3,407,500	3,407,500									5,111,250
Loge D Club EZ	<u>3,300,000</u>	<u>3,300,000</u>									<u>4,950,000</u>
	33,913,000	33,913,000									50,869,500
Club Seat A	845,000	845,000									845,000
Club Seat B	615,600	615,600									615,600
Club Seat C	754,050	754,050									754,050
Club Seat D	659,000	659,000									659,000
Club Seat E	548,100	548,100									548,100
Club Seat F	458,400	458,400									458,400
Club Seat G	<u>401,100</u>	<u>401,100</u>									<u>401,100</u>
	4,281,250	4,281,250									4,281,247
Upper Loge A	937,500	937,500									1,406,250
Upper Loge B	788,125	788,125									1,182,188
Upper Loge C	825,000	825,000									1,237,500
Upper Loge D	2,137,500	2,137,500									3,206,250
Upper Loge E	1,550,000	1,550,000									2,325,000
Upper Loge F	<u>410,750</u>	<u>410,750</u>									<u>616,125</u>
	6,648,875	6,648,875									9,973,313
General Admission	0	0									0
Total	55,501,250	60,577,500									82,380,309

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Deposit and Initial Fee Revenues

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites						15,228,751
Club Loge A						8,260,001
Club Loge B						<u>20,160,001</u>
						28,420,000
Field Loge A						33,600,001
Field Loge B						35,988,751
Field Loge C						17,062,501
Field Loge D						8,568,001
Field Loge EZ						11,926,251
Loge D Club EZ						<u>11,550,001</u>
						118,695,500
Club Seat A						2,535,000
Club Seat B						1,846,800
Club Seat C						2,262,150
Club Seat D						1,977,000
Club Seat E						1,644,300
Club Seat F						1,375,200
Club Seat G						<u>1,203,300</u>
						12,843,747
Upper Loge A						3,281,251
Upper Loge B						2,758,438
Upper Loge C						2,887,501
Upper Loge D						7,481,251
Upper Loge E						5,425,001
Upper Loge F						<u>1,437,628</u>
						23,271,063
General Admission						0
Total						198,459,059

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	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.66	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

Annual Fee Assumptions

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

Annual Fee Assumptions (Continued)

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OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(100% Occupancy Scenario)

Annual Fee Assumptions (Continued)

	<u>Year 12</u> <u>2006</u>	<u>Year 13</u> <u>2007</u>	<u>Year 14</u> <u>2008</u>	<u>Year 15</u> <u>2009</u>	<u>Year 16</u> <u>2010</u>	<u>Total</u>
Executive Suites	167	167	167	167	167	
Club Loge A	295	295	295	295	295	
Club Loge B	1,152	1,152	1,152	1,152	1,152	
Field Loge A	4,800	4,800	4,800	4,800	4,800	
Field Loge B	6,855	6,855	6,855	6,855	6,855	
Field Loge C	3,900	3,900	3,900	3,900	3,900	
Field Loge D	2,448	2,448	2,448	2,448	2,448	
Field Loge EZ	6,815	6,815	6,815	6,815	6,815	
Loge D Club EZ	3,300	3,300	3,300	3,300	3,300	
Club Seat A	1,300	1,300	1,300	1,300	1,300	
Club Seat B	1,026	1,026	1,026	1,026	1,026	
Club Seat C	1,371	1,371	1,371	1,371	1,371	
Club Seat D	1,318	1,318	1,318	1,318	1,318	
Club Seat E	1,218	1,218	1,218	1,218	1,218	
Club Seat F	1,146	1,146	1,146	1,146	1,146	
Club Seat G	1,146	1,146	1,146	1,146	1,146	
Upper Loge A	750	750	750	750	750	
Upper Loge B	1,261	1,261	1,261	1,261	1,261	
Upper Loge C	1,650	1,650	1,650	1,650	1,650	
Upper Loge D	5,700	5,700	5,700	5,700	5,700	
Upper Loge E	6,200	6,200	6,200	6,200	6,200	
Upper Loge F	3,286	3,286	3,286	3,286	3,286	
Total Paid Seats (Including Suites)	100%	64,108	64,108	64,108	64,108	

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	Year 1 <u>1996</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Executive Suites Annual Fee Revenues	10,152,500	10,558,600	10,980,944	11,420,182	11,876,989	12,352,069	12,846,151	13,359,997	13,894,397	14,450,173	15,028,180
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	360,000	408,000	456,000	504,000	552,000	600,000	648,000	696,000	744,000	792,000
Field Loge B Annual Fee Revenues	0	514,125	582,675	651,225	719,775	788,325	856,875	925,425	993,975	1,062,525	1,131,075
Field Loge C Annual Fee Revenues	0	292,500	331,500	370,500	409,500	448,500	487,500	526,500	565,500	604,500	643,500
Field Loge D Annual Fee Revenues	0	183,600	208,080	232,560	257,040	281,520	306,000	330,480	354,960	379,440	403,920
Field Loge EZ Annual Fee Revenues	0	511,125	579,275	647,425	715,575	783,725	851,875	920,025	988,175	1,056,325	1,124,475
Loge D Club EZ Annual Fee Revenues	0	<u>247,500</u>	<u>280,500</u>	<u>313,500</u>	<u>346,500</u>	<u>379,500</u>	<u>412,500</u>	<u>445,500</u>	<u>478,500</u>	<u>511,500</u>	<u>544,500</u>
	0	2,108,850	2,390,030	2,671,210	2,952,390	3,233,570	3,514,750	3,795,930	4,077,110	4,358,290	4,639,470
Club Seat A Annual Fee Revenues	130,000	1,757,600	1,827,904	1,901,020	1,977,061	2,056,143	2,138,389	2,223,925	2,312,882	2,405,397	2,501,613
Club Seat B Annual Fee Revenues	102,600	1,280,448	1,331,666	1,384,933	1,440,330	1,497,943	1,557,861	1,620,175	1,684,982	1,752,382	1,822,477
Club Seat C Annual Fee Revenues	137,100	1,568,424	1,631,161	1,696,407	1,764,264	1,834,834	1,908,228	1,984,557	2,063,939	2,146,497	2,232,356
Club Seat D Annual Fee Revenues	131,800	1,370,720	1,425,549	1,482,571	1,541,874	1,603,549	1,667,690	1,734,398	1,803,774	1,875,925	1,950,962
Club Seat E Annual Fee Revenues	121,800	1,140,048	1,185,650	1,233,076	1,282,399	1,333,695	1,387,043	1,442,524	1,500,225	1,560,234	1,622,644
Club Seat F Annual Fee Revenues	114,600	953,472	991,611	1,031,275	1,072,526	1,115,427	1,160,044	1,206,446	1,254,704	1,304,892	1,357,088
Club Seat G Annual Fee Revenues	<u>114,600</u>	<u>834,288</u>	<u>867,660</u>	<u>902,366</u>	<u>938,461</u>	<u>975,999</u>	<u>1,015,039</u>	<u>1,055,640</u>	<u>1,097,866</u>	<u>1,141,781</u>	<u>1,187,452</u>
	852,500	8,905,000	9,261,201	9,631,648	10,016,915	10,417,590	10,834,294	11,267,665	11,718,372	12,187,108	12,674,592
Upper Loge A Annual Fee Revenues	0	56,250	63,750	71,250	78,750	86,250	93,750	101,250	108,750	116,250	123,750
Upper Loge B Annual Fee Revenues	0	94,575	107,185	119,795	132,405	145,015	157,625	170,235	182,845	195,455	208,065
Upper Loge C Annual Fee Revenues	0	123,750	140,250	156,750	173,250	189,750	206,250	222,750	239,250	255,750	272,250
Upper Loge D Annual Fee Revenues	0	427,500	484,500	541,500	598,500	655,500	712,500	769,500	826,500	883,500	940,500
Upper Loge E Annual Fee Revenues	0	465,000	527,000	589,000	651,000	713,000	775,000	837,000	899,000	961,000	1,023,000
Upper Loge F Annual Fee Revenues	0	<u>246,450</u>	<u>279,310</u>	<u>312,170</u>	<u>345,030</u>	<u>377,890</u>	<u>410,750</u>	<u>443,610</u>	<u>476,470</u>	<u>509,330</u>	<u>542,190</u>
	0	1,413,525	1,601,995	1,790,465	1,978,935	2,167,405	2,355,875	2,544,345	2,732,815	2,921,285	3,109,755
Total Annual Fee Revenues	11,005,000	22,985,975	24,234,170	25,513,505	26,825,229	28,170,634	29,551,070	30,967,937	32,422,694	33,916,856	35,451,997

Seating Capacity (Initial Deposit and Fee Purposes)

	% <u>Sold</u>	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	80%	134	134	134	134	134	
Club Loge A	80%	236	236	236	236	236	
Club Loge B	80%	922	922	922	922	922	
Field Loge A	80%	3,840	3,840	3,840	3,840	3,840	
Field Loge B	80%	5,484	5,484	5,484	5,484	5,484	
Field Loge C	80%	3,120	3,120	3,120	3,120	3,120	
Field Loge D	80%	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	80%	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	80%	2,640	2,640	2,640	2,640	2,640	
Club Seat A	80%	1,040	1,040	1,040	1,040	1,040	
Club Seat B	80%	821	821	821	821	821	
Club Seat C	80%	1,097	1,097	1,097	1,097	1,097	
Club Seat D	80%	1,054	1,054	1,054	1,054	1,054	
Club Seat E	80%	974	974	974	974	974	
Club Seat F	80%	917	917	917	917	917	
Club Seat G	80%	917	917	917	917	917	
Upper Loge A	80%	600	600	600	600	600	
Upper Loge B	80%	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	80%	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	80%	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	80%	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	80%	2,629	2,629	2,629	2,629	2,629	
General Admission	80%	4,000	4,000	4,000	4,000	4,000	
Total (Excluding Suites)		51,292	51,292	51,292	51,292	51,292	

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	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11
	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Executive Suites	2,036,579	6,109,738									4,073,159
Club Loge A	1,888,000	1,888,000									2,832,000
Club Loge B	<u>4,610,000</u>	<u>4,610,000</u>									<u>6,915,000</u>
	6,498,000	6,498,000									9,747,000
Field Loge A	7,680,000	7,680,000									11,520,000
Field Loge B	8,226,000	8,226,000									12,339,000
Field Loge C	3,900,000	3,900,000									5,850,000
Field Loge D	1,958,000	1,958,000									2,937,000
Field Loge EZ	2,726,000	2,726,000									4,089,000
Loge D Club EZ	<u>2,640,000</u>	<u>2,640,000</u>									<u>3,960,000</u>
	27,130,000	27,130,000									40,695,000
Club Seat A	676,000	676,000									676,000
Club Seat B	492,600	492,600									492,600
Club Seat C	603,350	603,350									603,350
Club Seat D	527,000	527,000									527,000
Club Seat E	438,300	438,300									438,300
Club Seat F	366,800	366,800									366,800
Club Seat G	<u>320,950</u>	<u>320,950</u>									<u>320,950</u>
	3,425,000	3,425,000									3,424,997
Upper Loge A	750,000	750,000									1,125,000
Upper Loge B	630,625	630,625									945,938
Upper Loge C	660,000	660,000									990,000
Upper Loge D	1,710,000	1,710,000									2,565,000
Upper Loge E	1,240,000	1,240,000									1,860,000
Upper Loge F	<u>328,625</u>	<u>328,625</u>									<u>492,938</u>
	5,319,250	5,319,250									7,978,875
General Admission	0	0									0
Total	44,408,829	48,481,988									65,919,030

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	Year 12	Year 13	Year 14	Year 15	Year 16	Total
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Executive Suites						12,219,477
Club Loge A						6,608,001
Club Loge B						<u>16,135,001</u>
						22,743,000
Field Loge A						26,880,001
Field Loge B						28,791,001
Field Loge C						13,650,001
Field Loge D						6,853,001
Field Loge EZ						9,541,001
Loge D Club EZ						<u>9,240,001</u>
						94,955,000
Club Seat A						2,028,000
Club Seat B						1,477,800
Club Seat C						1,810,050
Club Seat D						1,581,000
Club Seat E						1,314,900
Club Seat F						1,100,400
Club Seat G						<u>962,850</u>
						10,274,997
Upper Loge A						2,625,001
Upper Loge B						2,207,188
Upper Loge C						2,310,001
Upper Loge D						5,985,001
Upper Loge E						4,340,001
Upper Loge F						<u>1,150,188</u>
						18,617,375
General Admission						0
Total						158,809,848

OAKLAND-ALAMEDA COUNTY COLISEUM

Coliseum Expansion Project

DRAFT OF 8/10/96

(80% Occupancy Scenario)

Annual Fee Assumptions

	Year 12 <u>2008</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Club Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Annual Fee Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Upper Loge A-D Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Residual Seats Annual Fee Inflation Factor	50.000%	0.000%	0.000%	0.000%	0.000%	
Gen Admission Annual Fee Inflation Factor	8.000%	8.000%	8.000%	8.000%	8.000%	
Executive Suites Annual Fee per Suite	93,588.67	97,332.21	101,225.50	105,274.52	109,485.50	
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	
Field Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Field Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Club Seat A Annual Fee per Seat	2,001.29	2,081.34	2,164.60	2,251.18	2,341.23	
Club Seat B Annual Fee per Seat	1,847.34	1,921.24	1,998.09	2,078.01	2,161.13	
Club Seat C Annual Fee per Seat	1,693.40	1,761.14	1,831.58	1,904.84	1,981.04	
Club Seat D Annual Fee per Seat	1,539.45	1,601.03	1,665.07	1,731.68	1,800.94	
Club Seat E Annual Fee per Seat	1,385.51	1,440.93	1,498.57	1,558.51	1,620.85	
Club Seat F Annual Fee per Seat	1,231.56	1,280.83	1,332.06	1,385.34	1,440.75	
Club Seat G Annual Fee per Seat	1,077.62	1,120.72	1,165.55	1,212.17	1,260.66	
Upper Loge A Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge B Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge C Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge D Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge E Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
Upper Loge F Annual Fee per Seat	175.00	185.00	195.00	205.00	215.00	
General Admission Annual Fee per Seat	1,165.82	1,259.09	1,359.81	1,468.60	1,586.08	

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Annual Fee Assumptions (Continued)

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Annual Fee Assumptions

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Executive Suite Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Club Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Field Level Loge Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Club Seat Annual Fee Inflation Factor	0.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Upper Loge A-D Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Upper Loge E-F Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Residual Seats Annual Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Gen Admission Annual Fee Inflation Factor	0.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%	8.000%
Executive Suites Annual Fee per Suite	60,793.41	63,225.15	65,754.16	68,384.32	71,119.69	73,964.48	76,923.06	79,999.98	83,199.98	86,527.98	89,989.10
Club Loge A Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Club Loge B Annual Fee per Seat	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Field Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Field Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Club Seat A Annual Fee per Seat	100.00	1,352.00	1,406.08	1,462.32	1,520.82	1,581.65	1,644.91	1,710.71	1,779.14	1,850.31	1,924.32
Club Seat B Annual Fee per Seat	100.00	1,248.00	1,297.92	1,349.84	1,403.83	1,459.98	1,518.38	1,579.12	1,642.28	1,707.97	1,776.29
Club Seat C Annual Fee per Seat	100.00	1,144.00	1,189.76	1,237.35	1,286.84	1,338.32	1,391.85	1,447.52	1,505.43	1,565.64	1,628.27
Club Seat D Annual Fee per Seat	100.00	1,040.00	1,081.60	1,124.86	1,169.86	1,216.65	1,265.32	1,315.93	1,368.57	1,423.31	1,480.24
Club Seat E Annual Fee per Seat	100.00	936.00	973.44	1,012.38	1,052.87	1,094.99	1,138.79	1,184.34	1,231.71	1,280.98	1,332.22
Club Seat F Annual Fee per Seat	100.00	832.00	865.28	899.89	935.89	973.32	1,012.26	1,052.75	1,094.86	1,138.65	1,184.20
Club Seat G Annual Fee per Seat	100.00	728.00	757.12	787.40	818.90	851.68	885.72	921.15	958.00	996.32	1,036.17
Upper Loge A Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge B Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge C Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge D Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge E Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
Upper Loge F Annual Fee per Seat	0.00	75.00	85.00	95.00	105.00	115.00	125.00	135.00	145.00	155.00	165.00
General Admission Annual Fee per Seat	500.00	540.00	583.20	629.86	680.24	734.66	793.44	856.91	925.47	999.50	1,079.46

Annual Fee Assumptions (Continued)

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites	134	134	134	134	134	
Club Loge A	236	236	236	236	236	
Club Loge B	922	922	922	922	922	
Field Loge A	3,840	3,840	3,840	3,840	3,840	
Field Loge B	5,484	5,484	5,484	5,484	5,484	
Field Loge C	3,120	3,120	3,120	3,120	3,120	
Field Loge D	1,958	1,958	1,958	1,958	1,958	
Field Loge EZ	5,452	5,452	5,452	5,452	5,452	
Loge D Club EZ	2,640	2,640	2,640	2,640	2,640	
Club Seat A	1,040	1,040	1,040	1,040	1,040	
Club Seat B	821	821	821	821	821	
Club Seat C	1,097	1,097	1,097	1,097	1,097	
Club Seat D	1,054	1,054	1,054	1,054	1,054	
Club Seat E	974	974	974	974	974	
Club Seat F	917	917	917	917	917	
Club Seat G	917	917	917	917	917	
Upper Loge A	600	600	600	600	600	
Upper Loge B	1,009	1,009	1,009	1,009	1,009	
Upper Loge C	1,320	1,320	1,320	1,320	1,320	
Upper Loge D	4,560	4,560	4,560	4,560	4,560	
Upper Loge E	4,960	4,960	4,960	4,960	4,960	
Upper Loge F	2,629	2,629	2,629	2,629	2,629	
Total Paid Seats (Including Suites)	80%	51,292	51,292	51,292	51,292	51,292

Annual Fee Revenues

	Year 1 <u>1995</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Executive Suites Annual Fee Revenues	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
Club Loge A Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	0	288,000	326,400	364,800	403,200	441,600	480,000	518,400	556,800	595,200	633,600
Field Loge B Annual Fee Revenues	0	411,300	466,140	520,980	575,820	630,660	685,500	740,340	795,180	850,020	904,860
Field Loge C Annual Fee Revenues	0	234,000	265,200	296,400	327,600	358,800	390,000	421,200	452,400	483,600	514,800
Field Loge D Annual Fee Revenues	0	146,850	166,430	186,010	205,590	225,170	244,750	264,330	283,910	303,490	323,070
Field Loge EZ Annual Fee Revenues	0	408,900	463,420	517,940	572,460	626,980	681,500	736,020	790,540	845,060	899,580
Loge D Club EZ Annual Fee Revenues	0	<u>198,000</u>	<u>224,400</u>	<u>250,800</u>	<u>277,200</u>	<u>303,600</u>	<u>330,000</u>	<u>356,400</u>	<u>382,800</u>	<u>409,200</u>	<u>435,600</u>
	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
Club Seat A Annual Fee Revenues	104,000	1,406,080	1,462,323	1,520,816	1,581,649	1,644,915	1,710,711	1,779,140	1,850,305	1,924,318	2,001,290
Club Seat B Annual Fee Revenues	82,100	1,024,608	1,065,592	1,108,216	1,152,545	1,198,646	1,246,592	1,296,456	1,348,314	1,402,247	1,458,337
Club Seat C Annual Fee Revenues	109,700	1,254,968	1,305,167	1,357,373	1,411,668	1,468,135	1,526,860	1,587,935	1,651,452	1,717,510	1,786,211
Club Seat D Annual Fee Revenues	105,400	1,096,160	1,140,006	1,185,607	1,233,031	1,282,352	1,333,646	1,386,992	1,442,472	1,500,171	1,560,177
Club Seat E Annual Fee Revenues	97,400	911,664	948,131	986,056	1,025,498	1,066,518	1,109,179	1,153,546	1,199,688	1,247,675	1,297,582
Club Seat F Annual Fee Revenues	91,700	762,944	793,462	825,200	858,208	892,537	928,238	965,368	1,003,982	1,044,142	1,085,907
Club Seat G Annual Fee Revenues	<u>91,700</u>	<u>667,576</u>	<u>694,279</u>	<u>722,050</u>	<u>750,932</u>	<u>780,969</u>	<u>812,208</u>	<u>844,697</u>	<u>878,484</u>	<u>913,624</u>	<u>950,169</u>
	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
Upper Loge A Annual Fee Revenues	0	45,000	51,000	57,000	63,000	69,000	75,000	81,000	87,000	93,000	99,000
Upper Loge B Annual Fee Revenues	0	75,675	85,765	95,855	105,945	116,035	126,125	136,215	146,305	156,395	166,485
Upper Loge C Annual Fee Revenues	0	99,000	112,200	125,400	138,600	151,800	165,000	178,200	191,400	204,600	217,800
Upper Loge D Annual Fee Revenues	0	342,000	387,600	433,200	478,800	524,400	570,000	615,600	661,200	706,800	752,400
Upper Loge E Annual Fee Revenues	0	372,000	421,600	471,200	520,800	570,400	620,000	669,600	719,200	768,800	818,400
Upper Loge F Annual Fee Revenues	0	<u>197,175</u>	<u>223,465</u>	<u>249,755</u>	<u>276,045</u>	<u>302,335</u>	<u>328,625</u>	<u>354,915</u>	<u>381,205</u>	<u>407,495</u>	<u>433,785</u>
	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
Total Annual Fee Revenues	8,828,317	18,414,070	19,413,637	20,438,157	21,488,630	22,566,093	23,671,624	24,806,352	25,971,435	27,168,097	28,397,593

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	672,000	710,400	748,800	787,200	825,600	8,352,000
Field Loge B Annual Fee Revenues	959,700	1,014,540	1,069,380	1,124,220	1,179,060	11,927,700
Field Loge C Annual Fee Revenues	546,000	577,200	608,400	639,600	670,800	6,786,000
Field Loge D Annual Fee Revenues	342,650	362,230	381,810	401,390	420,970	4,258,650
Field Loge EZ Annual Fee Revenues	954,100	1,008,620	1,063,140	1,117,660	1,172,180	11,858,100
Loge D Club EZ Annual Fee Revenues	<u>462,000</u>	<u>488,400</u>	<u>514,800</u>	<u>541,200</u>	<u>567,600</u>	<u>5,742,000</u>
	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
Club Seat A Annual Fee Revenues	2,081,342	2,164,596	2,251,179	2,341,227	2,434,876	28,258,767
Club Seat B Annual Fee Revenues	1,516,670	1,577,337	1,640,430	1,706,048	1,774,290	20,598,428
Club Seat C Annual Fee Revenues	1,857,659	1,931,966	2,009,244	2,089,614	2,173,199	25,238,661
Club Seat D Annual Fee Revenues	1,622,585	1,687,488	1,754,987	1,825,187	1,898,194	22,054,455
Club Seat E Annual Fee Revenues	1,349,485	1,403,465	1,459,603	1,517,988	1,578,707	18,352,185
Club Seat F Annual Fee Revenues	1,129,343	1,174,517	1,221,498	1,270,358	1,321,172	15,368,576
Club Seat G Annual Fee Revenues	<u>988,176</u>	<u>1,027,703</u>	<u>1,068,811</u>	<u>1,111,563</u>	<u>1,156,026</u>	<u>13,458,967</u>
	10,545,260	10,967,072	11,405,752	11,861,985	12,338,464	143,330,039
Upper Loge A Annual Fee Revenues	105,000	111,000	117,000	123,000	129,000	1,305,000
Upper Loge B Annual Fee Revenues	176,575	188,665	196,755	206,845	216,935	2,194,575
Upper Loge C Annual Fee Revenues	231,000	244,200	257,400	270,600	283,800	2,871,000
Upper Loge D Annual Fee Revenues	798,000	843,600	889,200	934,800	980,400	9,918,000
Upper Loge E Annual Fee Revenues	868,000	917,600	967,200	1,016,800	1,066,400	10,788,000
Upper Loge F Annual Fee Revenues	<u>460,075</u>	<u>486,365</u>	<u>512,655</u>	<u>538,945</u>	<u>565,235</u>	<u>5,718,075</u>
	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
Total Annual Fee Revenues	29,661,241	30,960,409	32,296,509	33,671,031	35,085,501	402,838,696

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
MERCHANDISE REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955
PARKING REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
<u>CONCESSION REVENUES</u>						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	#### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

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	Year 1 <u>1995</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Total Sources	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Total Uses	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,426	51,830,100	54,913,136	123,240,892
Non-VTS Cash Flow	6,994,091	15,078,551	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	5,166,341
Cumulative Non-VTS Cash Flow	6,994,091	22,072,642	22,628,207	23,195,995	23,776,495	24,370,215	24,977,683	25,599,450	26,236,087	26,888,190	32,054,532
Interest on Non-VTS Cash Flow		419,645	1,324,359	1,357,692	1,391,760	1,426,590	1,462,213	1,498,661	1,535,967	1,574,165	1,613,291
Cumulative Interest on Non-VTS Cash Flow		419,645	1,744,004	3,101,696	4,493,456	5,920,046	7,382,259	8,880,920	10,416,887	11,991,052	13,604,344

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suites Annual Fee Revenues	15,629,307	16,254,480	16,904,659	17,580,845	18,284,079	221,573,552
Club Loge A Annual Fee Revenues	0	0	0	0	0	0
Club Loge B Annual Fee Revenues	0	0	0	0	0	0
	0	0	0	0	0	0
Field Loge A Annual Fee Revenues	840,000	888,000	936,000	984,000	1,032,000	10,440,000
Field Loge B Annual Fee Revenues	1,199,625	1,268,175	1,336,725	1,405,275	1,473,825	14,909,625
Field Loge C Annual Fee Revenues	682,500	721,500	760,500	799,500	838,500	8,482,500
Field Loge D Annual Fee Revenues	428,400	452,880	477,360	501,840	526,320	5,324,400
Field Loge EZ Annual Fee Revenues	1,192,625	1,260,775	1,328,925	1,397,075	1,465,225	14,822,625
Loge D Club EZ Annual Fee Revenues	<u>577,500</u>	<u>610,500</u>	<u>643,500</u>	<u>676,500</u>	<u>709,500</u>	<u>7,177,500</u>
	4,920,650	5,201,830	5,483,010	5,764,190	6,045,370	61,156,650
Club Seat A Annual Fee Revenues	2,601,677	2,705,744	2,813,974	2,926,533	3,043,595	35,323,457
Club Seat B Annual Fee Revenues	1,895,376	1,971,191	2,050,039	2,132,040	2,217,322	25,741,765
Club Seat C Annual Fee Revenues	2,321,651	2,414,517	2,511,097	2,611,541	2,716,003	31,542,576
Club Seat D Annual Fee Revenues	2,029,000	2,110,160	2,194,567	2,282,350	2,373,644	27,578,533
Club Seat E Annual Fee Revenues	1,687,550	1,755,052	1,825,254	1,898,264	1,974,194	22,949,652
Club Seat F Annual Fee Revenues	1,411,371	1,467,826	1,526,539	1,587,601	1,651,105	19,206,527
Club Seat G Annual Fee Revenues	<u>1,234,950</u>	<u>1,284,348</u>	<u>1,335,722</u>	<u>1,389,151</u>	<u>1,444,717</u>	<u>16,820,040</u>
	13,181,575	13,708,838	14,257,192	14,827,480	15,420,580	179,162,550
Upper Loge A Annual Fee Revenues	131,250	138,750	146,250	153,750	161,250	1,631,250
Upper Loge B Annual Fee Revenues	220,675	233,285	245,895	258,505	271,115	2,742,675
Upper Loge C Annual Fee Revenues	288,750	305,250	321,750	338,250	354,750	3,588,750
Upper Loge D Annual Fee Revenues	997,500	1,054,500	1,111,500	1,168,500	1,225,500	12,397,500
Upper Loge E Annual Fee Revenues	1,085,000	1,147,000	1,209,000	1,271,000	1,333,000	13,485,000
Upper Loge F Annual Fee Revenues	<u>575,050</u>	<u>607,910</u>	<u>640,770</u>	<u>673,630</u>	<u>706,490</u>	<u>7,147,050</u>
	3,298,225	3,486,695	3,675,165	3,863,635	4,052,105	40,992,225
Total Annual Fee Revenues	37,029,757	38,651,843	40,320,026	42,036,150	43,802,134	502,884,977

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	Year 1 <u>1996</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
CONCESSION REVENUES											
Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)
Less: Club Seats	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)	(8,525)
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412	53,412
Concession Sales/Regular Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Executive Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Concession Sales/Club Seat	2.80	2.91	3.03	3.15	3.28	3.41	3.54	3.68	3.83	3.99	4.14
Total Revenue/Regular Seat	1,495,536	1,555,357	1,617,572	1,682,275	1,749,566	1,819,548	1,892,330	1,968,023	2,046,744	2,128,614	2,213,759
Total Revenue/Executive Seat	60,788	63,220	65,748	68,378	71,113	73,958	76,916	79,993	83,193	86,520	89,981
Total Revenue/Club Seat	238,700	248,248	258,178	268,505	279,245	290,415	302,032	314,113	326,677	339,745	353,334
TOTAL CONCESSION REVENUE	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074

MERCHANDISE REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Seats	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108	64,108
Merchandise Sales/Seat	1.00	1.04	1.08	1.12	1.17	1.22	1.27	1.32	1.37	1.42	1.48
TOTAL MERCHANDISE REVENUE	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,362	912,457	948,955

PARKING REVENUES

Inflation Factor		4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%	4.000%
Total Regular Games	10	10	10	10	10	10	10	10	10	10	10
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%	100.000%
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Parking/Space (Net)	10.00	10.40	10.82	11.25	11.70	12.17	12.65	13.16	13.69	14.23	14.80
TOTAL PARKING REVENUE	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
<u>CONCESSION REVENUES</u>						
Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	##### 100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Less: Executive Seats	(2,171)	(2,171)	(2,171)	(2,171)	(2,171)	
<u>Less: Club Seats</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	<u>(8,525)</u>	
Total Regular Seats	53,412	53,412	53,412	53,412	53,412	
Concession Sales/Regular Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Executive Seat	4.31	4.48	4.66	4.85	5.04	
Concession Sales/Club Seat	4.31	4.48	4.66	4.85	5.04	
Total Revenue/Regular Seat	2,302,309	2,394,401	2,490,177	2,589,784	2,693,376	32,639,372
Total Revenue/Executive Seat	93,580	97,324	101,216	105,265	109,476	1,326,670
<u>Total Revenue/Club Seat</u>	<u>367,468</u>	<u>382,166</u>	<u>397,453</u>	<u>413,351</u>	<u>429,885</u>	<u>5,209,516</u>
TOTAL CONCESSION REVENUE	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557

MERCHANDISE REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Avg Regular Season Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Seats	64,108	64,108	64,108	64,108	64,108	
Merchandise Sales/Seat	1.54	1.60	1.67	1.73	1.80	
TOTAL MERCHANDISE REVENUE	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271

PARKING REVENUES

Inflation Factor	4.000%	4.000%	4.000%	4.000%	4.000%	
Total Regular Games	10	10	10	10	10	
Estimated Occupancy	100.000%	100.000%	100.000%	100.000%	100.000%	
Total Parking Spaces	10,000	10,000	10,000	10,000	10,000	
Parking/Space (Net)	15.39	16.01	16.65	17.32	18.01	
TOTAL PARKING REVENUE	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532

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	Year 1 <u>1996</u>	Year 2 <u>1996</u>	Year 3 <u>1997</u>	Year 4 <u>1998</u>	Year 5 <u>1999</u>	Year 6 <u>2000</u>	Year 7 <u>2001</u>	Year 8 <u>2002</u>	Year 9 <u>2003</u>	Year 10 <u>2004</u>	Year 11 <u>2005</u>
Total Sources	234,280,540	87,075,204	19,577,793	20,260,649	21,051,510	22,017,080	23,048,076	24,148,688	25,323,657	26,577,431	118,009,143
Total Uses	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	207,664,661
Annual Net Cash Flow	44,480,540	33,163,094	(541,321)	1,094,936	3,836,458	4,749,714	5,725,738	6,773,417	7,887,525	9,078,061	(89,655,518)
Ending Reserve Cash Balance-Cumulative	44,480,540	77,643,634	77,102,312	78,197,248	82,033,706	86,783,420	92,509,158	99,282,574	107,170,099	116,248,160	26,592,642
Non-VTS Cash Flow	8,351,887	17,439,438	555,565	567,788	580,500	593,720	607,468	621,767	636,637	652,103	7,025,683
Cumulative Non-VTS Cash Flow	8,351,887	25,791,325	26,346,890	26,914,678	27,495,178	28,088,898	28,696,366	29,318,133	29,954,770	30,606,873	37,632,556
Interest on Non-VTS Cash Flow		501,113	1,547,480	1,580,813	1,614,881	1,649,711	1,685,334	1,721,782	1,759,088	1,797,286	1,836,412
Cumulative Interest on Non-VTS Cash Flow		501,113	2,048,593	3,629,406	5,244,287	6,893,997	8,579,331	10,301,113	12,060,201	13,857,488	15,693,900

Cash Flow Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Sources	12,641,402	13,443,945	14,289,173	15,179,620	16,117,971	
Total Uses	4,613,701	4,762,201	4,913,448	5,067,550	5,224,624	
Annual Net Cash Flow	8,027,701	8,681,744	9,375,725	10,112,070	10,893,347	
Ending Reserve Cash Balance-Cumulative	34,620,343	43,302,087	52,677,812	62,789,882	73,683,229	
Non-VTS Cash Flow	684,914	702,310	720,403	739,219	758,788	41,238,190
Cumulative Non-VTS Cash Flow	38,317,470	39,019,780	39,740,183	40,479,402	41,238,190	
Interest on Non-VTS Cash Flow	2,257,953	2,299,048	2,341,187	2,384,411	2,428,764	27,405,263
Cumulative Interest on Non-VTS Cash Flow	17,951,853	20,250,901	22,592,088	24,976,499	27,405,263	

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This report contains information provided by, or at the request of, the City of Oakland and/or Alameda County, as well as publicly available information, including information available from other publicly available information sources. Goldman, Sachs & Co. and Grigsby Brandford & Co., Inc. (the Underwriters) have not independently verified the accuracy of the information. The Underwriters will not be responsible for the accuracy or completeness of the information and shall not be liable to the City of Oakland and/or the County of Alameda or any third party with respect to this information.

Any valuations and projections provided are based on market information from secondary sources usually considered reliable. These valuations and projections are based on assumptions as to such factors as the Underwriters reasonably believe are relevant and represent our judgement as of the time they are provided and are subject to change.

OACC SOURCES OF FUNDS	Year 1 1996	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Interest Earnings @ 6.00%		1,001,644	3,151,677	2,925,310	2,777,626	2,773,684	2,802,449	2,866,267	2,967,926	3,109,806	3,294,788
Seat Deposits and Initial Fees	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
Annual License Fees	0	6,379,900	6,898,100	7,421,999	7,951,826	8,487,816	9,030,217	9,579,287	10,135,289	10,698,504	11,269,217
Less: Loge Maintenance to Raiders											
Concession Revenues	897,512	933,413	970,749	1,009,579	1,049,962	1,091,961	1,135,639	1,181,065	1,228,307	1,277,440	1,328,537
Parking Revenues	500,000	520,000	540,800	562,432	584,930	608,327	632,660	657,966	684,285	711,656	740,122
Naming Allowance	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000	750,000
Concessional Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Lease Payments from City & County (1964 Bonds)	0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Baseball Revenues	0	1,285,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
TOTAL REVENUES	47,556,341	66,851,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
Series A Net Proceeds	10,785,000										
Series B Net Proceeds	122,946,778	0	0	0	0	0	0	0	0	0	0
Series C Net Proceeds	41,900,000	0	0	0	0	0	0	0	0	0	0
Release of Debt Service Reserve Fund	0	0	0	0	0	0	0	0	0	0	0
Release of Capitalized Interest Account	0	6,200,000	0	0	0	0	0	0	0	0	0
NET BORROWED FUNDS	175,631,778	6,200,000	0	0	0	0	0	0	0	0	0
TOTAL SOURCES OF FUNDS	223,188,119	73,051,945	16,346,326	16,704,320	17,149,344	17,746,788	18,385,965	19,069,585	19,800,807	20,582,406	87,336,694
OACC USES OF FUNDS											
Relocation Loan	31,900,000	0	0	0	0	0	0	0	0	0	0
Stadium Rehabilitation	100,000,000	0	0	0	0	0	0	0	0	0	0
Hall of Fame Pedestrian Bridge	500,000	0	0	0	0	0	0	0	0	0	0
Practice Field	10,000,000	0	0	0	0	0	0	0	0	0	0
Marketing and Other Expenses	12,000,000	0	0	0	0	0	0	0	0	0	0
A's Suite Reimbursement & Liq. Damages	5,000,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Refunding of 1964 Bonds	10,785,000										
TOTAL BOND FINANCED COSTS	170,185,000	1,000,000	3,000,000	2,000,000	0	0	0	0	0	0	0
Series A Net D/S		1,494,045	1,554,665	1,553,025	1,552,195	1,552,333	1,553,042	1,549,542	1,551,712	1,553,912	
Series B Net D/S	0	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132	11,638,132
Series C Debt Service	0	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333	1,220,333
TOTAL NET DEBT SERVICE PAYMENTS	0	14,352,510	14,413,130	14,411,490	14,410,660	14,410,798	14,411,507	14,408,007	14,410,177	14,412,377	12,858,465
Deposit Liability for Suites & Clubs	0	0	0	0	0	0	0	0	0	0	0
Facility Modernization Trust	0	0	0	0	0	0	0	0	0	0	0
50% Remarketing Residual to Raiders											
Marketing Expenses (Annual)	0	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	0	0	0	0	0	0
Day of Game Expenses	1,115,000	1,159,600	1,205,984	1,254,223	1,304,392	1,356,568	1,410,831	1,467,264	1,525,955	1,586,993	1,650,473
Penalties for Construction Delays	0										
Remarketing Proceeds to Raiders	18,000,000	4,000,000	0	0	0	0	0	0	0	0	0
Rent to OACC	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Redemption of Debt (0.0% Call Premium)	0	31,900,000	0	0	0	0	0	0	0	0	0
Visiting Team Share (Excess of D/S)	0	0	0	0	0	0	0	0	0	0	0
TOTAL USES OF FUNDS	189,800,000	53,912,110	20,119,114	19,165,713	17,215,052	17,267,366	17,322,338	17,375,271	17,436,132	17,499,370	19,008,938
Annual Net Cash Flow	33,388,119	19,139,834	(3,772,788)	(2,461,393)	(65,708)	479,422	1,063,627	1,694,314	2,364,675	3,083,036	68,327,756
Ending Reserve Cash Balance-Cumulative	33,388,119	52,527,953	48,755,165	46,293,772	46,228,063	46,707,485	47,771,112	49,465,428	51,830,100	54,913,136	123,240,892

	Year 12	Year 13	Year 14	Year 15	Year 16	Total
<u>OACC SOURCES OF FUNDS</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Interest Earnings @ 6.00%	7,394,454	191,362	493,810	819,097	1,168,638	37,738,538
Seat Deposits and Initial Fees	0	0	0	0	0	158,809,847
Annual License Fees	6,575,100	6,950,820	7,326,540	7,702,260	8,077,980	124,484,855
Less: Loge Maintenance to Raiders	0	0	0	0	0	0
Concession Revenues	1,381,679	1,436,946	1,494,424	1,554,201	1,616,369	19,587,783
Parking Revenues	769,727	800,516	832,537	865,838	900,472	10,912,268
Naming Allowance	750,000	750,000	750,000	750,000	750,000	12,000,000
Concessionalre Grant	0	0	0	0	0	5,000,000
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
Lease Payments from City & County (1964 Bonds)	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	22,500,000
Baseball Revenues	1,535,000	1,535,000	1,535,000	1,535,000	1,535,000	22,775,000
Lease Payments from Raiders	500,000	500,000	500,000	500,000	500,000	8,000,000
TOTAL REVENUES	20,905,960	14,164,644	14,932,311	15,726,396	16,548,459	429,808,291
Series A Net Proceeds						10,785,000
Series B Net Proceeds	0	0	0	0	0	122,946,778
Series C Net Proceeds	0	0	0	0	0	41,900,000
Release of Debt Service Reserve Fund	14,051,060	0	0	0	0	14,051,060
Release of Capitalized Interest Account	0	0	0	0	0	6,200,000
NET BORROWED FUNDS	14,051,060	0	0	0	0	195,882,838
TOTAL SOURCES OF FUNDS	34,957,020	14,164,644	14,932,311	15,726,396	16,548,459	625,691,129
<u>OACC USES OF FUNDS</u>						
Relocation Loan	0	0	0	0	0	31,900,000
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame Pedestrian Bridge	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	10,000,000
Marketing and Other Expenses	0	0	0	0	0	12,000,000
A's Suite Reimbursement & Lq. Damages	0	0	0	0	0	11,000,000
Refunding of 1964 Bonds						10,785,000
TOTAL BOND FINANCED COSTS	0	0	0	0	0	176,185,000
Series A Net D/S						13,914,471
Series B Net D/S	11,638,132	0	0	0	0	128,019,452
Series C Debt Service	1,220,333	0	0	0	0	13,423,667
TOTAL NET DEBT SERVICE PAYMENTS	12,858,465	0	0	0	0	155,357,589
Deposit Liability for Suites & Clubs	3,287,550	3,475,410	3,663,270	3,851,130	4,038,990	18,316,350
Facility Modernization Trust	0	0	0	0	0	0
50% Remarketing Residual to Raiders						0
Marketing Expenses (Annual)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	15,000,000
Marketing Expenses (Year 10)	0	0	0	0	0	3,000,000
Day of Game Expenses	1,716,492	1,785,152	1,856,558	1,930,820	2,008,053	24,334,358
Penalties for Construction Delays						0
Remarketing Proceeds to Raiders	0	0	0	0	0	22,000,000
Rent to OACC	500,000	500,000	500,000	500,000	500,000	8,000,000
Redemption of Debt (0.0% Call Premium)	135,646,044	0	0	0	0	167,548,044
Visiting Team Share (Excess of D/S)	0	2,363,279	2,491,024	2,618,768	2,746,513	10,219,584
TOTAL USES OF FUNDS	155,008,552	9,123,841	9,510,852	9,900,718	10,293,556	599,958,926
Annual Net Cash Flow	(120,051,532)	5,040,803	5,421,459	5,825,678	6,254,903	25,732,203
Ending Reserve Cash Balance-Cumulative	3,189,360	8,230,163	13,651,622	19,477,300	25,732,203	

Debt Summary

[illegible]

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
CONSTRUCTION FINANCING						
Stadium Rehabilitation	0	0	0	0	0	100,000,000
Hall of Fame	0	0	0	0	0	500,000
Practice Field	0	0	0	0	0	0
Marketing and Other Expenses						
A's Reimbursement for Suites	0	0	0	0	0	10,446,778
Surety Bond and Raider's LOC Fee	0	0	0	0	0	0
Total Financed Construction Costs	0	0	0	0	0	122,946,778
Debt Service Reserve Fund	0	0	0	0	0	14,051,060
Costs of Issuance	0	0	0	0	0	3,512,765
Total Bond Size	0	0	0	0	0	140,510,603
Aggregate Bonding	140,510,603	140,510,603	140,510,603	140,510,603	140,510,603	
SHORT TERM LOAN ADVANCE FINANCING						
Relocation Loan	0	0	0	0	0	31,900,000
Construction Funded w/ Variable Rate						
Debt Service Stabilization Fund	0	0	0	0	0	6,200,000
Costs of Issuance	0	0	0	0	0	1,233,333
Total Bond Size	0	0	0	0	0	49,333,333
Aggregate Bonding	49,333,333	49,333,333	49,333,333	49,333,333	49,333,333	
CONSTRUCTION FINANCING DEBT SERVICE						
Total Debt Service Payment	12,481,198	0	0	0	0	137,293,156
Less: DSRF Earnings @ 6.00%	(843,064)	0	0	0	0	(9,273,704)
Net Debt Service Payment	11,638,132	0	0	0	0	128,019,452
Principal Payment	2,892,044	0	0	0	0	22,297,892
Interest Payment @ 8.00%	9,589,152	0	0	0	0	114,995,265
Principal Redeemed	118,212,711	0	0	0	0	118,212,711
Redemption Premium @ 0.0%	0	0	0	0	0	0
Principal Outstanding at End of Period	0	0	0	0	0	0
SHORT TERM FINANCING DEBT SERVICE						
Total Debt Service Payment	1,436,366	0	0	0	0	18,339,256
Less: DSRF Earnings @ 6.00%	0	0	0	0	0	0
Net Debt Service Payment	1,436,366	0	0	0	0	18,339,256
Principal Payment	0	0	0	0	0	0
Interest Payment @ 7.00%	1,220,333	0	0	0	0	13,423,667
Principal Redeemed	17,433,333	0	0	0	0	49,333,333
Principal Outstanding at End of Period	0	0	0	0	0	0

Revenue Summary

	Year 1 1995	Year 2 1996	Year 3 1997	Year 4 1998	Year 5 1999	Year 6 2000	Year 7 2001	Year 8 2002	Year 9 2003	Year 10 2004	Year 11 2005
Total Initial Fees & Deposits	44,408,829	48,481,988	0	0	0	0	0	0	0	0	65,919,030
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Suites	8,146,317	8,472,170	8,811,057	9,163,499	9,530,039	9,911,241	10,307,690	10,719,998	11,148,798	11,594,750	12,058,540
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ann Fee Revenues-Club Loge	0	0	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Field Loge	0	1,687,050	1,911,990	2,136,930	2,361,870	2,586,810	2,811,750	3,036,690	3,261,630	3,486,570	3,711,510
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Ann Fee Revenues-Club Seat	682,000	7,124,000	7,408,960	7,705,318	8,013,531	8,334,072	8,667,434	9,014,134	9,374,697	9,749,687	10,139,673
OACC %	0%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	100%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Ann Fee Revenues-Upper Loge	0	1,130,850	1,281,630	1,432,410	1,583,190	1,733,970	1,884,750	2,035,530	2,186,310	2,337,090	2,487,870
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Concession Revenues	1,795,024	1,866,825	1,941,498	2,019,158	2,099,924	2,183,921	2,271,278	2,362,129	2,456,614	2,554,879	2,657,074
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Merchandise Revenues	641,080	666,723	693,392	721,128	749,973	779,972	811,171	843,618	877,382	912,457	948,955
OACC %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Raiders %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Parking Revenues	1,000,000	1,040,000	1,081,600	1,124,864	1,169,859	1,216,653	1,265,319	1,315,932	1,368,569	1,423,312	1,480,244
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
OACC %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Raiders %	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Concessionalre Grant	0	5,000,000	0	0	0	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000
OACC %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raiders %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Revenues	58,673,250	77,469,606	25,130,127	26,303,307	27,508,386	28,746,639	30,019,392	31,328,031	32,673,980	34,058,745	101,402,896

Revenue Summary

	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Total Initial Fees & Deposits	0	0	0	0	0	158,809,848
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Suites	12,540,881	13,042,517	13,564,217	14,106,786	14,671,057	177,789,557
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Club Loge	0	0	0	0	0	0
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Field Loge	3,936,450	4,161,390	4,386,330	4,611,270	4,836,210	48,924,450
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Ann Fee Revenues-Club Seat	10,545,260	10,967,072	11,405,752	11,861,985	12,336,464	143,330,039
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Ann Fee Revenues-Upper Loge	2,638,650	2,789,430	2,940,210	3,090,990	3,241,770	32,794,650
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Concession Revenues	2,763,357	2,873,891	2,988,847	3,108,401	3,232,737	39,175,557
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Merchandise Revenues	986,913	1,026,390	1,067,445	1,110,143	1,154,549	13,991,271
OACC %	0%	0%	0%	0%	0%	
Raiders %	100%	100%	100%	100%	100%	
Parking Revenues	1,539,454	1,601,032	1,665,074	1,731,676	1,800,944	21,824,532
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Naming Allowance	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	24,000,000
OACC %	50%	50%	50%	50%	50%	
Raiders %	50%	50%	50%	50%	50%	
Concessionaire Grant	0	0	0	0	0	5,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Advertising Revenues (Stadium Interior)	500,000	500,000	500,000	500,000	500,000	8,000,000
OACC %	100%	100%	100%	100%	100%	
Raiders %	0%	0%	0%	0%	0%	
Total Revenues	36,950,965	38,461,722	40,017,875	41,621,251	43,273,731	673,639,904

Deposit and Initial Fee Assumptions

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	Year 12 <u>2006</u>	Year 13 <u>2007</u>	Year 14 <u>2008</u>	Year 15 <u>2009</u>	Year 16 <u>2010</u>	Total
Executive Suite Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Field Level Loge Initial Fee Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Club Seat Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge A-D Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Upper Loge E-F Deposit Inflation Factor	0.000%	0.000%	0.000%	0.000%	0.000%	
Executive Suites Deposit per Suite	91,190.12	91,190.12	91,190.12	91,190.12	91,190.12	
Club Loge A Initial Fee per Seat	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	
Club Loge B Initial Fee per Seat	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	
Field Loge A Initial Fee per Seat	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	
Field Loge B Initial Fee per Seat	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	
Field Loge C Initial Fee per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Field Loge D Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Field Loge EZ Initial Fee per Seat	750.00	750.00	750.00	750.00	750.00	
Loge D Club EZ Initial Fee per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat A Deposit per Seat	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	
Club Seat B Deposit per Seat	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Club Seat C Deposit per Seat	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Club Seat D Deposit per Seat	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	
Club Seat E Deposit per Seat	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	
Club Seat F Deposit per Seat	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	
Club Seat G Deposit per Seat	1,050.00	1,050.00	1,050.00	1,050.00	1,050.00	
Upper Loge A Deposit per Seat	1,875.00	1,875.00	1,875.00	1,875.00	1,875.00	
Upper Loge B Deposit per Seat	937.50	937.50	937.50	937.50	937.50	
Upper Loge C Deposit per Seat	750.00	750.00	750.00	750.00	750.00	
Upper Loge D Deposit per Seat	562.50	562.50	562.50	562.50	562.50	
Upper Loge E Deposit per Seat	375.00	375.00	375.00	375.00	375.00	
Upper Loge F Deposit per Seat	187.50	187.50	187.50	187.50	187.50	
General Admission Deposit Per Seat	0.00	0.00	0.00	0.00	0.00	

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(80% Occupancy Scenario)

Seating Capacity (Initial Deposit and Fee Purposes Only)

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U.C. BERKELEY LIBRARIES



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